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05/28/87

ARIZONA DEPARTMENT OF MINES AND MINERAL RESOURCES FILE DATA

PRIMARY NAME: SHEEP MINE

ALTERNATE NAMES:

B K GROUP

LA PAZ COUNTY MILS NUMBER: 777

LOCATION: TOWNSHIP 10 N RANGE 17 W SECTION 2 QUARTER NW  
LATITUDE: N 34DEG 14MIN 03SEC LONGITUDE: W 114DEG 00MIN 13SEC  
TOPO MAP NAME: BLACK PEAK - 15 MIN

CURRENT STATUS: EXP PROSPECT

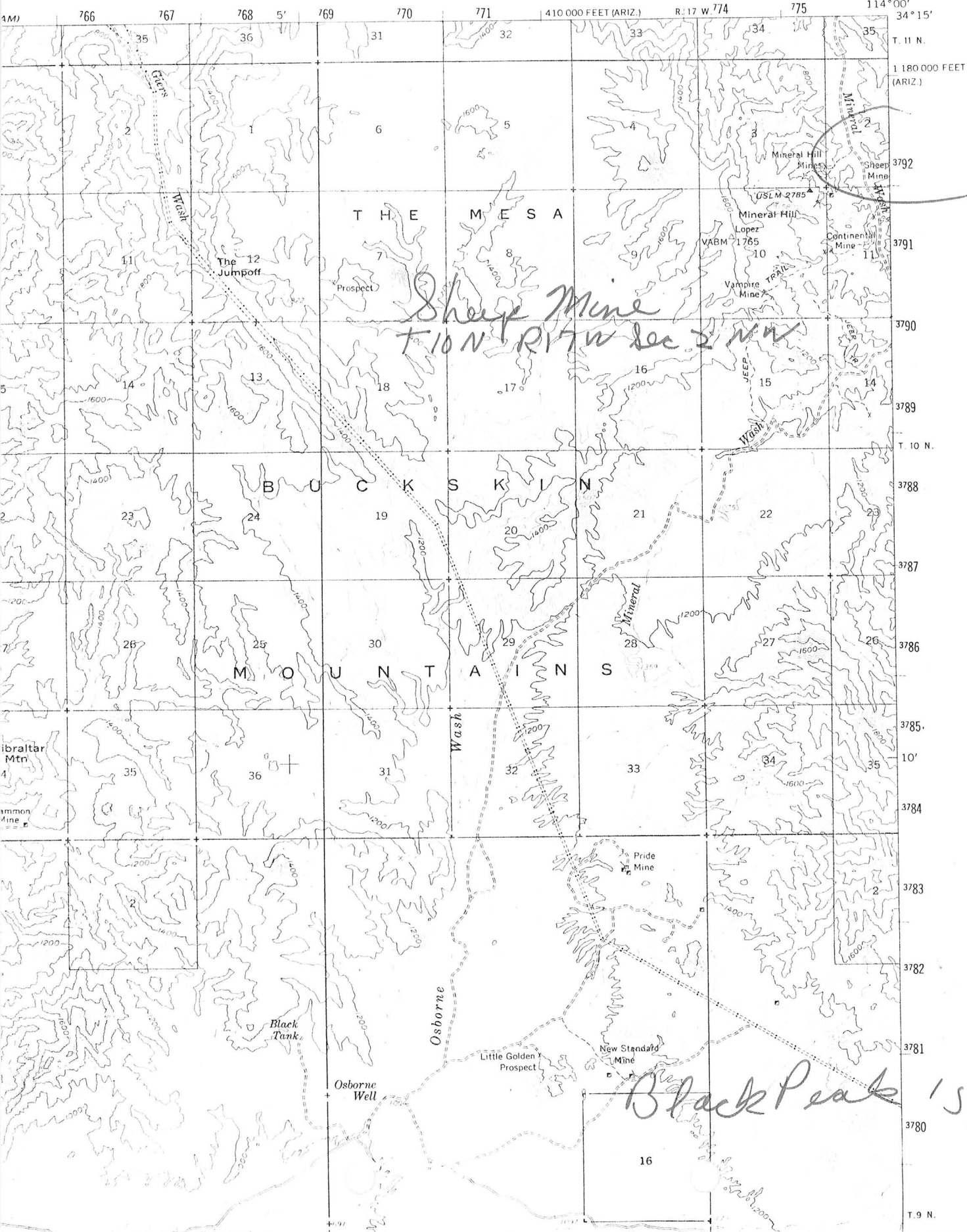
COMMODITY:

COPPER  
GOLD

BIBLIOGRAPHY:

ADMMR SHEEP MINE FILE  
AZ. STATE HWY. DEPT., 1962, YUMA COUNTY  
GENERAL HWY. MAP

BLACK PEAK QUADRANGLE  
ARIZONA-CALIFORNIA  
15 MINUTE SERIES (TOPOGRAPHIC)



*Sheep Mine  
T. 10 N. R. 17 W. Sec. 2 NW*

*Black Peak 15*

114° 00' 34" 15'  
T. 11 N.  
1 180 000 FEET (ARIZ.)  
3792  
3791  
3790  
3789  
T. 10 N.  
3788  
3787  
3786  
3785  
10'  
3784  
3783  
3782  
3781  
3780  
T. 9 N.

SHEEP MINE

LA PAZ COUNTY

KAP WR 3/27/87: Reviewed the BLM file on Amax's BK Group of claims in Secs 1 and 2, T10N R17W, La Paz County. The project was known as the Buckskin Project. The claims were located in October, 1983. In the 1985 assessment year 2,785 feet of reverse circulation was completed. The claim group was dropped in 1986.

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Date Printed: 04/20/94

ARIZONA DEPARTMENT OF MINES AND MINERAL RESOURCES

**VERBAL INFORMATION SUMMARY**

Information from: **H. Mason Coggin**

Company: Bi Metals  
Address: 317 E. Griswold  
City, State ZIP: Phoenix, AZ  
Phone: 944-3763

**MINE: Sheep Mine**

ADMMR Mine File: Sheep Mine  
County: **La Paz**  
AzMILS Number: **777**

SUMMARY

Extensive work was done on this property by Pacific Sentinel in 1990. This included extensive surface geochemical sampling which developed anomalous gold zones. After drilling several holes in the most favorable targets they dropped the property.

The company's address is:  
Pacific Sentinel Gold Corp.  
800 W Pender Street, Suite 1020  
Vancouver, B.C.  
CANADA V6C 2V6  
Phone 604-684-6365

Ken A. Phillips, Chief Engineer      Date: 1990

Pacific Sentinel  
Gold Corp.

1020 - 800 W Pender St  
Vancouver BC  
Canada V6C 2V6  
Tel 604 684 - 6365  
Fax 604 684 - 8092

DEAR INVESTOR

Re: An Opportunity To Participate In Rapid Corporate Growth

In the past 2 years two blue chip junior gold companies, (North American Metals and Continental Gold) managed by Robert Hunter, Robert Dickinson, Doug Forster and Jeff Franzen were taken over by major gold mining companies. Shareholders in these newly listed junior golds participated in spectacular growth and were offered a total of \$222 million for their shares.

This same management team is now committed to the growth of their third project - Pacific Sentinel Gold Corp. (VSE-PSG:V; NASDAQ-PSG:VF) a new, public company with 6.2 million shares outstanding and shareholders in Canada, USA and Europe. As with their former companies, the team's objective is to provide rapid corporate growth through development of large-scale North American mining projects.

Pacific Sentinel Gold's key property is a 50% operating interest in the Golden West Project, 30 miles south of Lake Havasu City, western Arizona. The 11 square mile property covers an extensive "detachment fault" type gold system where the development target is a large-scale, open-pit, gold deposit.

Recently completed surface work on the property has outlined numerous ore grade exposures within extensive gold shatter zones. Plans for a major drill program are being finalized to test these targets. This project has excellent potential to reward shareholders with rapid corporate growth.

