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REPLY TO:
~~1634 W. HAZELWOOD STREET~~
~~PHOENIX, ARIZONA 85015~~
TELEPHONE (602) 277-6053
2940 N. Casa Tomas
Phoenix, AZ 85016

Richard E. Mieritz
MINING CONSULTANT
ARIZONA REGISTERED
MINING ENGINEER AND GEOLOGIST

GEOLOGY
EXPLORATION
EVALUATION
FEASIBILITY
OPERATION

August 15, 1975

LETTER OF CERTIFICATION

I, Richard E. Mieritz of 2940 N. Casa Tomas, Phoenix, Maricopa County, Arizona, do hereby certify that:

(1) I am a mining engineer, graduated from the University of Wisconsin with the degree of Bachelor of Science in 1939.

(2) I have practised my profession continuously since then, receiving my Arizona State Registration as a Mining Engineer in 1956 and my Arizona State Registration as a Geologist in 1970, being a member in good standing.

(3) The report to which this letter is attached and part of has been prepared on the basis of personal observations on and of the property, on the writer's general knowledge of the area and the review and study of available factual data.

(4) I have no direct interest nor indirect interest in the property.

(5) I have no direct nor indirect interest, nor do I expect to receive any interest, direct or indirect in the properties or securities of United Leisure Gold Ltd. (NPL), Vancouver, B. C., Canada.

(6) Permission is hereby granted for application of this report in a prospectus and for filing of it with any Securities Commission and Stock Exchange.

Respectfully submitted,

R. E. Mieritz
Mining Consultant
Phoenix, Arizona

REM/cm

A

GEOLOGICAL EVALUATION

and

REPORT

on the

COPPER KING CLAIMS

in the

Green Valley Mining District

Gila County, Arizona

by

Richard E. Mieritz
Mining Consultant
Phoenix, Arizona

August 15, 1975

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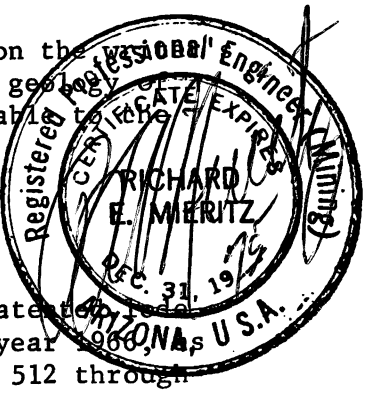
INCLUDED EXHIBITS:

Certificate of Analysis, 11/13/73, Hawley & Hawley, Tucson, AZ
Map No. 1 - Index Map - Portion of Gila County, Arizona
Map No. 2 - Claim Map
Map No. 3 - Surface Geology Map
Map No. 4 - Geologic Map - Adit Level

INTRODUCTION:

At the request of and authorization by Pinal Mine Management & Contractors, Phoenix, Arizona, the writer examined the Copper King group of claims on August 10 and 11, 1975, accompanied by Messrs. Richard Smith and George Edeline. The property is located about eight airline miles northwest of Payson, Arizona, in Gila County.

This report has been prepared by the writer and is based on the writer's examination of the property, his knowledge of the general geology of the area and a review and study of the factual data available to the writer.



PROPERTY, LOCATION and ACCESSIBILITY:

The Copper King property consists of eight contiguous unpatented mining claims, held by right of location, and located in year 1966, as Copper King #1 through #8 and recorded in Book 193, pages 512 through 519, in Gila County Recorder's Office, Globe, Arizona. At this writing, 12 more claims have been located and staked but the necessary papers have not been recorded.

The eight claims, owned by Messrs. Chester Edeline and Larry Steinegger, lie approximately in the center of Sec. 22, T. 11 N., R. 9 E., G. & S. R. B. & M. in the Green Valley Mining District, Gila County, Arizona. (See Maps No. 1 and 2)

Travel to the property is possible by passenger automobile from Payson, a recreational and timbering community about 90 miles northeast of Phoenix, Arizona, on State Route 87. In Payson, County Route 160 (to Heber) junctions with State Route 87 (on Main Street). Using this junction as a starting point, travel north 3.4 miles on State Route 87 (to mile post 256). At this point, Forest Service Road 209 is on the left. Road 209 is a narrow gravel road, moderately maintained by the Forest Service, but travellable by automobile. Travelling south and west on Road 209 for 2.7 miles, a "Y" is encountered, taking the left arm of the "Y" for 0.5 of a mile, the road crosses the East Verde River - also passable by automobile except during "high water" periods - rain or melting snow. Further travel on #209 for 3.6 miles brings one to a group of three typical small mine buildings, a portal of an Adit and a waste dump (in canyon). This Adit is in the northeastern portion of Copper King #2 claim. (See Map No. 2)

Several roads on the property require the use of a high center vehicle, automobile travel not being possible beyond the above point.

HISTORY, DEVELOPMENT and PRODUCTION:

The Copper King claims are relocation of claims known as the Crackerjack Mine, under the ownership of Standard Uranium Corporation about year 1956. Prior to this time, the area was sporadically prospected for gold-silver mineralization, some of the surface workings dating to about

year 1900.

Standard Uranium completed much of the underground development and limited surface diamond drilling. (See Maps No. 2 and 3)

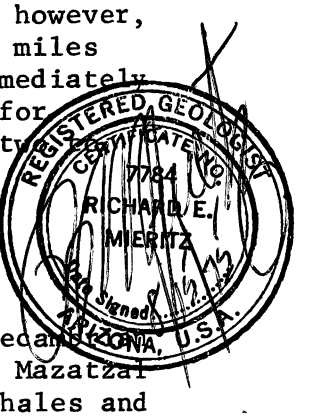
The Crackerjack shaft, about 250 feet deep, connects with the main Adit Level and has its collar - head frame - on the surface on top of the ridge west of the Adit Portal. (See Map No. 2) A Mr. W. D. Heath made two railroad car shipments in year 1954 from a stope (now caved) which reportedly averaged 7.7% and 8.7% copper.

George Edeline, relative of the owner, reportedly shipped a small tonnage of 15% copper.

Many surface cuts, pits and/or trenches, some of which are caved or eroded, show geologic signs of mineralization (gold-silver and copper) as separate types or modes of mineralization.

FACILITIES:

Gas and electricity are not available at or near the property, however, a high voltage electric transmission line is approximately two miles northeast of the property. Water, the East Verde River, is immediately to the south of the claims and could supply a source of water for drilling purposes, but same might have to be hauled for about t three miles from the nearest accessible point to the river.



GENERAL GEOLOGY:

Rocks in the general area of the property basically include Precambrian greenstone, granite (and related crystalline intrusive rocks), Mazatzal quartzite, all overlain by Carboniferous-Devonian limestone, shales and sandstones. The latter rocks, however, have been eroded in many places, thus exposing much of the former rocks. It is in the former rocks that the two types of mineralization, gold-silver and the copper, occur.

Included in the granite classification are the rock types diorite, andesite and a porphyritic type granite. No attempt has been made by the writer to differentiate these rock types because field time would not permit such detail.

MINERALIZATION:

Gold-silver and copper mineralization appear to occur as two different modes or types. The copper mineralization has little to no gold-silver values and the gold-silver mineralization has little to no copper value. Both, however, have much or strong distinctive yellow, brown, red and black limonitic derivatives of their respective sulphides accompanying the mineralization. The leaching process in the area has deep penetration, at further depth this oxidation may cease.

Both types of mineralization are associated with quartz injected veins

or structures, particularly the gold-silver type. In addition to the quartz vein type form for copper, crushed, and/or shear zones in the granite (which hosts the bulk of both types mineralization) are also copper mineralized.

The gold-silver zones trend approximately N. 20° W., at a very steep dip, east or west. The writer's mapping of the Adit shows the copper mineralized structures trending east-west, N. 20°-30° E., north-south and N. 45°-60° W. with the quartz structures present in all these directions while the shear zone mineralization dominates a N. 20°-30° W. direction. All structures contain the usual, typical limonite derivatives in varying degrees of strength dependent on the copper content.

