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CONFIDENTIALITY AGREEMENT

ENERGY RESERVES GROUP, INC.

FARM-OUT PACKAGE

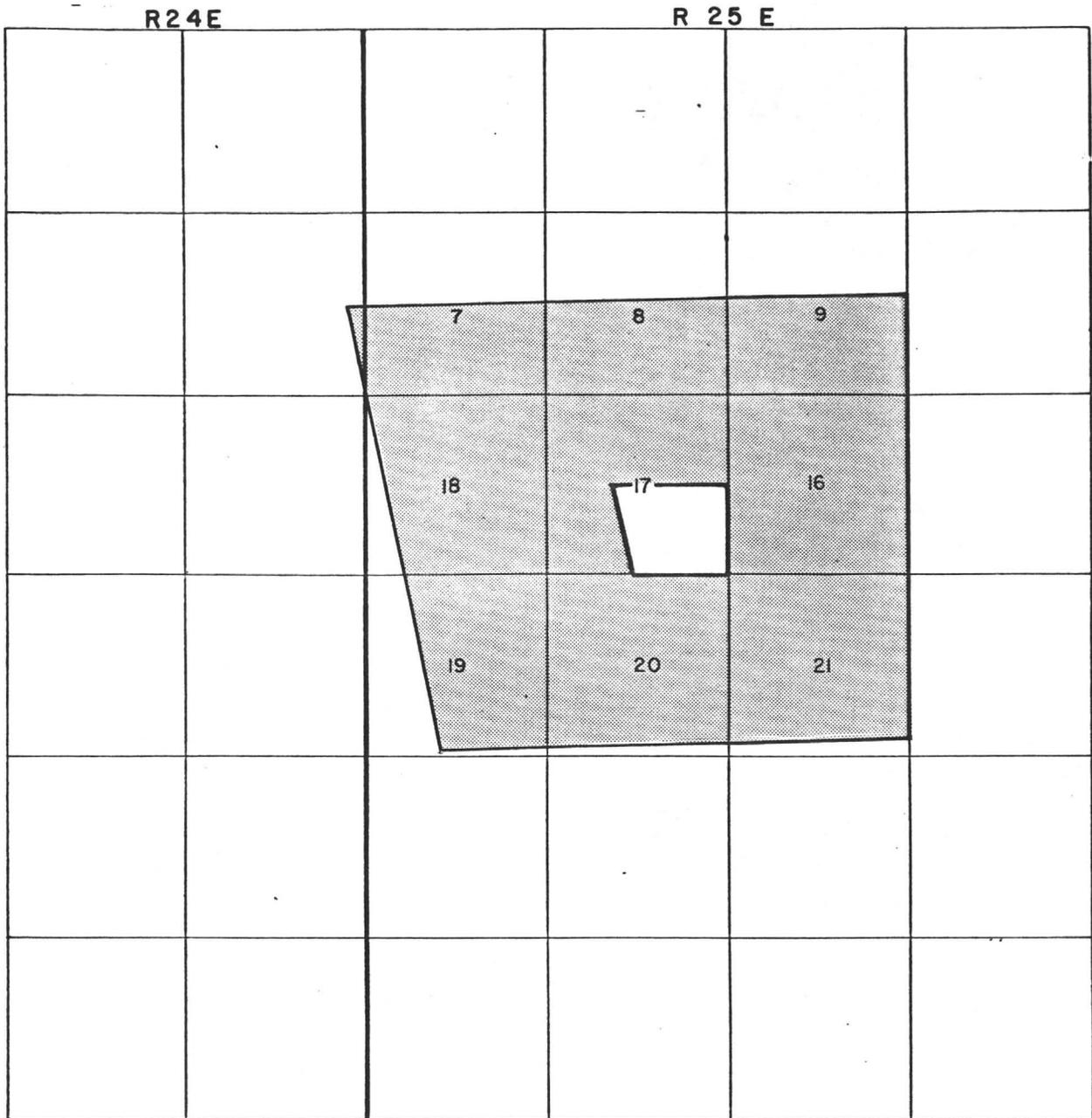
DeKalb is reviewing the possibility of acquiring an interest from Energy Reserves Group, Inc., hereinafter called "ERG", in their nine (9) precious metals mining prospects as outlined on the attached plats.

ERG will disclose to DeKalb confidential information concerning the nine precious metals prospects and, in consideration of this disclosure by ERG, DeKalb agrees that (1) such prospect information will be maintained in strict confidence, (2) DeKalb will not disclose such prospect information to any other party without ERG's written consent, and (3) DeKalb will not acquire, directly or indirectly, any interest in the area of mutual interest, as outlined on the attached plats (except, if at all, from ERG) for a period of one (1) year from the date hereof.

Agreed to this _____ day of _____, 1982.

