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ESSEX GROUP

ESSEX GROUP, INC.
1802 West Grant Rd., Tucson, Az. 85705
Phone (602) 624-7421

December 8, 1978

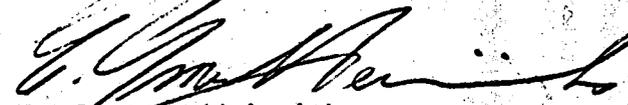
Mr. Michael J. Roehner
78 Lynx Lake Drive
Prescott Valley, Arizona 86301

Dear Mr. Roehner:

Thank you for your letter of Nov. 15, 1978 regarding your silver prospect. I am sorry for my long delay in writing you.

At this time Essex is not in a position to be of help to you. However, if our situation changes we will get in touch with you; or if we hear of anyone who might be interested we will pass your information on to them.

Very truly yours,



E. Grover Heinrichs
Exploration Manager

EGH:td



Subsidiary of

**UNITED
TECHNOLOGIES.**

NOVEMBER 15, 1978

DEAR SIR,

I AM A PROSPECTOR WHO, WITH MY PARTNER DAVID E. PETERS, IS IN POSSESSION OF TWO LODE CLAIMS IN THE WALKER MINING DISTRICT. THE CLAIMS ADJOIN THE AMULET PATENT ON THE AMULET'S SOUTHWEST END AND RUNS IN A GENERALLY SOUTHWEST DIRECTION FOR 3,000 FEET. THE LODE IS HISTORICALLY FAMOUS FOR PRODUCING LARGE QUANTITIES OF SILVER. THE MUDHOLE MINE WHICH IS 2,000 FEET TO THE SOUTHWEST OF OUR CLAIMS AVERAGED 75 OUNCES OF SILVER PER TON. THE AMULET PRODUCED AS HIGH AS 2,200 OUNCES PER TON. OUR ASSAYS HAVE RUN FROM 22 TO 160 OUNCES PER TON.

OUR PROBLEM IS THAT WE DO NOT HAVE THE CAPITAL TO DEVELOP THE MINE AS IT SHOULD BE. THEREFORE WE ARE INTERESTED IN PUTTING FORTH THREE ALTERNATIVES.

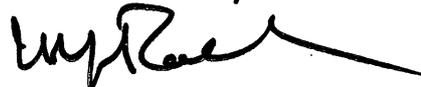
- ONE) A PARTNERSHIP THAT WOULD ALLOW US TO DEVELOP THE MINE.
- TWO) A LEASE ARRANGEMENT.
- THREE) OUTRIGHT SALE.

WE ARE MORE INTERESTED IN THE FIRST PROPOSITION THAN THE LATTER TWO, BUT ARE OF THE IDEA THAT NO DEVELOPMENT WOULD BE A TRAGIC LOSS TO THE MINERAL INDUSTRIES.

IF YOU MIGHT BE INTERESTED PLEASE WRITE US OR CALL AT:

78 LYNX LAKE DRIVE
PRESCOTT VALLEY, ARIZONA 86301
PHONE: 772-9759 EVENINGS ONLY

YOURS SINCERLY,



MICHAEL J. ROEHNER