Malachite is the predominant copper oxide mineral in all structures at the Adit level. A few of the structures evidence copper sulphides as chalcopyrite, bornite and some chalcocite.

The mineralization is somewhat "lensey", bulging or swelling and pinching to almost nothing except a fracture line of demarcation showing limonites and a bit of gouge. The bulging most generally occurs at the intersection of different striking structures, the most important, prominent such bulging is near the vertical shaft (Crackerjack shaft) area. The underground geologic mapping (Map No. 4) completed by the writer only indicates the more obvious structures and mineralization. Field time did not permit more exact detail mapping, thus, several structures and/or mineralization have, no doubt, been missed. The mapping completed was brunton and pace.

SAMPLING:

As the writer geologically mapped the Adit, many "sample" markings were found on the walls of the drifts, crosscuts, etc. The writer was advised that Aguila Engineers, Aguila, Arizona, completed some sampling of the workings. The included Certificate of Assay by Hawley and Hawley shows the assays of 25 samples - presumably of samples matching the numbered markings in the Adit. (See Map No. 4) Sample markings up to number 47 were found, however, each and every marking to this number were not found - or searched for - as the limited field time did not permit such a search. Results of samples 27 thru 47 are not available.

The writer took four samples, one from the gold vein area (Maps No. 2 and 3) and three in the Adit. Two of the last three samples were check samples of Nos. 8 and 18, shown on the included assay certificate - and Map No. 4. Descriptions and Results of the writer's samples are:

Sample Number	Description	Gold Oz/T	Silver Oz/T	Total Copper %	Oxide Copper %
1310	Grab sample from stacked piles of small rock and quartz pieces with heavy limonites	0.61	0.65		
1311	Check sample of #8, 1½' across back - quartz	0.02	0.38	1.80 #8(1.06)*	

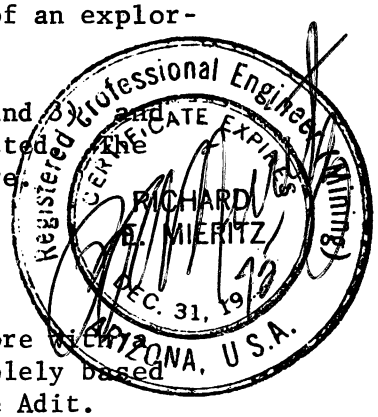
	vein, CuOx and FeOx		
1312	Check sample of #18 across 1½' vein material CuOx and calcite - some quartz, much FeOx	2.83 #18(2.95)*	2.61
1313	Chip sample across 3.5 feet of vein 6' west of Main Shaft. CuOx, FeOx, Qtz and altered granite	1.28	0.85

*Assays of early samples as taken from the included Certificate of Assays.

Sample #1312 is a fair check of sample #18. Sample #1311 is not a good check of sample #8. Two samples of 25 do not constitute a true check, but they do demonstrate the presence and degree of the copper mineralization in the Adit level.

Except for the markings on the wall - not too difficult to follow - no descriptions of the 25 or 47 samples are available, consequently the results of these samples are merely indicative in a general way. The marked sample lengths can be measured as part of Phase I of an exploration program.

Sample #1310 was taken from the "gold" area, (Maps No. 2 and 3) and represents the quality of mineralization that may be expected. The writer was not able to determine a width for this structure.



ORE RESERVES and POTENTIAL ORE RESERVES:

Present reserves might amount to 2,000 tons of indicated ore with a grade of about 2.0% copper or better. This estimate is solely based on visual observation of the mineralization exposed in the Adit. Surface-wise, except for the exposure in the Main Shaft, no work has been done to trace or locate the mineralization encountered in the Adit.

The Main Shaft is approximately 250 feet higher in elevation than the Adit level. Because they are caved, access to the stopes is not possible, consequently little is known as to what height they attained, however, there has been little tonnage produced-shipped, so much of the "back" (Adit level to surface) remains. Exploration of the vein system from the Adit level up could provide a potential of several hundreds of thousands of tons. The vein system is not fully explored at the Adit level either. Development must therefore proceed both vertically and laterally horizontal.

The Adit is equipped with rail or track, air-line and much ventilation pipe. A good air receiver is also in place. (See Map No. 4) All equipment would have to be checked and tested. Caving in some places has covered the track and this would have to be cleaned.

EXPLORATION REQUIREMENTS - COSTS:

The writer envisions a first Phase program of geological mapping,

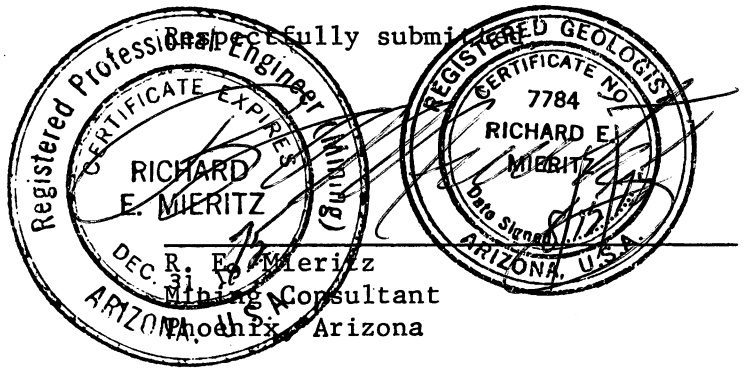
surface and underground sampling, surface dozer trenching, underground cleanup and perhaps some short hole underground drilling.

Estimated exploration costs for a Phase I program are as follows:

Surface and underground geological mapping	$ 1,000.-
Surface dozer trenching	7,500.-
Surface and underground sampling and assaying	5,000.-
Adit cleanup (remove cave, make safe, repair equipment, etc.	3,000.-
600 feet underground diamond drilling	8,500.-
TOTAL Phase I	$25,000.-

A second Phase program, if Phase I is successful and promising result-wise, should then include additional underground and surface drilling and underground drifting, cross-cutting, etc., as well as rehabilitation of the Main Shaft for safe accessibility and sampling. Such a program would require $50,000.- or more depending on initial results of the program.

Respectfully submitted,



R. E. Mieritz
Mining Consultant
Phoenix, Arizona

August 15, 1975

SKYLINE LABS, INC.
Hawley & Hawley, Assayers and Chemists Division
P.O. Box 50106, 1700 W. Grant Rd., Tucson, Arizona 85703

CERTIFICATE OF ANALYSIS

ITEM NO.	SAMPLE IDENTIFICATION	Au ppm	Ag ppm	Cu %	Ag oz/T					
1	1			0.38						
2	2			0.50						
3	3			2.73						
4	4			0.37						
5	5			1.01						
6	6			2.36						
7	7			3.16						
8	8			1.06						
9	9			0.57						
10	10			0.46						
11	11			0.05						
12	12	0.08	2.0	0.31	.058					
13	13			0.17						
14	14			1.30						
15	15			1.04						
16	16			0.17						
17	17			1.28						
18	18			2.95						
19	19			4.15						
20	20	0.12	20.	5.68	.58					
21	21	<0.02	7.4	2.18	.21					
22	22			1.72						
23	23	0.19	10.0	4.65	.27					
24	24	0.07	3.8	2.52	.11					
25	26			2.03						
26	38079			3.11						