By _____

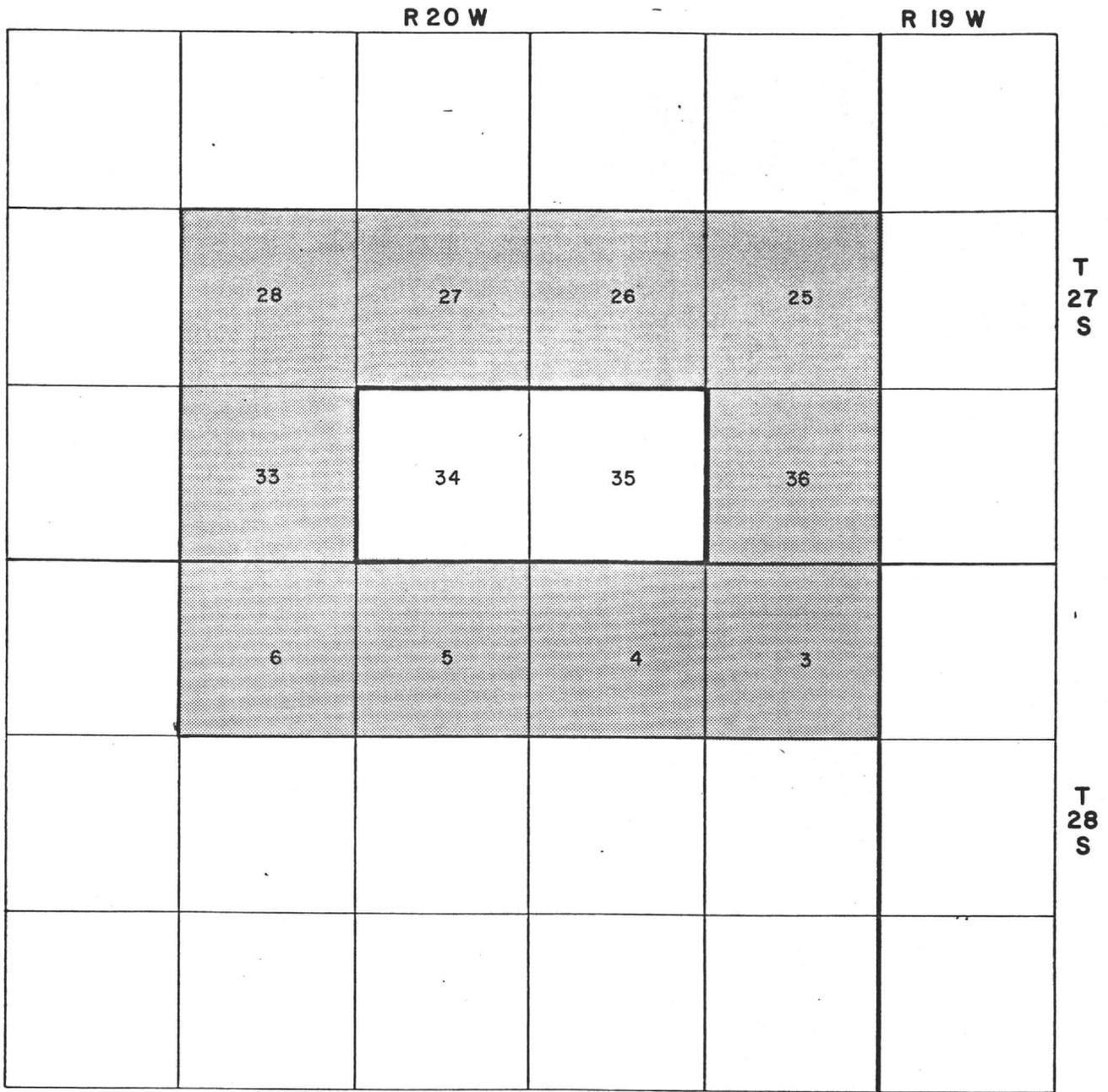
(Title)



 Energy Reserves Group SOUTHWEST DISTRICT OFFICE		
EASTER SUNDAY PROSPECT COCHISE CO., ARIZONA AREA OF NON-COMPETE		
SCALE: 1" = 5000'	BY: PH	DATE: 10-81

