



CONTACT INFORMATION
Mining Records Curator
Arizona Geological Survey
3550 N. Central Ave, 2nd floor
Phoenix, AZ, 85012
602-771-1601
<http://www.azgs.az.gov>
inquiries@azgs.az.gov

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November 24, 1980

Mr. Henry Bain
P. O. Box 297
Morristown, Arizona 85342

Dear Mr. Bain:

My friend, Mel Jones of Las Vegas, Nevada, formerly of Wickenburg, has suggested that I contact you with reference to the Organ Grinder Property, where Mr. Jones did some geological work several years ago. The property, as he described it, is near Highway 93, the Santa Maria River and Negro Ben Peak, and consists of approximately 250 acres, of which 1/2 are Federal claims and 1/2 are State prospecting permits.

I have a lot of confidence in Mr. Jones' geological judgment, and would like to come to some understanding on your property in order to attempt a comprehensive exploration and development program, with the view of developing significant ore reserves to justify a mining operation. I have access to clients who are prepared to invest substantially in properties that justify it. In order to proceed, I think it in order to arrange a visit to the property to discuss details and possible terms of an agreement. Enclosed is a self addressed envelope for your reply.

Via a copy of this letter, I am informing Mel of my interest.

Hope to hear from you soon.

Sincerely yours,

E. Grover Heinrichs

EGH:vh
enc. (1)
cc: Mr. Melvin H. Jones

COL MELVIN H JONES
1601 SO SANDHILL RD #36
LAS VEGAS NV 89104

702/459 2175
602/684 2767

Melvin H Jones,
1601 Sandhill Rd., Sp. 36
Las Vegas, Nev., 89104.
19 Nov. 1980.

E. Grover Heinrichs,
1802 W. Grant Rd.
Tucson, Az. 85705.

Dear Grover:

Some time ago, in John Jett's office, you remarked that you were looking for a good gold property, and did I know of any in Wickenburg, and vicinity. The answer is, since I've been thinking it over, yes.

It is the Organ Grinder property (in which I have an interest, as a result of some Geology work I did years ago). In the meantime, (a couple of years ago) I had a heart attack and have not been able to do any serious field work.

This property is large enough for a big company (most gold prospects in Arizona are very small). Some scattered sampling has been accomplished, and the results are shown on the attached map. Is near Hwy. 93 and the Santa Maria River.

There are five lode mining claims on Federal Sec. 35, (T-13-N, R-10-W), two State Permits (80 acres) on State Sec. 36 (T-13-N, R-10-W), and one State Permit (40 acres) on Sec. 2, (T-12-N, R-10-W). The country rock is granitic Monsonite, with uncommonly large feldspar phenocrysts (or laths). The Au is in a series of silicious veins, which run about 2 to 3 feet in width. These veins have not, so far, been seriously explored, as they are extensively covered with float. As indicated before, this is not a proven mine, but it appears to have a good potential.

If you are interested, get in touch with:

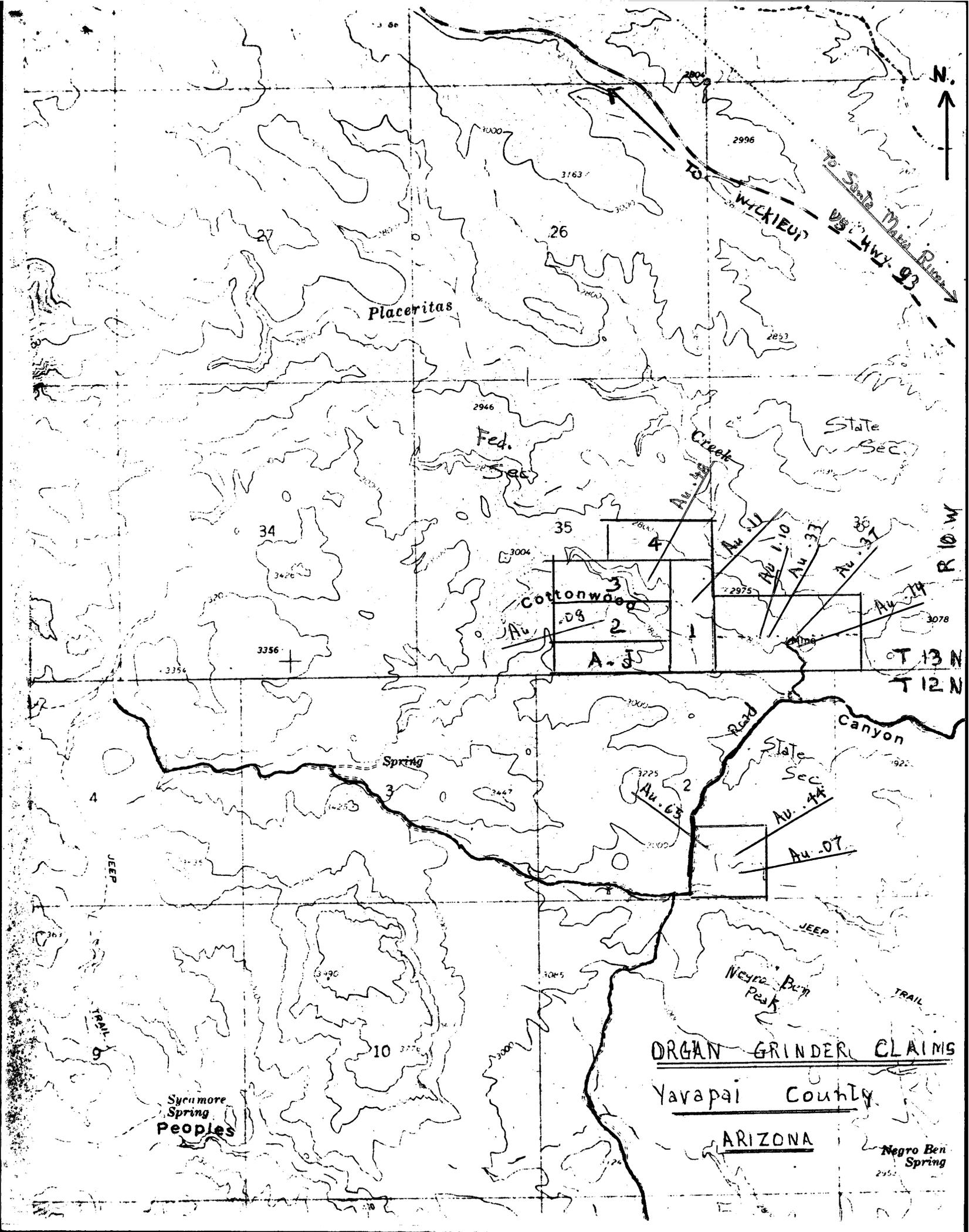
Henry Bain
Box 297, Morrystown, Az. 85342.

He does not have a telephone, but has a house in nearby "Circle City".

Sincere regards,

1 Incl.
Map. Organ Grinder claims.
In Arrastre Mtns.





Placeritas

26

27

34

35

Spring

10

Sycamore Spring Peoples

ORGAN GRINDER CLAIMS

Yavapai County

ARIZONA

Negro Ben Spring



TO WICKIEUP
TO Santa Maria River
HWY. 93

R 10 W

T 13 N
T 12 N

JEEP

TRAIL

Negro Ben Peak

State Sec

Fed. Sec

State Sec

Creek

Cottonwood

A. J.

COUNTY: YAVAPAI COUNTRY: USA STATE: AZ NAME OF PROPERTY: ORGAN GRINDER

DISTRICT OR AREA: METALS: ACCOUNT NUMBER: NUMBER:

GENERAL DESCRIPTION:

EXAMINED BY:
DATE:
BRIEFED BY:
DATE:
STATUS:

TYPE OF DEPOSIT:

GEOLOGY
Country rock is granitic monzonite with uncommonly large feldspar phenocrysts or (laths)

LOCATION: *Sec. 35 T13N R10W*
Slide claims: Sec. 36 Two
state permits; Sec. 2 T12N
ELEVATION: *R10W 15 state*
permit 40 ac.
LAT: LONG:

ACCESS:

DEVELOPMENT: *None*

MINERALIZATION:
Series of silicious veins 2' to 3' in width with Au in significant amounts indicated by sampling.