Pacific Sentinel Gold is a well financed and well managed resource company and offers investors an opportunity to participate in spectacular corporate growth. If you have any questions or if you require further information contact Mr. Walter Schmid, Manager - Investor Relations or any other member of the PSG team.

Yours truly,

PACIFIC SENTINEL GOLD CORP.



Robert G. Hunter  
Chairman



Robert A. Dickinson  
President

**Pacific Sentinel Gold Corp. is a growth oriented, public company with the objective to maximize shareholder value through development of large scale, North American gold mining projects.**

The company is managed by a team of industry professionals whose track record includes building North American Metals Corp. and Continental Gold Corp. to the point where takeover offers totalling \$222 million were made to their shareholders.

In 1988, Homestake Mining Company offered North American Metals' shareholders \$40 million (\$5 per share) for their 50% interest in the Golden Bear Project, British Columbia. With reserves of 500,000 ounces of gold, this mine will generate in excess of \$ 200 million in new wealth.

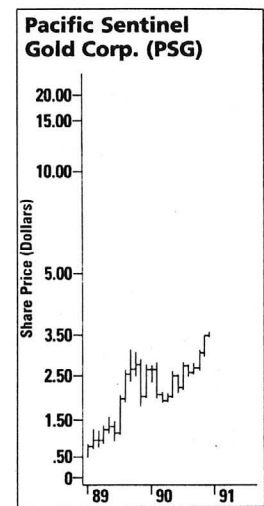
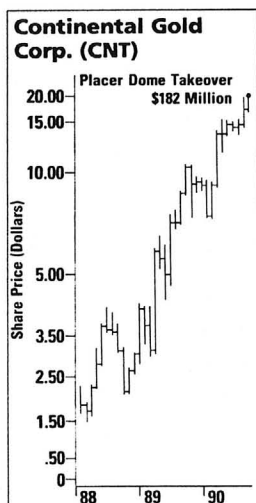
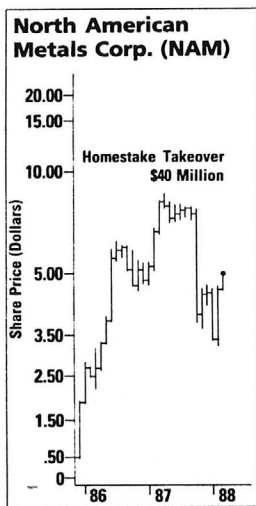
In 1990, Placer Dome Inc. offered \$ 182 million (\$20 per share) to shareholders of Continental Gold for their 70% interest in the world class Mt. Milligan Project, British Columbia. This takeover offer was the spectacular culmination of a two year period of rapid corporate growth where Continental shares increased in price from \$2 to \$20. The Mt. Milligan open pit mine (6.2 million ounces of gold and 2 billion pounds of copper) will be the second largest metal mine in Canada and will create \$5 billion of new wealth.

The same management team is now firmly committed to making Pacific Sentinel Gold Corp. another outstanding success. The company has 6.2 million

shares outstanding with shareholders in Canada, United States and Europe. Its shares are listed on the Vancouver Stock Exchange (PSG:V), on NASDAQ (PSG:VF) and a Toronto Stock Exchange listing is under application. The Company is well financed and future funding, when required, will be completed with the goal of minimum dilution to shareholder equity.

Pacific Sentinel Gold recently acquired the Golden West property in a newly recognized gold terrane in west-central Arizona. As project operator it has a 50% interest in the 11 square mile property that covers an extensive target for large-scale, open pit gold deposits. PIC Prospectors International Corporation and Almaden Resources Corporation each has a 25% interest in the project. Pacific Sentinel also holds an interest in three other precious and base metal projects in British Columbia.

With an experienced management team, a strong financial base and an outstanding development project, Pacific Sentinel Gold Corp. is focused to reward shareholders with spectacular corporate growth.



Standing, from left, Douglas Forster, Jeff Franzen and Barry McKnight. Seated, from left, Robert Hunter and Robert Dickinson.