- PROSPECT AREA
- AREA OF ONE-YEAR NON-COMPETE

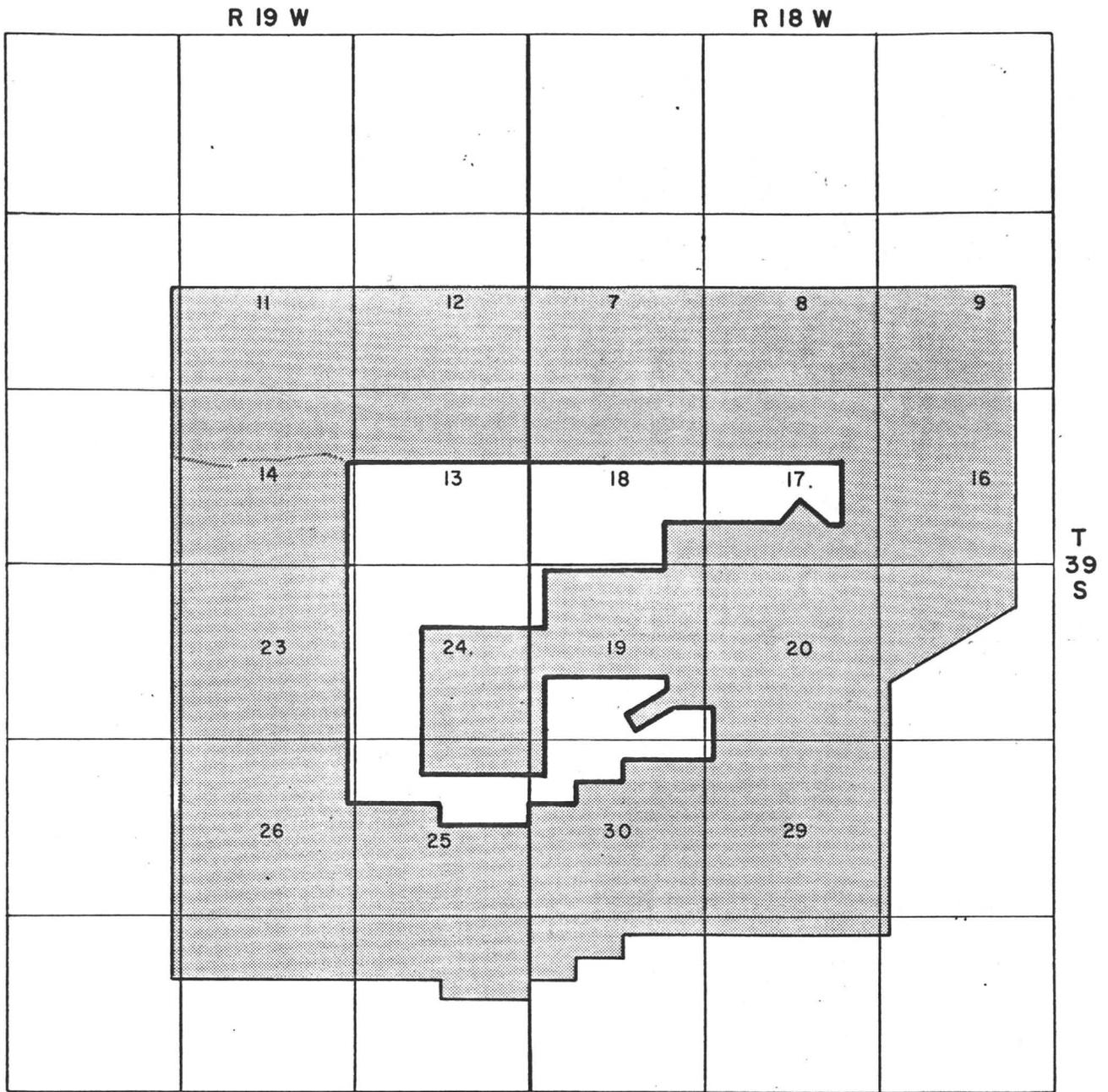




 Energy Reserves Group SOUTHWEST DISTRICT OFFICE		
ELK PROSPECT HIDALGO CO., NEW MEXICO AREA OF NON - COMPETE		
SCALE: 1" = 5000'	BY: PH	DATE: 10-81