PROPERTY & OWNERSHIP:
Henry Bain

GEOPHYSICS:
None known

AERIAL PHOTOGRAPHS:

GEOCHEMISTRY:
None known

TOPOGRAPHIC MAPS:

MAPS & REPORTS: *USGS Topo*

MINERAL PROSPECT
E. GROVER HEINRICH & Associates
1607
WEST GRANT RD., TUCSON, ARIZONA 85705
PHONE (602) 624-7421

DEPOSIT DATA SHEET
BY:
DATE:

NAME OF PROPERTY:

Organ Grinder

NUMBER:

REFERENCES:

PRODUCTION & RESERVES

None

SAMPLES:

*As indicated on
attached sketch top map*

METALLURGY:

UNKNOWN

ENGINEERING:

None

FACILITIES:

None

EXPLORATION POSSIBILITIES:

*Excellent according to
Mr Jones*

ADDITIONAL INFORMATION OR SKETCH MAP:

FOR
EXCEL-MINERAL COMPANY, INC.

DESCRIPTION

The Organ Grinder Area is located in Yavapai County in the Arrastre Mountains at an elevation of 3000' above sea level. The geology of the area is described by Jones as being a series of 2'-3' wide silicious veins in a granitic monzonite with large feldspar phenocrysts. The area is remote and virgin.

NAME OF PROPERTY

Organ Grinder Claims

TYPE OF OPPORTUNITY

Small to Medium Size Gold Property

LOCATION 5 Lode Claims in Sec.35, T13N, R10W, AZ Sec. 36, T13N, R10W, AZ Sec. 2, T12N, R10W, Yavapai Co., AZ

OWNERSHIP
Henry Bain & Melvin Jones (Deceased)

BACKGROUND

A retired geologist friend (now deceased), Melvin Jones, who discovered the Anderson Mine and sold it to Union Oil of California, suggested this area has some possibilities. He sampled several veins in the area and had values from .07 oz./ton Au to 1.10 oz./ton Au. Ten (10) veins in total were sampled and all ran significant amounts of gold.

No field work has been done by Heinrichs or Lewis.

POTENTIAL

The potential is obscure as the area has no reports or reported production. However, a reputable mining geologist (Jones) sampled ten (10) veins that all assayed gold, with six (6) assays exceeding 1/3 oz./ton Au.

RECOMMENDATIONS

Confirm the location of the veins and attempt to repeat the assays previously taken. Cost to do this would be about \$1,000. If confirmed and available, then a minimum of three (3) sections should be tied up and a serious program of geological mapping and sampling conducted to identify the primary areas of mineralization should be done. A budget of \$15,000 should be sufficient to accomplish this.