1.766 %

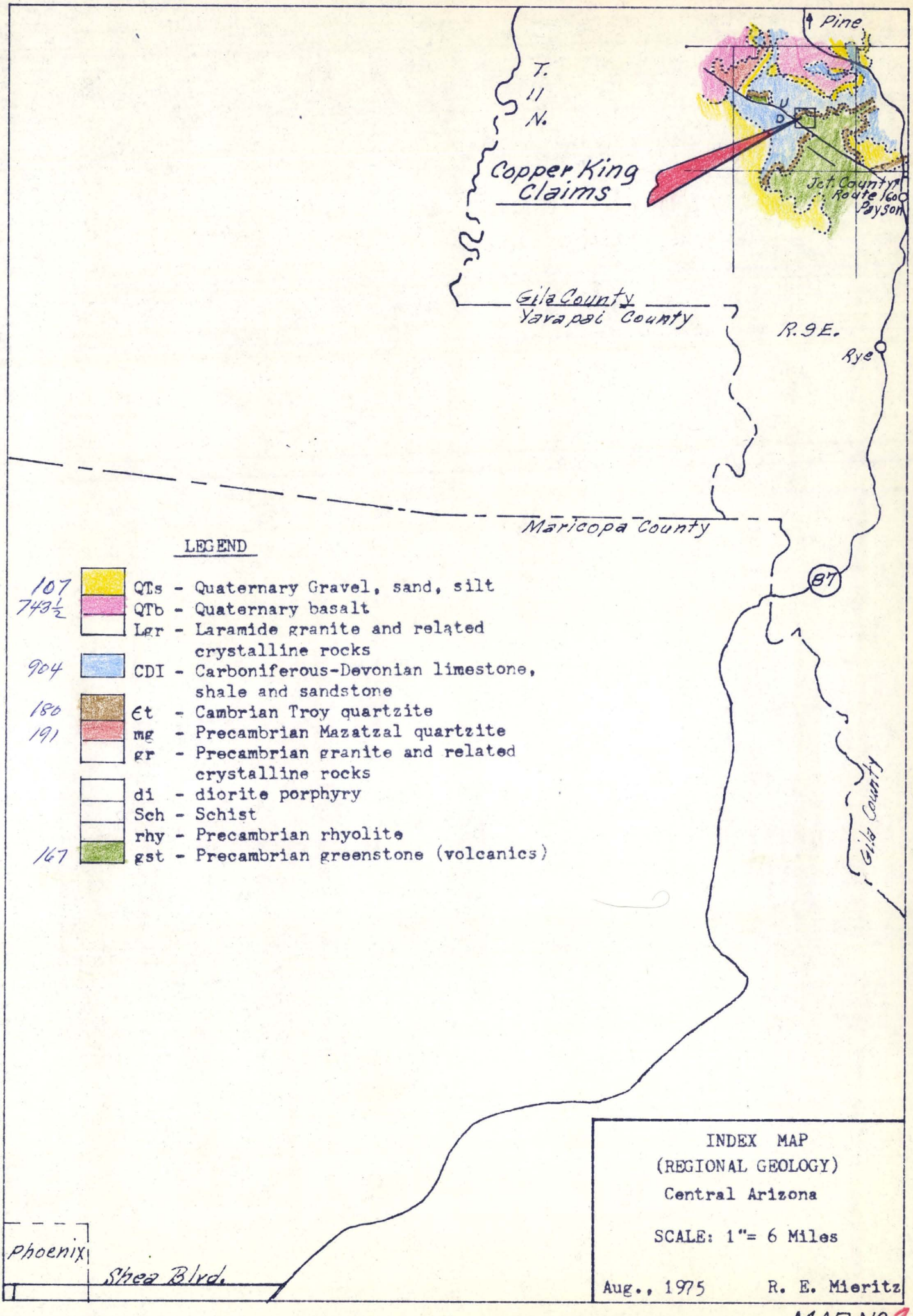
Geo. Edeline : Payson, Ariz.
Tunnel Assay
no High Grade
15' INTERVALS
"COPPER KING MINE"

REMARKS:

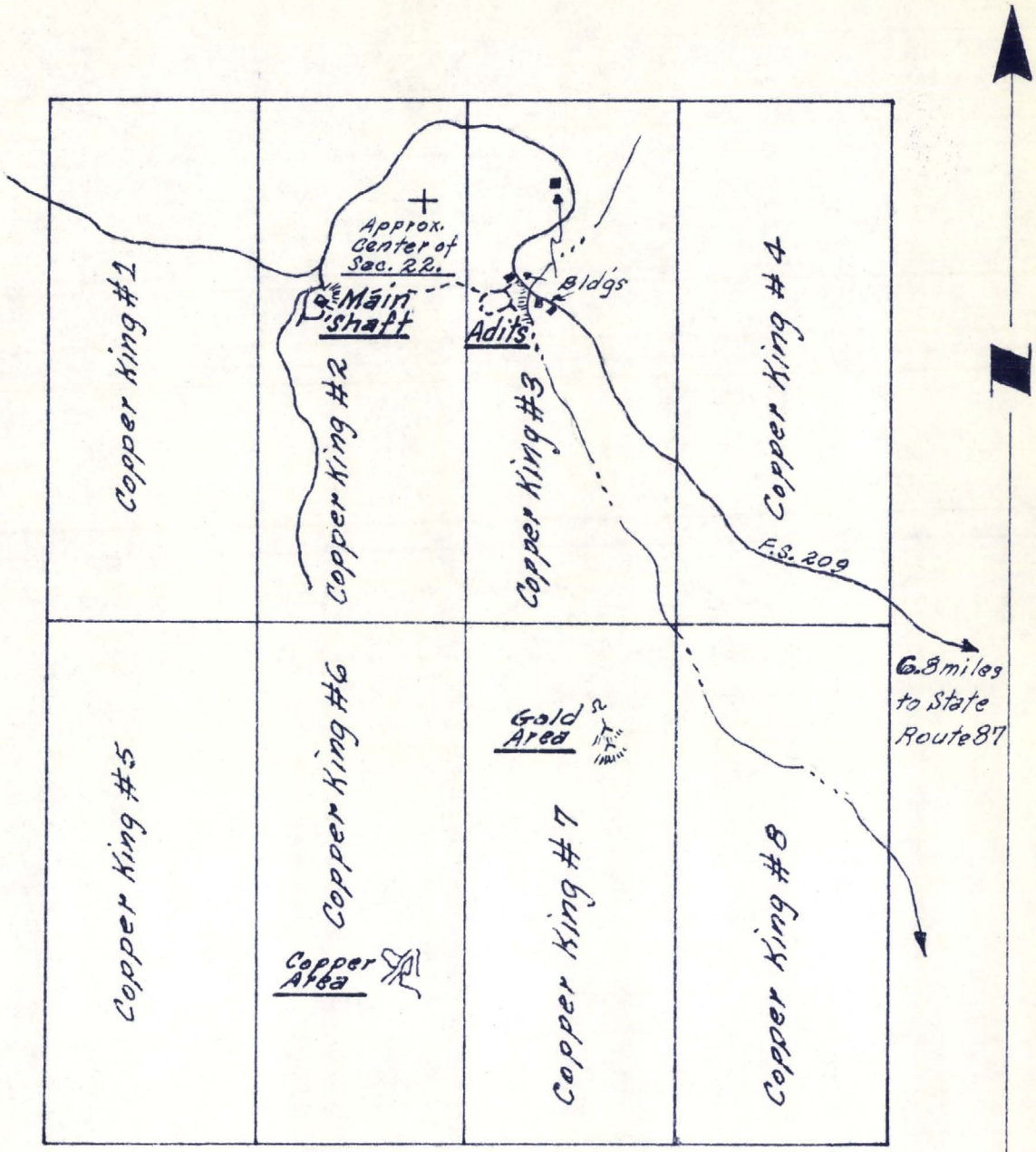
Au & Ag - Trace analysis
Cu - Single analysis

CERTIFIED BY:

DATE REC'D	DATE COMPL.	JOB NUMBER
11/13/73	11/16/73	348257


Pine
T.
11
N.
Copper King
Claims
Jct. Country Route 260
Payson
Gila County
Yavapai County
R. 9E.
Rye
Maricopa County
87
Gila County
LEGEND
107
743½
QTs - Quaternary Gravel, sand, silt
QTb - Quaternary basalt
Lgr - Laramide granite and related crystalline rocks
904
CDI - Carboniferous-Devonian limestone, shale and sandstone
180
Ct - Cambrian Troy quartzite
191
mg - Precambrian Mazatzal quartzite
gr - Precambrian granite and related crystalline rocks
di - diorite porphyry
Sch - Schist
rhy - Precambrian rhyolite
167
gst - Precambrian greenstone (volcanics)
Phoenix
Shea Blvd.
INDEX MAP
(REGIONAL GEOLOGY)
Central Arizona
SCALE: 1"= 6 Miles
Aug., 1975 R. E. Mieritz