- PROSPECT AREA
- AREA OF ONE-YEAR NON-COMPETE






Energy Reserves Group
 SOUTHWEST DISTRICT OFFICE

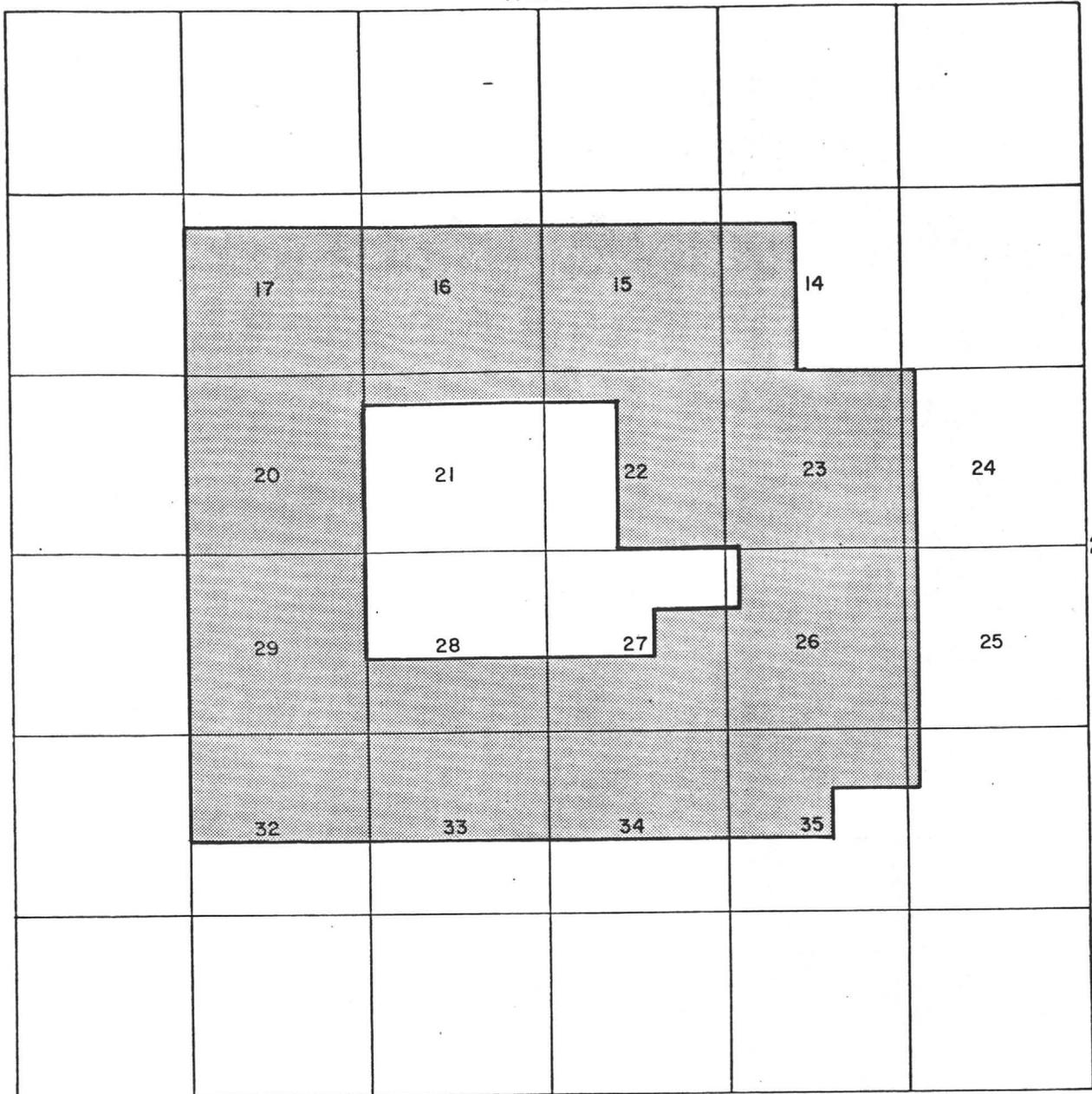
GOLDSTRIKE PROSPECT
 WASHINGTON CO., UTAH
 AREA OF NON-COMPETE

SCALE: 1" = 5000' BY: PH DATE: 10-81

-  PROSPECT AREA
-  AREA OF ONE-YEAR NON-COMPETE



R 13W



 **Energy Reserves Group**
SOUTHWEST DISTRICT OFFICE