Non Confidential

Submitted for consideration

Confidential

Accepted _____

Date _____

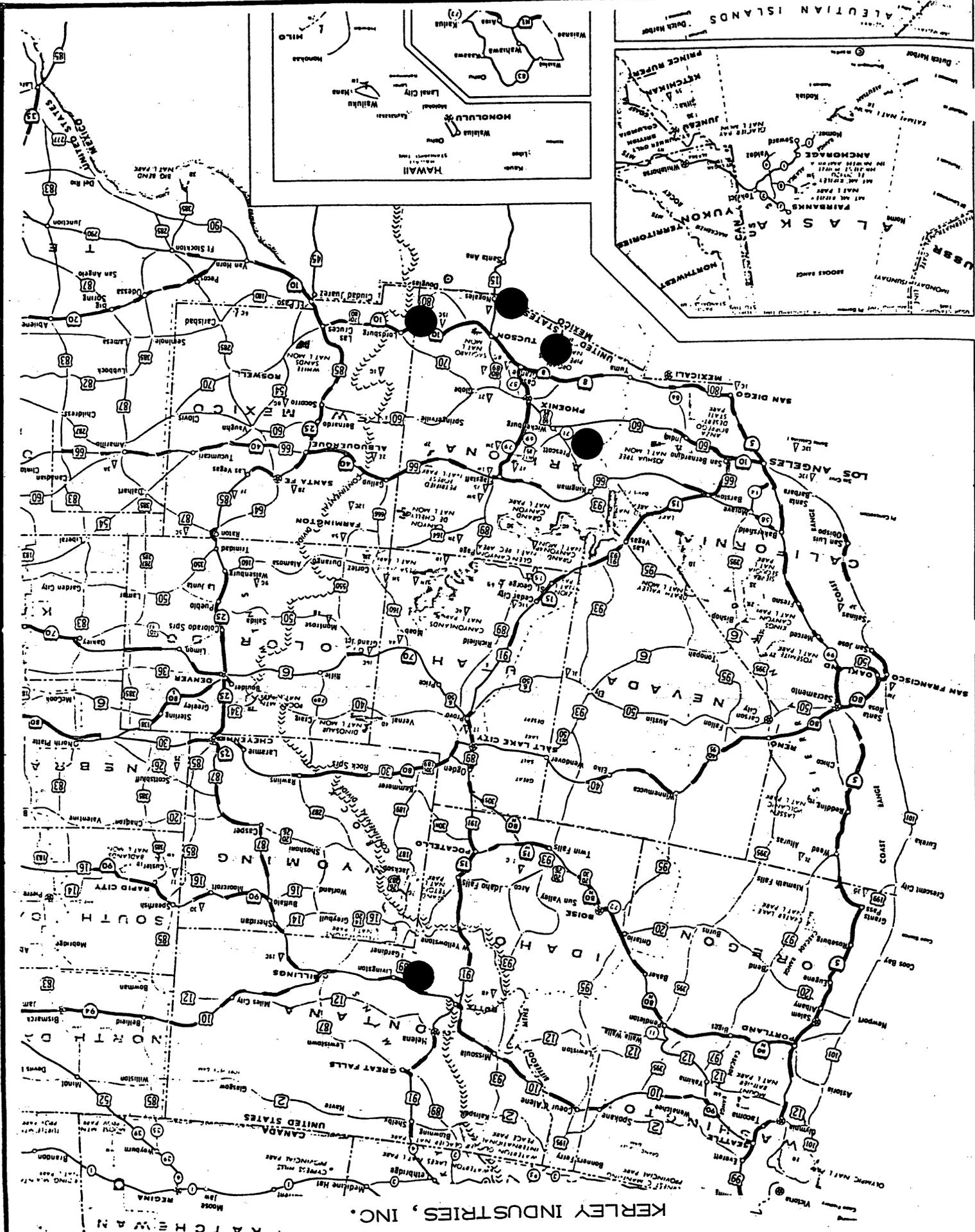
BY: E. Grover Heinrichs

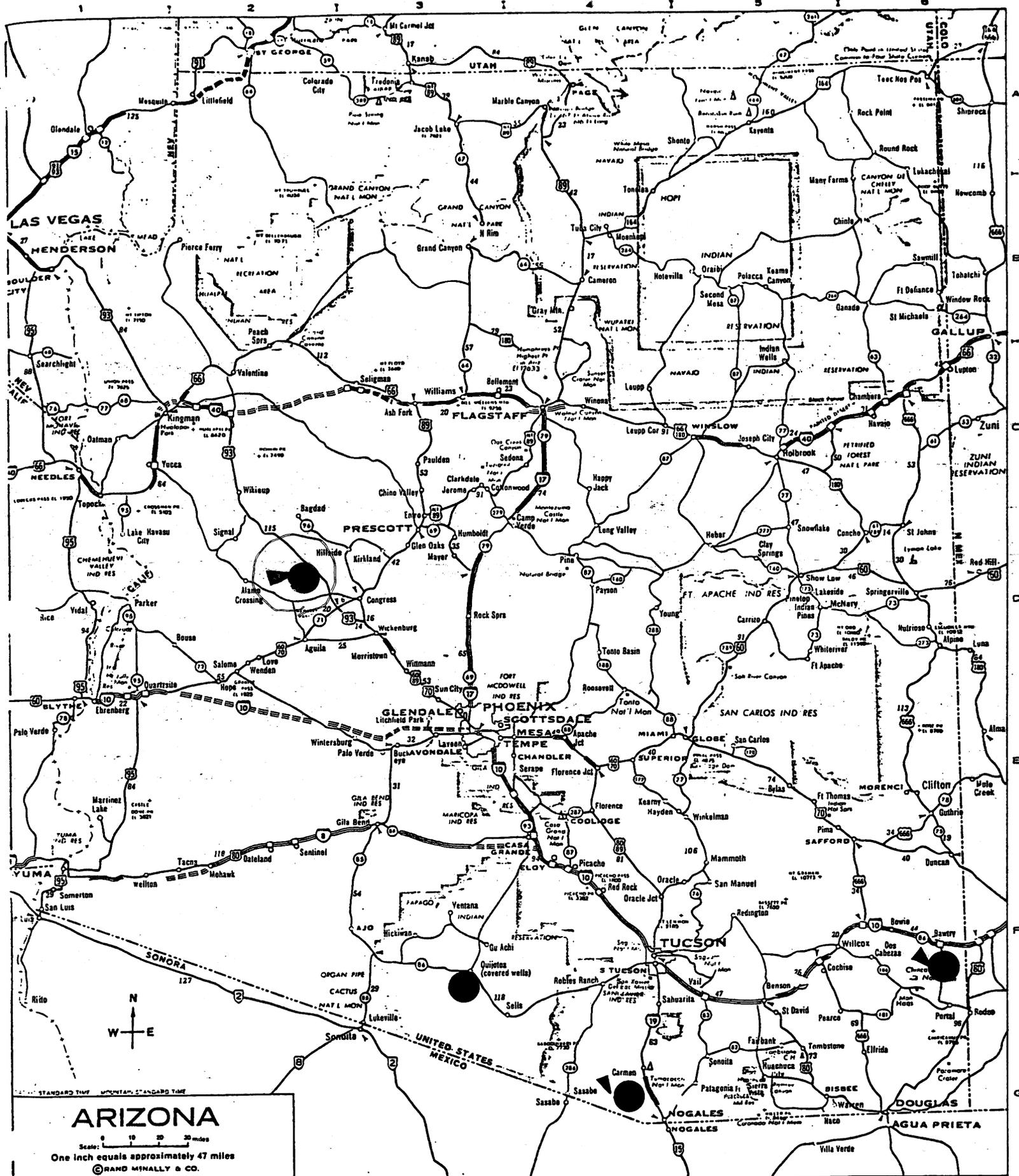
DATE: 6-8-83

MINERAL OPPORTUNITY REPORTS

INDEX MAP FOR

KERLEY INDUSTRIES, INC.





ARIZONA

Scale: 0 10 20 30 miles
 One inch equals approximately 47 miles
 © GRAND MINALLY & CO.

MR. HENRY BAIN
P. O. Box 297
Morristown, Arizona 85342

12-3-80
P.O. Box 297
MORRISTOWN AZ.
85342

Dear Mr. Henrichs,

I am free to go out
to our mining property any
time you can come up
here and take a look. So
let me know what date and
time and I will be waiting
here. my address is

144 Perutz circle
circle City, Ariz
Circle City is half way between
Wittman and Morristown on
Route 60

Sincerely yours
Henry Bain