MAP No. 1



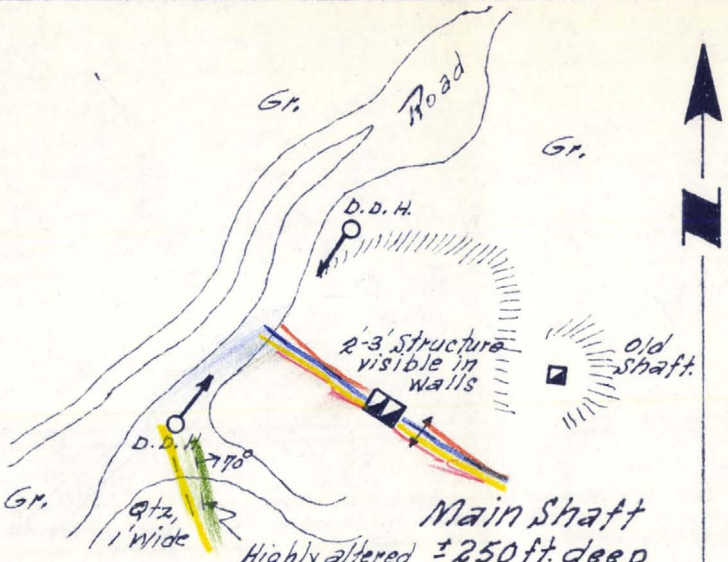
T. 11 N., R. 9 E.

CLAIM MAP
COPPER KING CLAIMS
Green Valley Mining District
Gila County, Arizona

SCALE: 1"= 500 Ft.

Aug., 1975 R. E. Mieritz

MAP Nº 2



Main Shaft ±250 ft. deep to Adit Level.

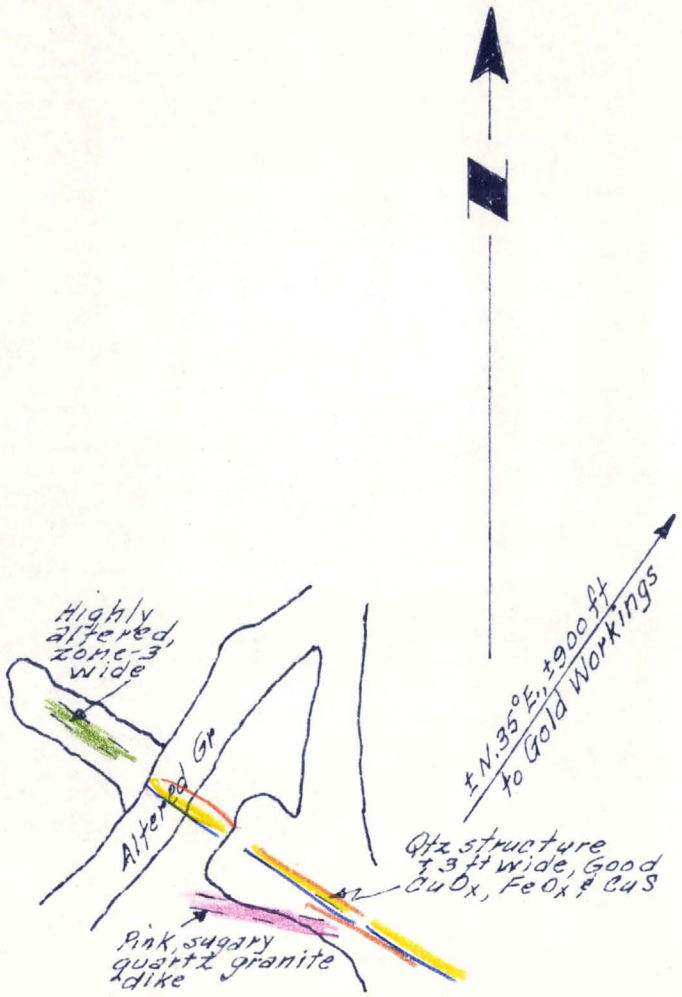
Hole drilled by Standard Uranium Co. Cores in Adit but all mixed up.

Scale: 1" = 50 ft.

NOTE

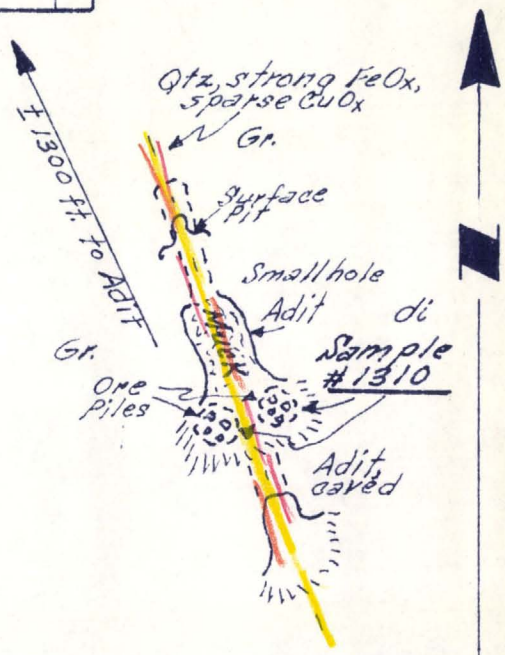
All mapping completed by Brunton, pacing and estimating.

- Quartz
- Copper and/or gold
- Iron Oxides



Surface Trenching South of Main Shaft

Scale: 1" = 50 ft.



Scale: 1" = 50 ft.