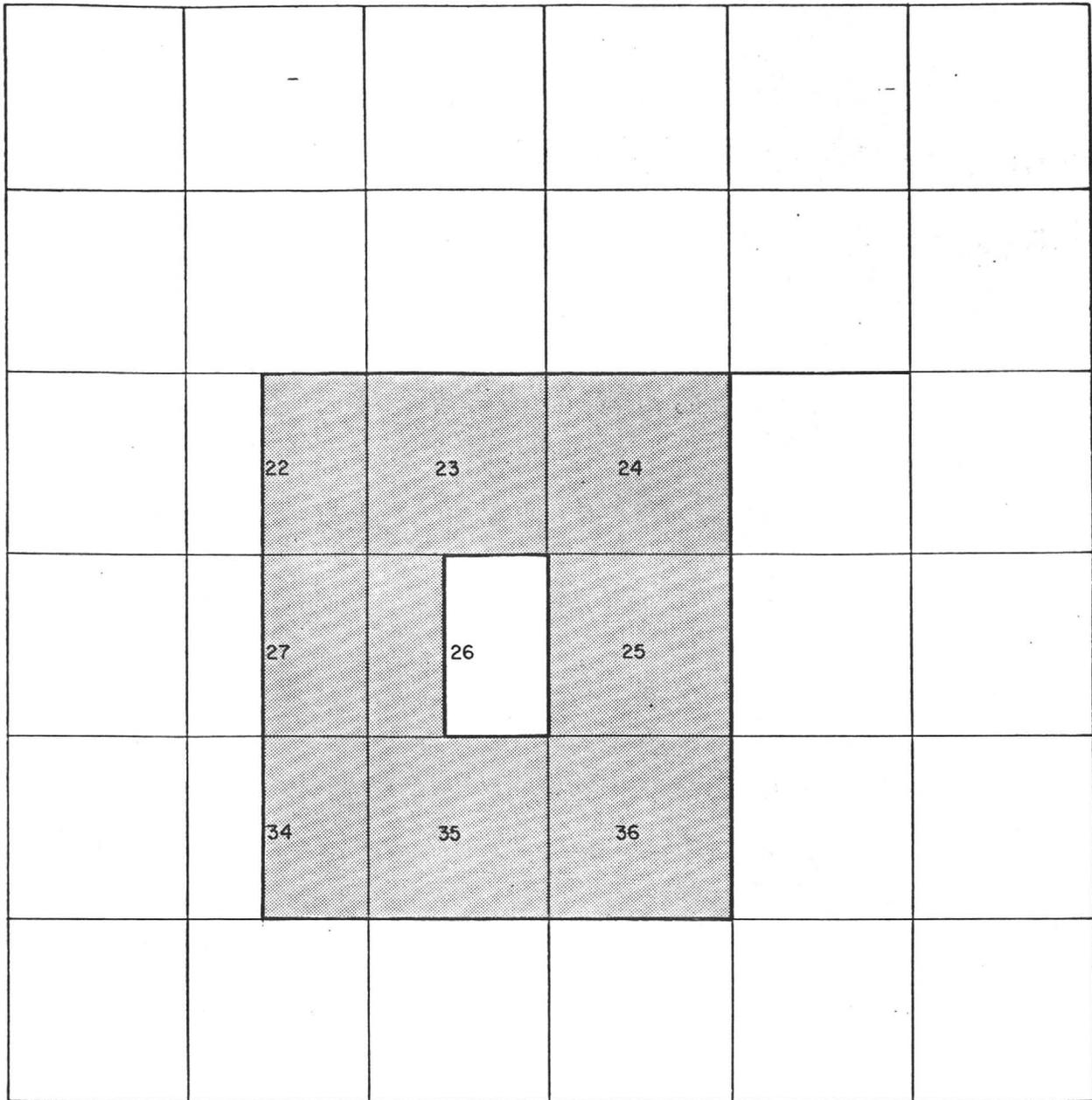
HOME RANCH PROSPECT
LUNA CO., NEW MEXICO
AREA OF NON-COMPETE

SCALE: 1"=5000' BY: SELKE DATE: 1/26/82

- PROSPECT AREA
- AREA OF ONE-YEAR NON-COMPETE



R19W R18W



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Energy Reserves Group

SOUTHWEST DISTRICT OFFICE

MCGINTY RIDGE PROSPECT

BOX ELDER CO., UTAH
AREA OF NON-COMPETE

SCALE: 1" = 5000'

BY: SELKE

DATE: 1/26/82



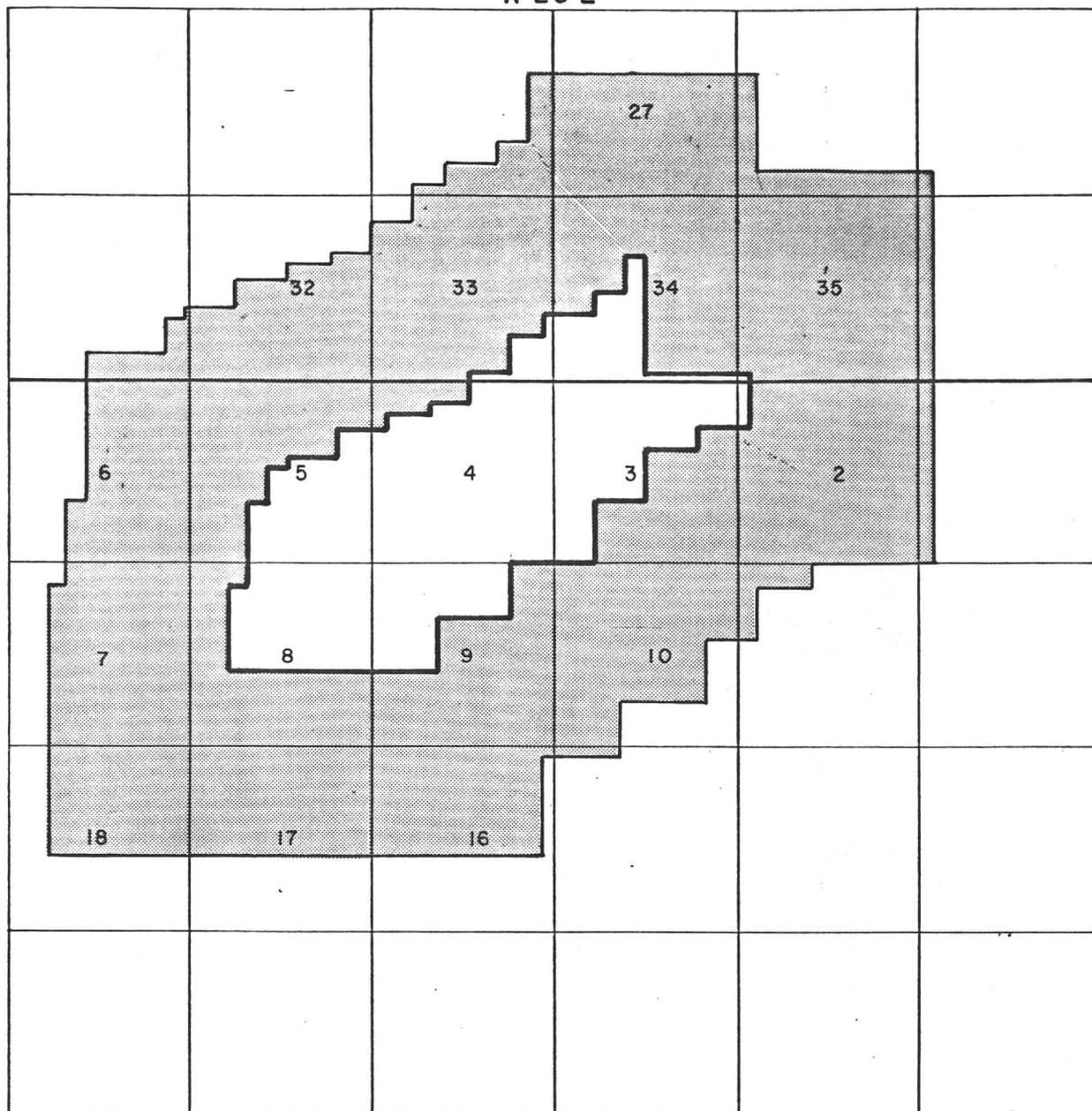
PROSPECT AREA



AREA OF ONE-YEAR
NON-COMPETE



R 20 E



Energy Reserves Group

SOUTHWEST DISTRICT OFFICE

SCHEELITE RIDGE PROSPECT

COCHISE CO., ARIZONA
AREA OF NON-COMPETE

SCALE: 1" = 5000'