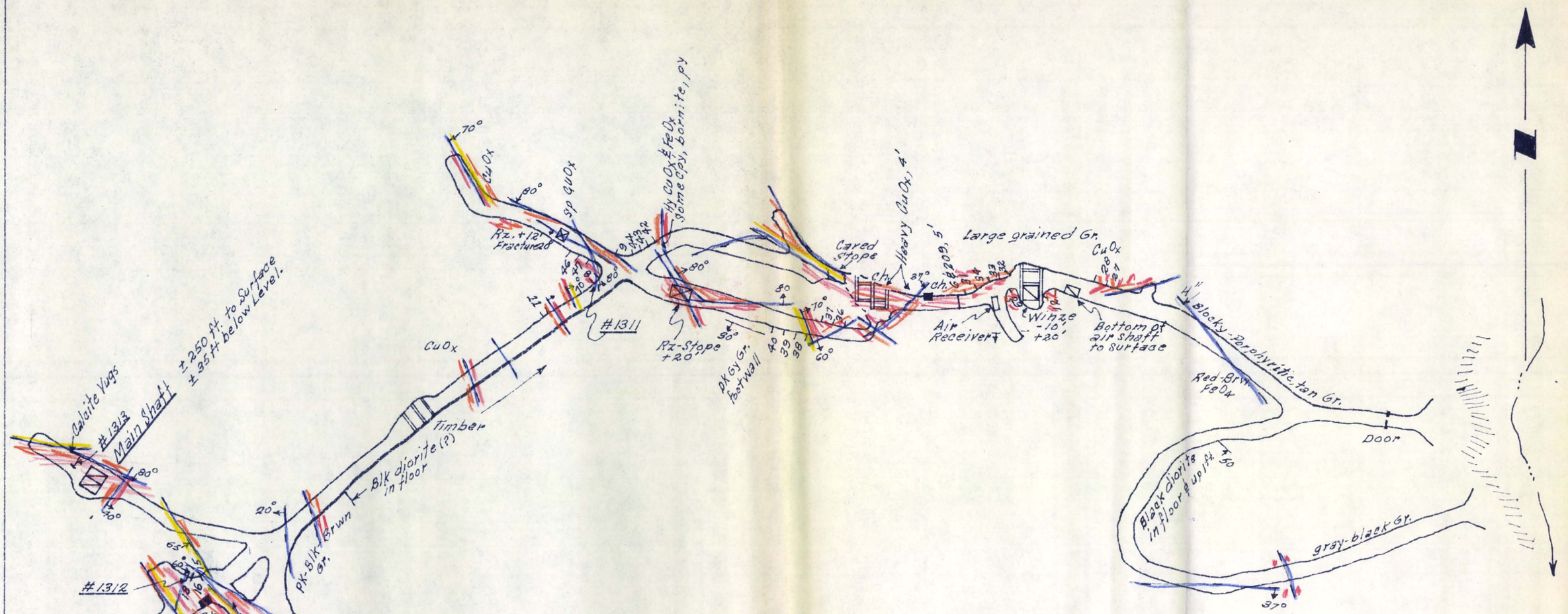
Gold Workings

SURFACE GEOLOGY MAP
(Various Locations)
COPPER KING CLAIMS
Gila County, Arizona

SCALES: as noted

Aug., 1975 R. E. Mieritz

MAP No 3



LEGEND

- Structures
- Quartz
- Mineralization, gold, copper.
- Iron Oxides (limonites)
- 47 Old Samples marked on walls
- #1313 Samples by R.E. Mieritz

NOTE

Workings surveyed by R.E. Mieritz using Brunton and pacing.

GEOLOGIC MAP

ADIT LEVEL

COPPER KING CLAIMS

Gila County, Arizona

Scale 1" = 40 ft

Aug., 1975 R.E. Mieritz

MAP No. 1

DEVEX CORPORATION
3418 N. Forgeus Avenue
Tuscon, Arizona 85716
(602) 327-2956
October 6, 1972

COPPER KING (CRACKERJACK) MINE

Gila County, Arizona

Location and Property

The Copper King Mine, formerly known as the Crackerjack Mine, is located in section 22, T. 11 N., R. 9 E., Gila County, Arizona, about 10 miles northwest of Payson. It is located on the north side of the East Verde River at an elevation of about 4700 feet; relief in the claim area is strong, amounting to over 500 feet. The property is reached by a 4½ mile dirt road which connects the mine with Arizona Highway 87 just north of the bridge over the East Verde River. Water is available within a mile of the property and electricity within 3 miles.

The property consists of 20 claims extending east and west from the Crackerjack shaft area.

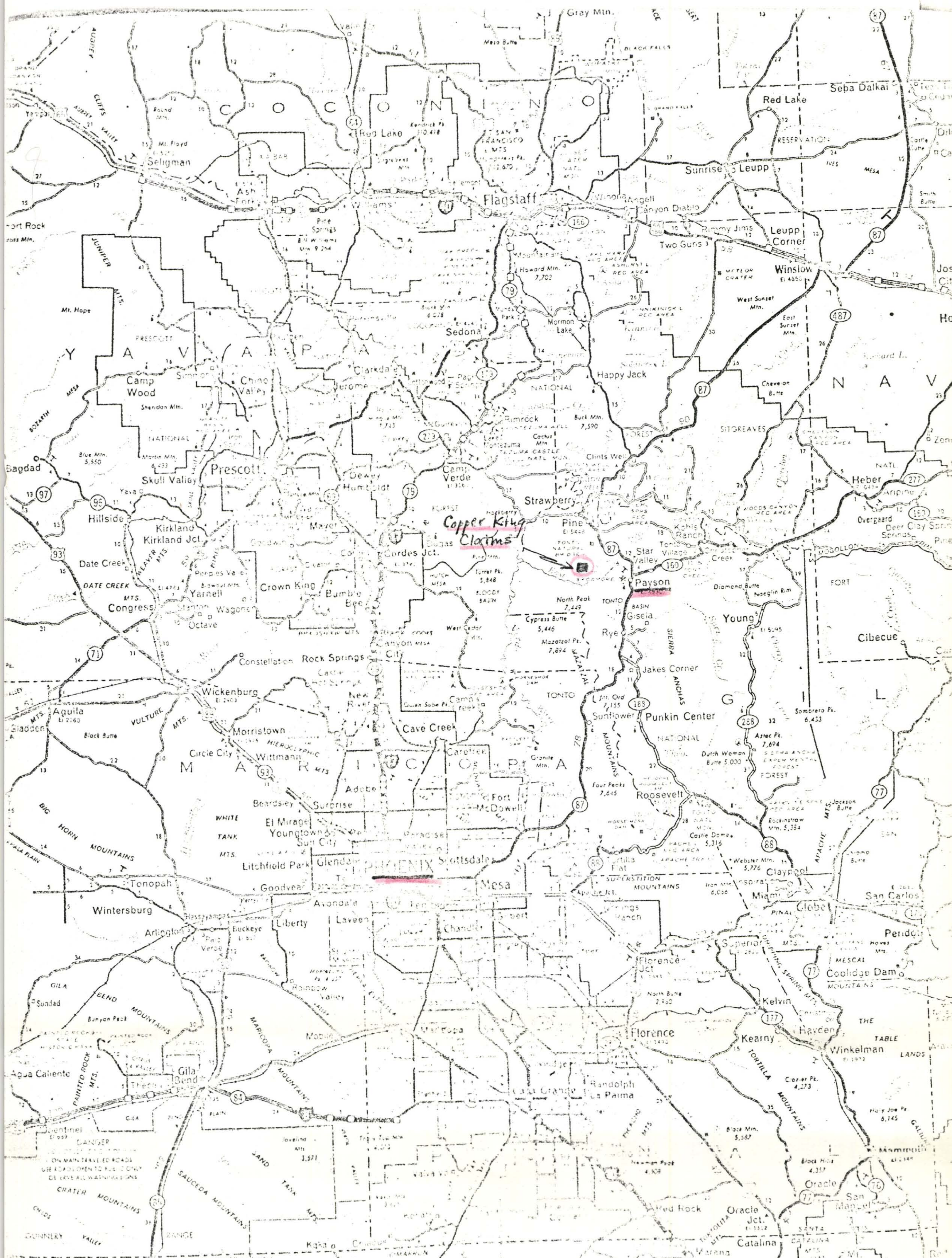
Basis for Report

The property was visited for a few hours to determine the general geological setting and extent of mineralization. However, no detailed mapping, sampling or other study was undertaken. This field information has been supplemented by the writer's general knowledge of the area together with information in his files.