BY: PH

DATE: 10-81



PROSPECT AREA

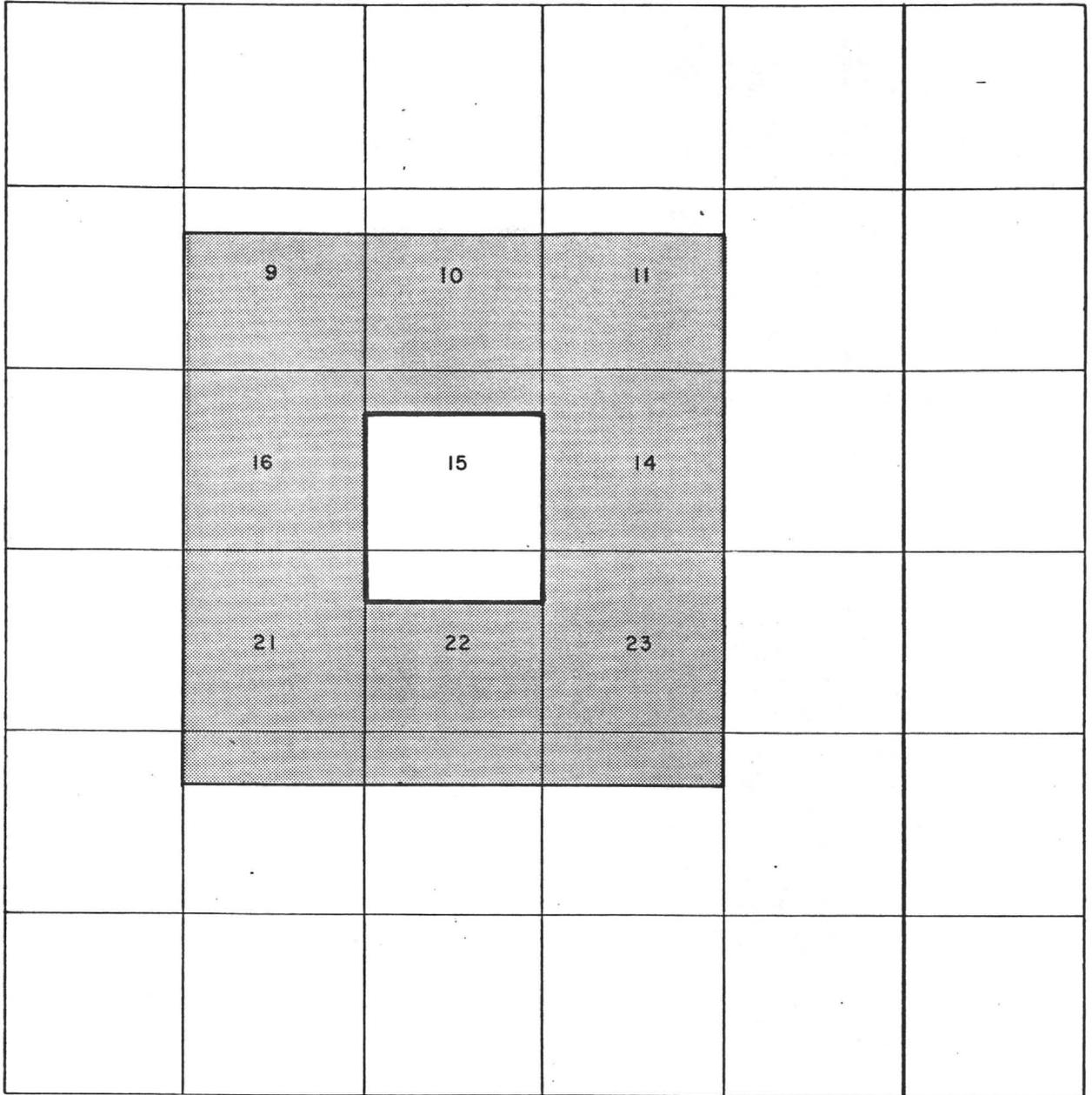


AREA OF ONE-YEAR
NON-COMPETE



R 18 E

R 19 E



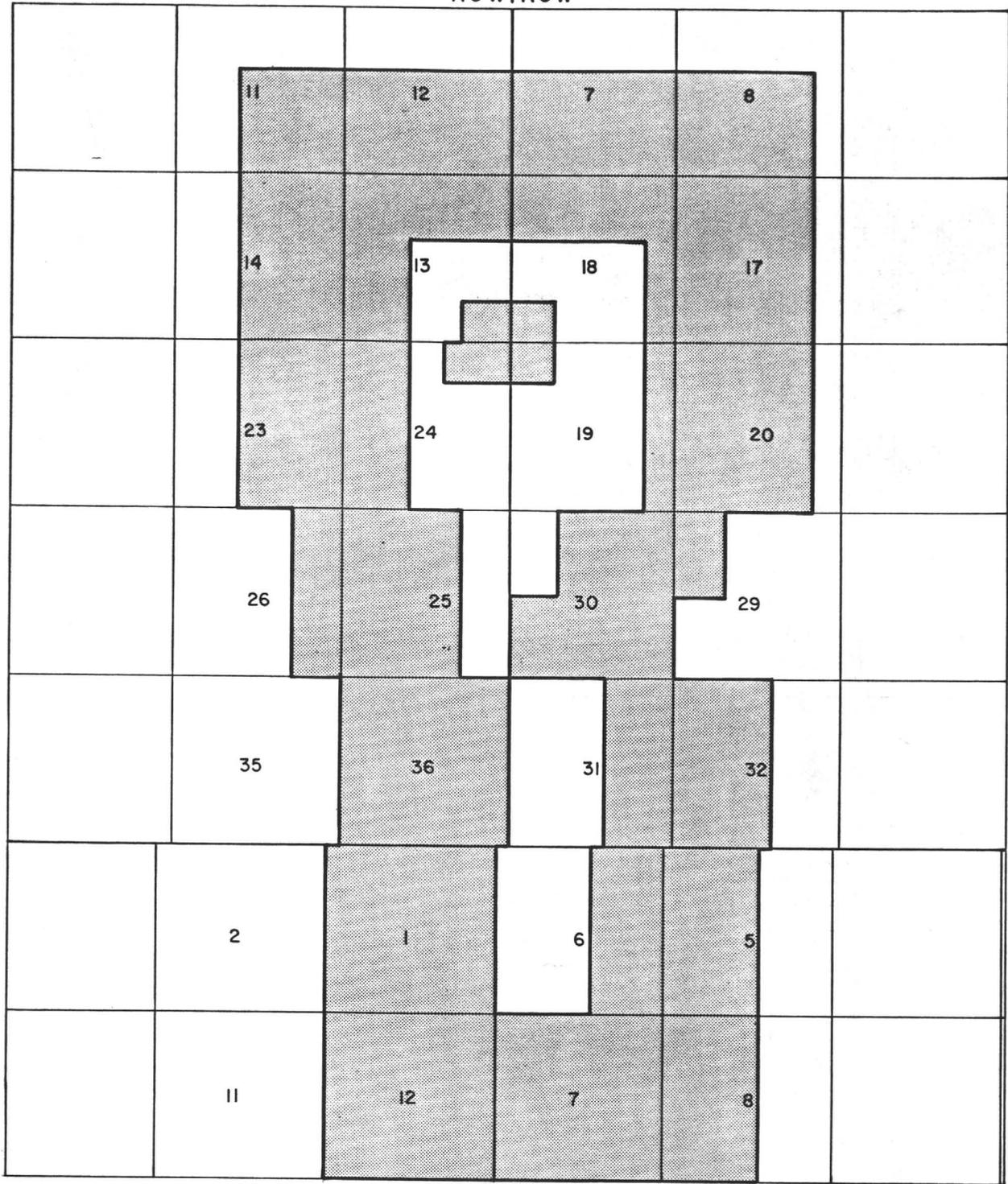
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 Energy Reserves Group SOUTHWEST DISTRICT OFFICE		
TABLE MTN. PROSPECT PINAL CO., ARIZONA AREA OF NON-COMPETE		
SCALE: 1" = 5000'	BY: PH	DATE: 10-81

-  PROSPECT AREA
-  AREA OF ONE-YEAR NON-COMPETE



R5W|R6W



T
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 **Energy Reserves Group**
SOUTHWEST DISTRICT OFFICE