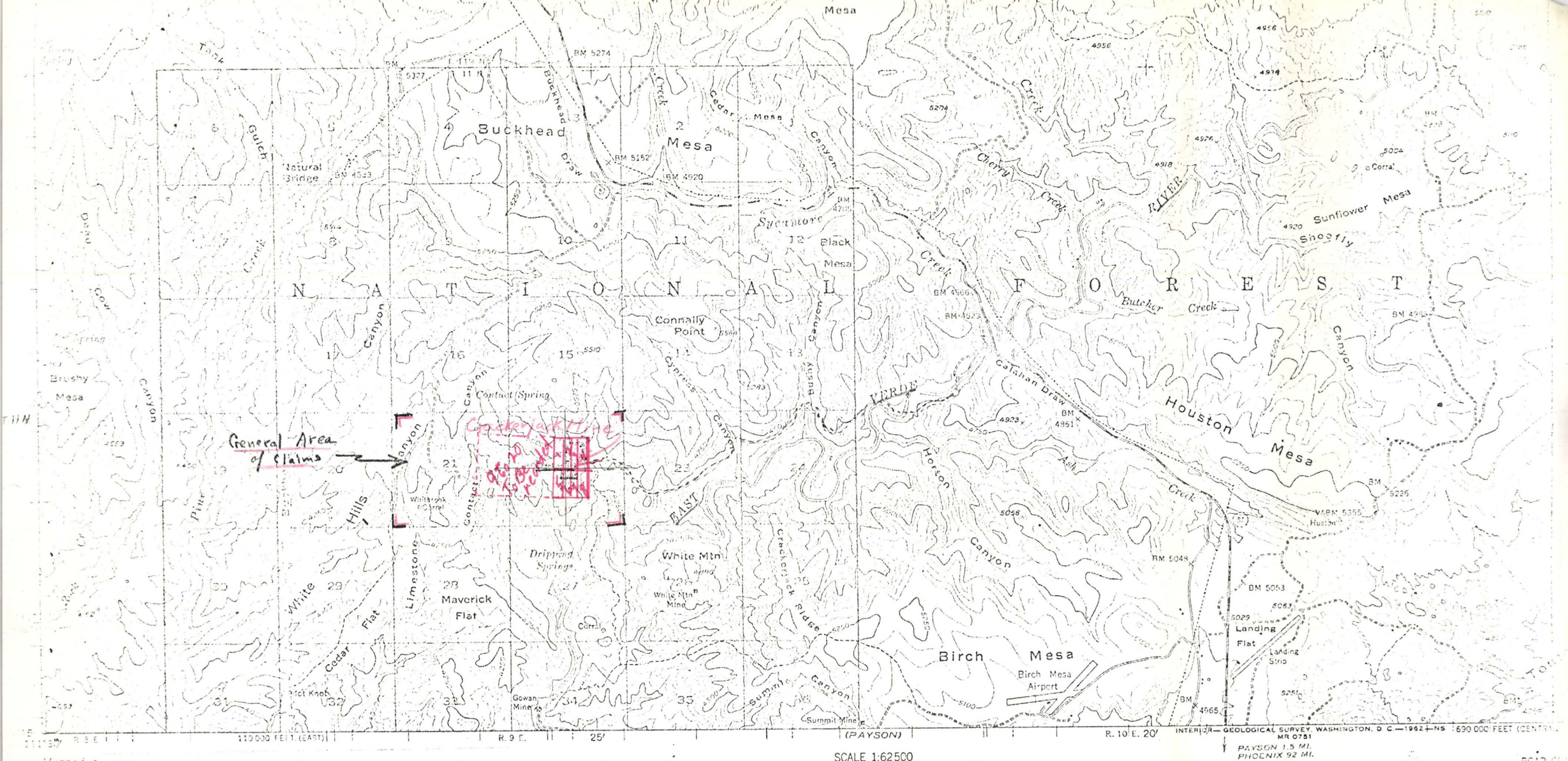
Geology

The basic geology consists of Precambrian Yavapai Schists intruded by coarse to medium grained diorites, andesites and granites. Basic to intermediate find grained intrusives, some of which have been metamorphosed and altered to greenstones, are also present. These are unconformably overlain by Cambrian and younger Paleozoic sediments.

The overlying Paleozoic rocks are still essentially horizontal. The underlying Precambrian rocks are highly sheared, and in places broken and brecciated. The dip of the



Copper King Claims
Gray Mtn.
Red Lake
Seba Dalkai
Seligman
Ash Fork
Williams
Flagstaff
Winona
Angell
Canyon Diablo
Sunrise
Leupp
Leupp Corner
Two Guns
Winslow
Sedona
Clarkdale
Jerome
Camp Wood
Chino Valley
Prescott
Skull Valley
Bagdad
Hillside
Kirkland
Kirkland Jct.
Date Creek
Congress
Yarnell
Octave
Crown King
Bumble Bee
Cordes Jct.
Mayer
Dewey
Humboldt
Camp Verde
Rimrock
Mormon Lake
Happy Jack
Clints Well
Strawberry
Pine
Payson
Star Valley
Kohls Ranch
Heber
Overgaard
Young
Cibecue
Gisela
Rye
Jakes Corner
Punkin Center
Sunflower
Roosevelt
Canyon City
Rock Springs
Constellation
Wickenburg
Aguila
Gladden
Morristown
Wittmann
Circle City
New River
Cave Creek
Carefree
Fort McDowell
Beardsley
Surprise
El Mirage
Youngtown
Sun City
Glendale
PHOENIX
Scottsdale
Mesa
Litchfield Park
Goodyear
Avondale
Tonopah
Wintersburg
Arlington
Buckeye
Liberty
Laveen
Chandler
Florence Jct.
Florence
Superior
Miami
Claypool
Globe
San Carlos
Peridot
Coolidge Dam
Kelvin
Kearny
Hayden
Winkelman
Gila Bend
Agua Caliente
Sentinel
Mobile
Maricopa
Casa Grande
Randolph
La Palma
Red Rock
Oracle Jct.
Oracle
San Manuel
Mammoth
Catalina
Mt. Lemmon
Marana
SIERRA ANCHAS
SUPERSTITION MOUNTAINS
BIG HORN MOUNTAINS
GILA BEND MOUNTAINS
MARICOPA MOUNTAINS
SAUCEDA MOUNTAINS
TORTILLA MOUNTAINS
WHITE TANK MTS.



Pine Quadrangle
Scale: 1/62500
1" equals 1 mile
Contour Interval: 50 feet

APPROXIMATE MEAN DECLINATION, 1952

THIS MAP COMPLIES WITH NATIONAL MAP ACCURACY STANDARDS

schistocity is steep and the grain of the rocks indicates that they have been strongly deformed.

Quartz veins are present and the main ones strike generally east-west and dip steeply northward. Other veins cut these east-west ones at an angle. The veins range from a few inches to a foot wide and in some cases up to 5 or more feet wide. Their emplacement is probably related to shear zones and other fractures and breaks in the Precambrian rocks which furnished channelways for the assending solutions bearing quartz and other minerals.

In places the quartz veins interfinger with the schist and the intrusives and have substantially altered all rock types adjacent to them.

Mineralization

Mineralization consists of sulfides associated with the quartz veins. The sulfides are essentially pyrite and the copper sulfides chalcopyrite, bornite and chalcocite. These minerals are highly oxidized from the surface to the lowest exposed point in the drift. The copper carbonates and sulfates have been widely disseminated along fractures and have replaced minerals and filled cavities in the quartz vein and in the wall rock. Copper sulfate, in particular, has heavily coated some of the walls of the drift and shaft. Sampling within these areas shows an abnormally large amount of copper. The strongest mineralization is found in the shaft area where there is an intersection of shear zones.

Although the sulfide mineralization appears to be associated with the quartz veins, these veins are not always mineralized and may contain barren streaks. South of the East Verde River some of the greenstones and other Precambrian rocks contain considerable copper sulfide mineralization either disseminated through the rock or in blebs and quite strong concentrations. Such mineralization was not observed at the mine, but may be present.

Gold and silver are reported in small amounts from the workings, but to the south of the shaft are some quartz veins of somewhat different character and orientation. These have been assayed and carry from a fraction to over 2 ounces of gold per ton and a fraction to over an ounce of silver per ton. These gold bearing veins may be a different generation of mineralization from the copper bearing veins. They may be related to the gold-copper quartz veins which were formerly mined southwest of Payson.

Development, Assays and Production

The major development consists of the 250 foot deep old

Crackerjack shaft which connects with a tunnel driven from the side of the hill for about 350 feet to intersect the bottom of the shaft. Several raises and winzes are present near the intersection of the shaft and tunnel and along the tunnel. Elsewhere on the property are pits, old shafts and cuts.

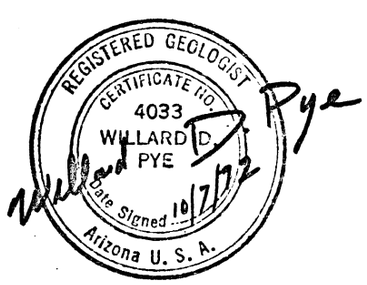
A field report by the Arizona Department of Mineral Development dated March 25, 1955, states "Grade varies up to 20% copper (by owner) but two cars shipped averaged 7.7%copper and 8.7% copper. About 10,000 tons estimated is partly blocked out, at least 2,000 tons completely blocked out."

Copper assays in the mine show 6.05 and 15.40 % copper; gold 0.01 and 0.02 ounces per ton and silver 0.3 and 1.6 ounces per ton. In the gold vein area, gold assays ran 0.64, 2.22, 0.86 and 0.64 ounces per ton; silver ran 0.60, and 1.00 ounces per ton.

Conclusions

The Copper King mine carries extensive copper mineralization associated with quartz veins and shear zones. Some of the quartz veins carry an ounce or more per ton of both gold and silver. The copper sulfides have been deeply oxidized and would be readily leachable. No evidence has been found to show widespread development of sulfides in the Precambrian country rock, although south of the river such development is present. However, some sulfides and extensive copper carbonates and sulfates are found in the wall rock adjacent to the mineralized portions of the quartz vein. Further exploration is necessary to develop the extent of the mineralization and pattern both horizontally and vertically. The writer's examination has been confined to the shaft area. The adjacent claims need exploration to determine their mineral potential. It is believed that the property is worthy of further study and exploration.

Willard D. Pye



Willard D. Pye
Consulting Geologist
Arizona Board of Technical
Registration #4033

SKYLINE LABS, INC.
Hawley & Hawley, Assayers and Chemists Division
P.O. Box 50106, 1700 W. Grant Rd., Tucson, Arizona 85703

CERTIFICATE OF ANALYSIS

ITEM NO.	SAMPLE IDENTIFICATION	Au ppm	Ag ppm	Cu %	Ag oz/T
1	1			0.38	
2	2			0.50	
3	3			2.73	
4	4			0.37	
5	5			1.01	
6	6			2.36	
7	7			3.16	
8	8			1.06	
9	9			0.57	
10	10			0.46	
11	11			0.05	
12	12	0.08	2.0	0.31	.058
13	13			0.17	
14	14			1.30	
15	15			1.04	
16	16			0.17	
17	17			1.28	
18	18			2.95	
19	19			4.15	
20	20	0.12	20.	5.68	.58
21	21	<0.02	7.4	2.18	.21
22	22			1.72	
23	23	0.19	10.0	4.65	.29
24	24	0.07	3.8	2.52	.11
25	26			2.03	
26	38079			3.11	

1.766 %

Geo. Edeline : Payson, Ariz.
Trench Assay
no High Grade
15' INTERVALS
"COPPER KING MINE"

REMARKS:

Au & Ag - Trace analysis
Cu - Single analysis

CERTIFIED BY:

DATE REC'D:	DATE COMPL.:	JOB NUMBER:
11/13/73	11/16/73	348257

Shop No. 1609S Date 3 AUG 1965

File No. 1454 ST

VALUES
Latest Quotation

1 oz. Gold.....
1 oz. Silver.....
1 lb. Copper.....
1 lb. Lead.....
1 lb. Zinc.....

THIS CERTIFIES
Samples submitted for assay contain as follows:

Arizona Assay Office

815 NORTH FIRST STREET
Phone: 253-4001

Phoenix, Arizona 85001
P. O. BOX 1148

STEINEGER

Short Ton ..... 2000 Lbs.
Short Ton Unit ..... 20 Lbs.
Long Ton ..... 2240 Lbs.
Long Ton Unit ..... 22.4 Lbs.

MARKS	SILVER PER TON Ozs.	SILVER PER TON Tenths	VALUE PER TON	GOLD PER TON Ozs.	GOLD PER TON 100ths	VALUE PER TON	TOTAL VALUE PER TON of Gold & Silver	PERCENTAGE COPPER	REMARKS
	2	0	$2.50		05	$1.75		5.32	

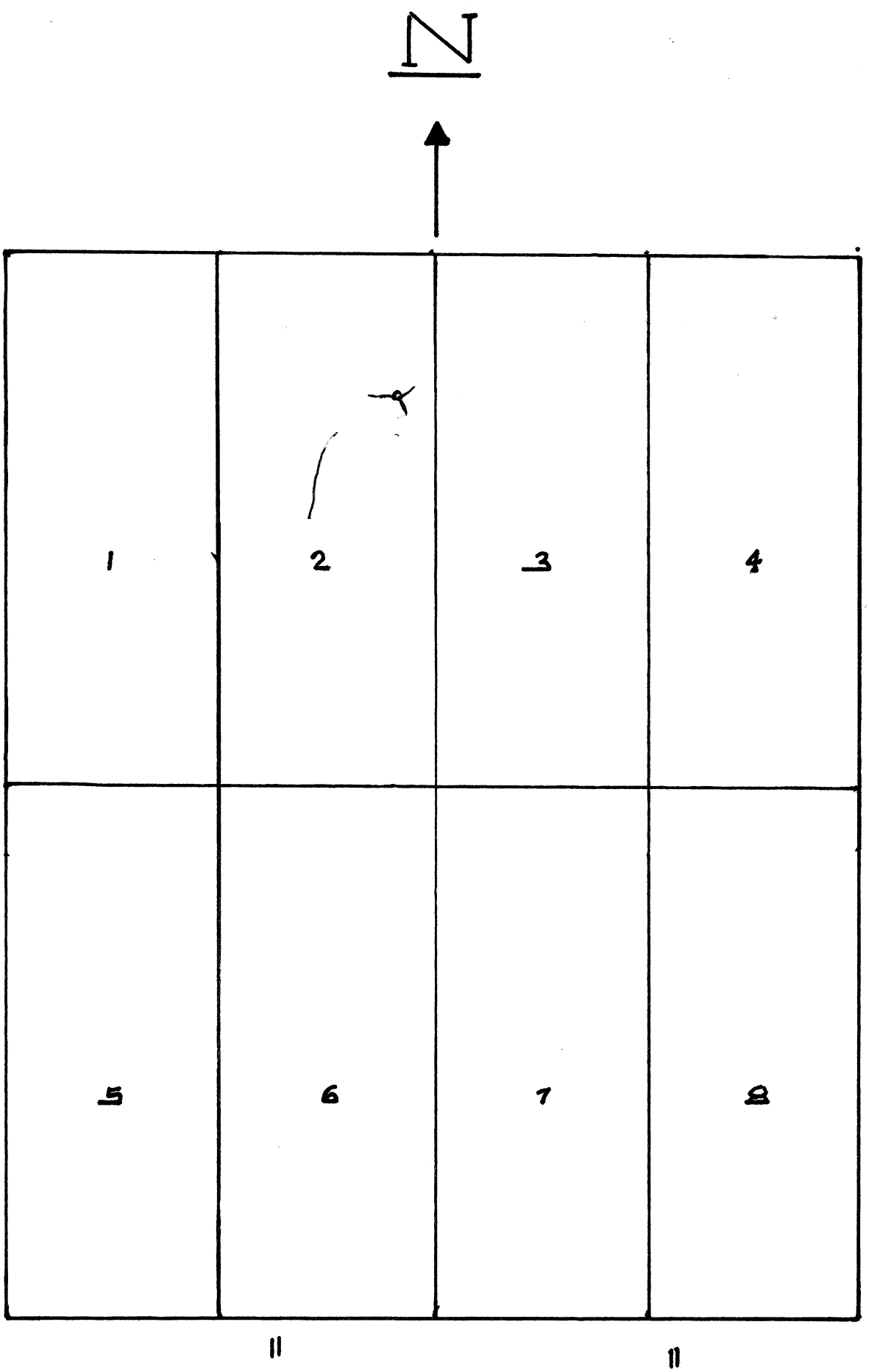
REGISTERED ASSAYER
CERTIFICATE EXPIRES
JACK E. A. STONE
DEC. 31,
ARIZONA

Charges $ 5.50

Assayer Jack Stone

JACK STONE REG. No. 5479

ANDY CHUKA, PRINT



COPPER King MINE

claims 1 through 8 Recorded.
9 through 20 Ready to be Recorded.
APPX. 400 Acres

	Au	Ag	Cu	CuO
#1310	.161 x	~~1.00~~ x 0.65	1.06	
1311	.02 x	.38 x	1.80 x	
1312			2.95 2.83 x	2.41 x
1313			1.28 x	.85 x

$8.50 6.00 6.00

$20.50

IRON KING ASSAY OFFICE

ASSAY CERTIFICATE

BOX 14 — PHONE 632-7410

HUMBOLDT, ARIZONA 86329

REGISTERED ASSAYER CERTIFICATE NO. 2978 WALTER G. STATLER Date Signed ARIZONA, U.S.A.