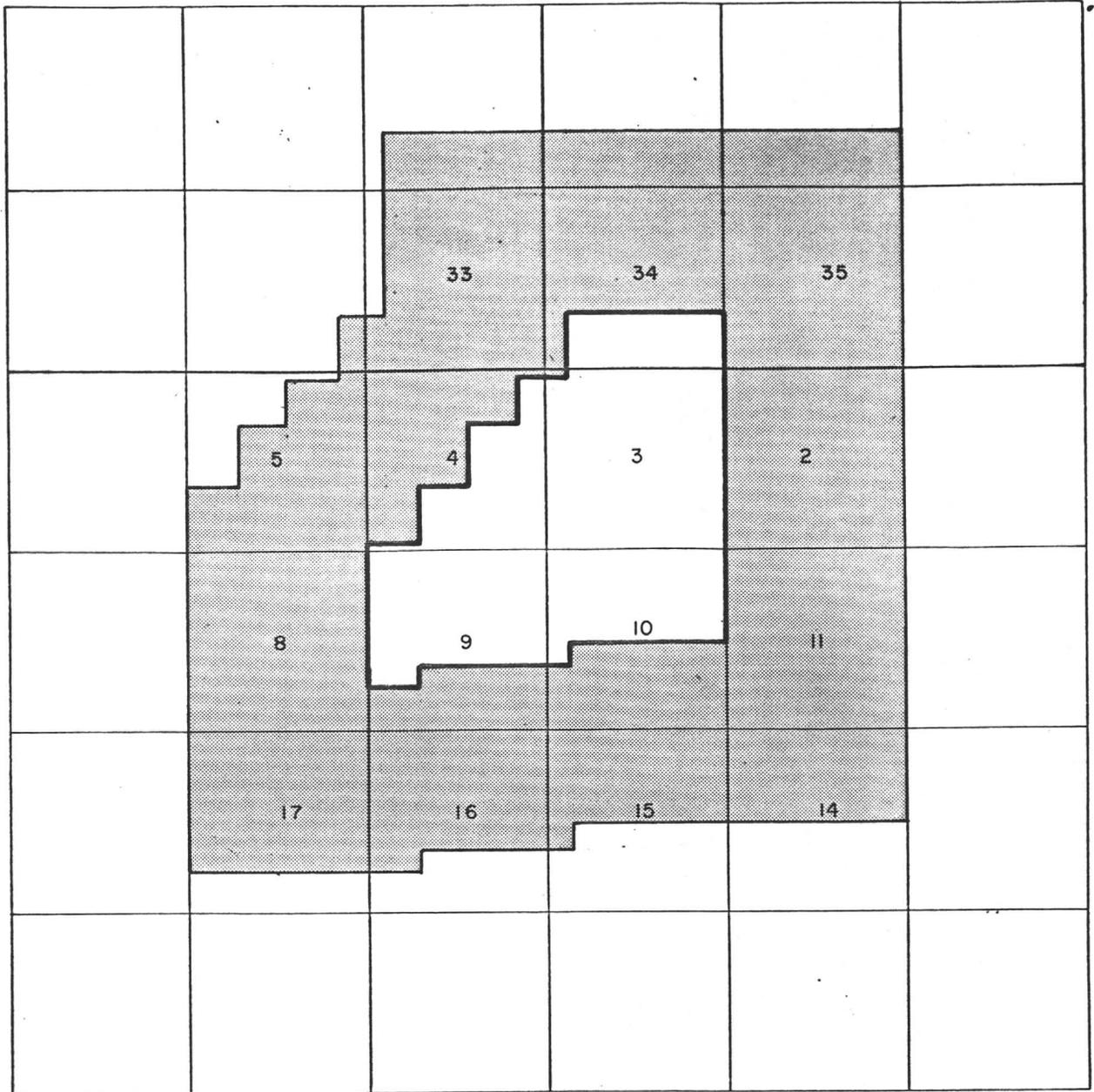
WEST TINTIC PROSPECT
JUAB & TOOELE CO., UTAH
AREA OF NON-COMPETE

SCALE: 1"=5000' BY: SELKE DATE: 1/26/02

- PROSPECT AREA
- AREA OF ONE-YEAR NON-COMPETE



R 18 W



 **Energy Reserves Group**
SOUTHWEST DISTRICT OFFICE

WINKLER PROSPECT
HIDALGO CO., NEW MEXICO
AREA OF NON-COMPETE

SCALE: 1" = 5000' BY: PH DATE: 10-81

- PROSPECT AREA
- AREA OF ONE-YEAR NON-COMPETE



Earl Abbot
Reno
Joe Kepler
Denver

No grid sampling, only outcrop sampling done and this concentrated in gasproud areas.

Properties gone to Freeport (?) -

Energy Reserves Corp
J.V.

Bisbee Queen
Carr Canyon
Antelope Pass
Zebra

Deal is open, preferably want front money, will operate (i.e. drill)

Prob- 10-15 companies look at so far, getting quite a bit of interest.

~~Notes of Paul~~

Goldstrike - Dec. 31, 1980

Highest Au does not correlate w/ high As, Sb.
(2.35 ppm)

Winkler Anticline - May 1, 1991 - all claim areas owned or leased by Mr. A. J. Curtis
Ag dominated, not Au
Pretty weak, but know intrusions at depth

Carr Canyon - Scheelite Ridge - Aug 17, 1981

Hot Springs model
byproduct
has economic w/
potential

Carr Canyon - all min. or 185 ac. Patent acquired by USFS. ER6 filed for permit on this, no approval yet?

Used for smelter flux

Spec. at Carr Canyon - ~800,000 Tons total

210,000 Tons, 35% WO₃, .104 T Au

Values for Au ^{most} all low. - with thin veins (~8' thick) should be signaling the "ore". No "ore"
= no ore. Forget.

- Small tonnage ~ 600,000 Tons more may be found here, 3 beds @ Carr Canyon.

No deal have buy-out provision

Elk has 5 geol.
at present.

Less scheelite in Scheelite Ridge.

Aug. 11, 1981
Easter Sunday - Most all values in, near mine which negotiating
on. Silice area, zircon, pyritized area, etc. have only low
As values, Not much sampling though.

Elk Prospect - Sept. 11, 1981 is 2 to 3 mi SE of Antelope Pass
- mostly low As, and low As, Sb. Few Need more
sampling. Surrounded by Dal, etc. Possible.

Hone Ranch - 12/11/81 - (clams in sec. 27-28) ^{no prob.} tie up.
- lots of arsenic, gold generally low, but with
anom. Ag (not. 5-10 ppm)
Structurally complex, has intrusion in ~~it~~ area
adjacent to highest As values.

Table Mtn. Oct. 5, 1981

No high As values, & even in mine area. Low As, Sb
low Ag generally, lots of low anom. (.05-.10 Ag) pp.
around, away from, mine area. Volc. capping make
open pit deep.

West Tintic 10/12/81 - Duval has 11 clams ~~near~~ in
center of anom. area.

lots of hi As, one hi Sb, ^{very} few high As
however talked w/ Duval who drilled 3 holes.

Energy Reserves Group, Inc.
S.W. Minerals Exploration District
Palacio Del Rey, Suite 1
9525 Menaul N.E.
Albuquerque, New Mexico 87112
Phone 505 292-1233



March 5, 1982

Mr. Gary A. Parkison
DeKalb Mining, Inc.
2659-6 Pan American Fwy, NE
Albuquerque, New Mexico 87107

Dear Gary:

Enclosed please find the following prospect reports for your review: Goldstrike, West Tintic, Home Ranch, Winkler, Elk and Table Mountain.

Upon completion of your review, these reports shall be returned to Energy Reserves Group.

Thank you.

Sincerely,

ENERGY RESERVES GROUP, INC.



Steve Schurman
Minerals Geologist

SS:ds
Enclosures