ASSAY MADE FOR

RICHARD E. MIERITZ
2940 N Casa Tomas
Phoenix, Ariz. 85016

August, 19, 1975

Ref. No	DESCRIPTION	oz/ton Au	oz/ton Ag	Oxide Cu	% Fe	% Pb	% Zn	% Cu
8-12-1	#1310	.610	0.65					
8-12-2	#1311	.020	0.38					1.80
8-12-3	#1312			2.61				2.83
8-12-4	#1313			0.85				1.28

C. K. claims.

CHARGES $19.50
SC 1.00 $20.50 total

ASSAYER _____

IRON KING ASSAY OFFICE

ASSAY CERTIFICATE

BOX 14 — PHONE 632-7410

HUMBOLDT, ARIZONA 86329

REGISTERED ASSAYER CERTIFICATE NO. 2978 WALTER G. STATLER Date Signed ... ARIZONA, U.S.A.

ASSAY MADE FOR

RICHARD E. MIERITZ
2940 N. Casa Tomas
Phoenix, Ariz. 85016

August 5, 1975 6.25

DESCRIPTION	oz/ton Au	oz/ton Ag		% Fe	% Pb	% Zn	% Cu
WEM Claims #1306 Mine	Tr	0.40					0.56
#1307 Charlies	Tr	0.14					0.14
#1308 "	Tr	0.38					0.46
#1309 "	Tr	0.20					0.10

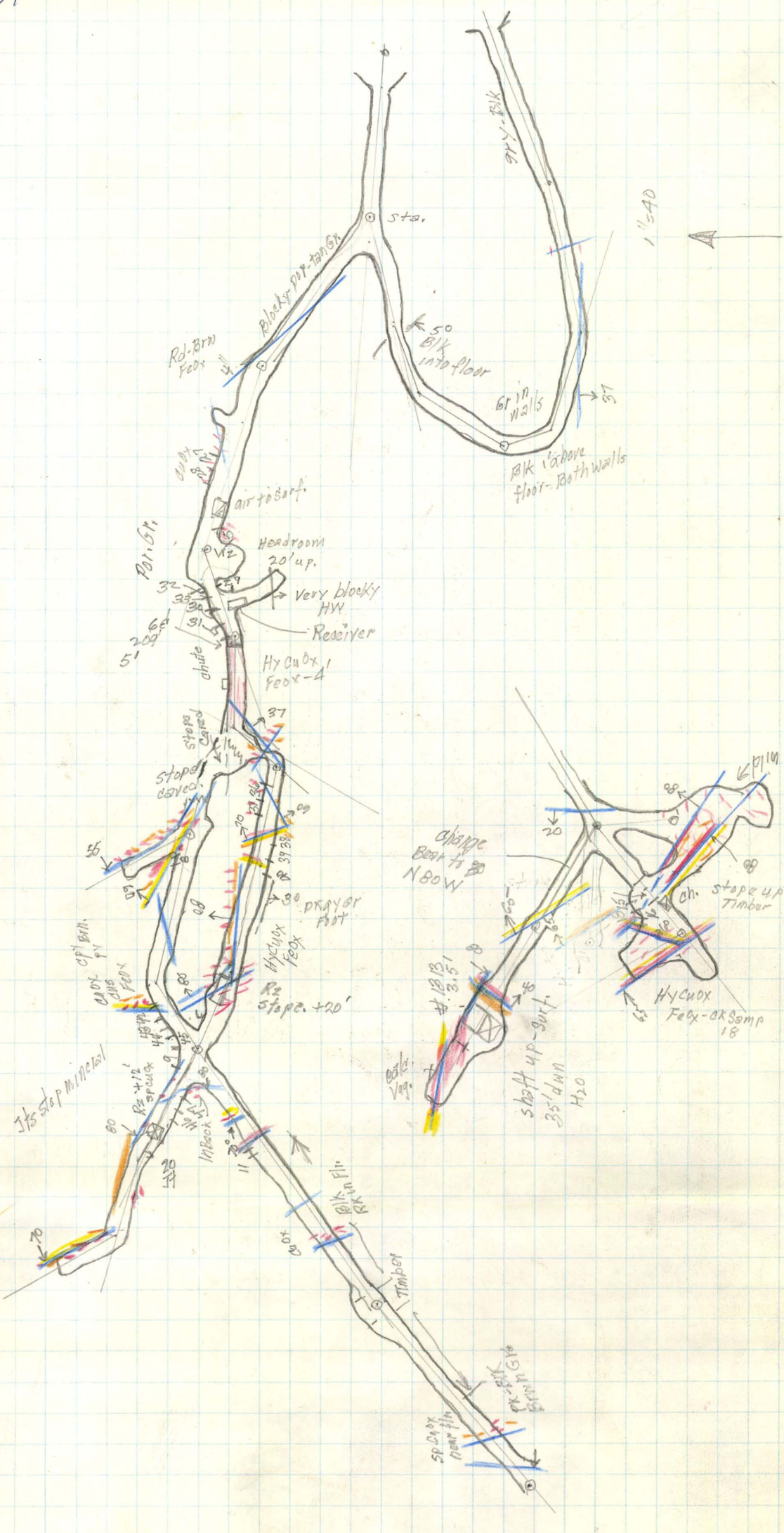
CHARGES $25.00
S.C. 1.00 Total $26.00

ASSAYER _____

Smith - 6/19/57.
Standard Uranium
W. D. Heath - 2 cars ore - 1954
Green Valley M. Dist

lenses - barren andesite (finger shears in main qtz vein. footwall andesite porphyry.

BK 193 Pg. #1 512-519 Edeline



Sec. Metals - old Baker Jack mine - 1966 - relocated.
Chester Edelina - Larry Steinegger - owners - acc. by D. Smith
G. Edelina

50.7 - Jct
54.1 - Cr. Jct Rd
56.8 - Y - take left
57.3 - E Verde Glas
360.9 Mme Dirt.

N256 - 209 Ft.

REPLY TO:
~~1634 W. HAZELWOOD STREET~~
~~PHOENIX, ARIZONA 85015~~
TELEPHONE (602) 277-6053
2940 N. Casa Tomas
Phoenix, AZ 85016

Richard E. Mieritz

MINING CONSULTANT

ARIZONA REGISTERED
MINING ENGINEER AND GEOLOGIST

GEOLOGY
EXPLORATION
EVALUATION
FEASIBILITY
OPERATION

August 15, 1975

LETTER OF CERTIFICATION

I, Richard E. Mieritz of 2940 N. Casa Tomas, Phoenix, Maricopa County, Arizona, do hereby certify that:

(1) I am a mining engineer, graduated from the University of Wisconsin with the degree of Bachelor of Science in 1939.

(2) I have practised my profession continuously since then, receiving my Arizona State Registration as a Mining Engineer in 1956 and my Arizona State Registration as a Geologist in 1970, being a member in good standing.

(3) The report to which this letter is attached and part of has been prepared on the basis of personal observations on and of the property, on the writer's general knowledge of the area and the review and study of available factual data.

(4) I have no direct interest nor indirect interest in the property.

(5) I have no direct nor indirect interest, nor do I expect to receive any interest, direct or indirect in the properties or securities of United Leisure Gold Ltd. (NPL), Vancouver, B. C., Canada.

(6) Permission is hereby granted for application of this report in a prospectus and for filing of it with any Securities Commission and Stock Exchange.

Respectfully submitted,

R. E. Mieritz
Mining Consultant
Phoenix, Arizona

REM/cm