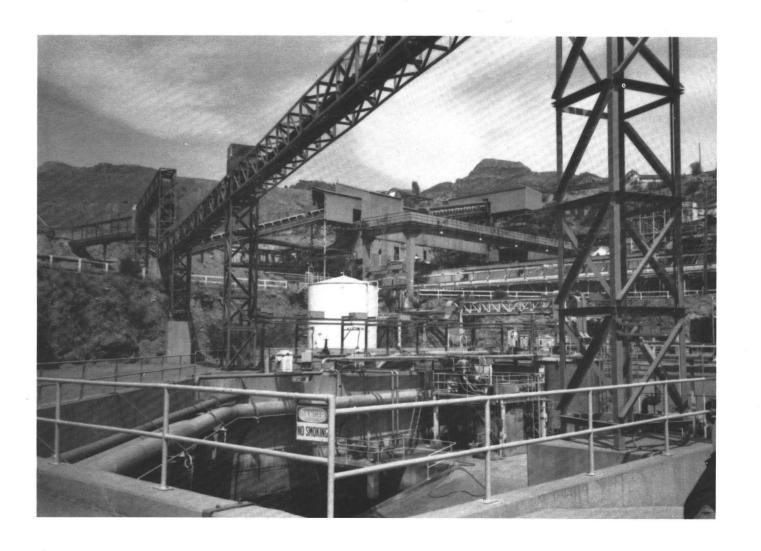
Directory of Active Mines In Arizona 1994

Incorporating Sand & Gravel Operations



Arizona Department of Mines and Mineral Resources

ARIZONA DEPARTMENT OF MINES AND MINERAL RESOURCES

H. Mason Coggin, Director

1502 West Washington Phoenix, Arizona 85007 (602) 255-3791 Toll Free in Arizona: 800-446-4259

Board of Governors

Ken C. Bennett - Phoenix Chairman

Clifford B. Altfeld - Tucson Secretary Roy Miller - Phoenix Vice Chairman

Edna Vinck - Globe Member Eric A. Nordhausen - Tucson Member

Cover: Solvent extraction plant with silicate ore crushing circuit in background - Ray Mine.



THE ARIZONA DEPARTMENT OF MINES AND MINERAL RESOURCES

The objective of the Department is to promote the development of Arizona's mineral resources. This is accomplished through technical research, field investigations, compilation of information into a mineral occurrence data base, and disseminating information through publications, personal contacts, and seminars.

The Department's mining engineers and geologists assist mining and exploration companies, prospectors and others interested in Arizona's minerals with mineral processing, mineral land acquisition, exploration, mine development, financing, government regulations, and marketing.

The Department is a service agency and does not regulate, tax, or require any type of registration. The agency provides assistance that is tailored to meet the diverse needs of the public. The following is a partial list of services that the Department offers:

- Maintain a site specific data base of unpublished reports and maps that includes 4,000 mine files and indexes of 10,000 computerized Arizona mineral occurrences.
- Maintain an information bank and library of mineral and mining information including a mine
 map library (hard copy and microfilm), government publications, periodicals, and unpublished
 master and doctorate theses.
- Gather and disseminate information on commodities and markets.
- Suggest target areas for exploration activity.
- Suggest properties for acquisition and development.
- Assist individuals and companies in their dealings with State regulatory agencies to facilitate their mining and exploration activity.
- Produce publications in the form of mineral reports, annual directories, technical reports, annual
 mineral industry surveys and information circulars. The publications include Laws and Regulations Governing Mineral Rights in Arizona, Directory of Active Mines in Arizona, Manual for
 Determination of Status and Ownership of Arizona Mineral and Water Rights, and others. A
 current listing of the Department publications is available upon request.
- · Maintain the Arizona Mining and Mineral Museum.

Active Mines in Arizona - 1994

by K.A. Phillips, N.J. Niemuth, and D.R. Bain

Department of Mines and Mineral Resources

Directory 42



State of Arizona Fife Symington, Governor

Phoenix, Arizona December, 1993

MINE INDEX

MINE NAME (COUNTY)	PAGE	MINE NAME (COUNTY)	PAGE
Ajo Plant & Slag Stockpile (Pima)		Miami Mine, Cyprus (Gila)	
Anasazi Stoneyard (Maricopa)		Miami Mine, Magma (Gila)	Δ13
Andrada Marble Quarry (Pima)		Mineral Park Mine (Mohave)	Δ11
Arizona One (Mohave)		Mission Mine (Pima)	
Ashfork Plant & Quarries (Yavapai)		More Sand, Moon Sand (Coconino)	
Aztec Quarry (Yuma)		Morenci (Greenlee)	
Bagdad (Yavapai)		Nelson Quarries & Plant (Mohave)	
Black Canyon Mill (Maricopa)	. A10	New Cornelia (Pima)	
		New River Slate Quarry, Anasazi (Maricopa)	
Black Cat Quarries (Coconino)		New River Slate Quarry, Build. Prod. (Maricopa)	
Blaser Stoneyard (Yavapai)		Oracle Ridge Mine (Pima)	
Blue Bell Schist Quarry (Yavapai)		Pantano Clay Pits (Pima)	
		Phoenix Brick Yard	
Bowie Chabazite Operations (Cochise)		Pine Nut (Mohave)	
Burro Creek Clay (Mohave)			
Camp Verde Gypsum (Yavapai)		Pinto Valley (Gila)	
Canyon (Coconino)		Rattlesnake Quarries (Coconino)	
Chata No. 1 (Appella)		Ray Mine and Concentrator (Pinal)	
Cheto No. 1 (Apache)		Red Mountain Quarry (Maricopa)	
Clarkdale Quarry & Plant (Yavapai)		Redtail Millsite (Yavapai)	
Copper Hill Mine (Gila)		Rillito Plant & Quarry (Pima)	
		Rim Quarry (Navajo)	
Copper Queen (Cochise)		Rock House Quarry	
Cyprus Lime Quarry (Gila)		Salome Gypsum Mine (La Paz)	
Darling Cinder Pit (Coconino)	. A12	San Manuel (Pinal)	
Dead Eye Mines (Coconino)	A13	San Manuel Smelter (Pinal)	
Devils Wash Placer (Pima)		Santa Rita Quarry (Pima)	
Dewey Ranch #2 (Yavapai)		Shipley Pit (Mohave)	
Douglas Quarry & Plant (Cochise)		Sidewinder Quarries (Coconino)	
Dunbar Stone Plant (Coconino)		Sierrita Mine (Pima)	A10
Emerald Isle (Mohave)		Silver Bell (Pima)	
Feldman Quarry (Pinal)		Sleeping Beauty Mine (Gila)	
Flagstone Quarries (Coconino)		Snowflake Gypsum Mine (Mohave)	
Gold Hill Mine (Pinal)		Southwest Salt Mine (Maricopa)	
Gold Prince (Cochise)		St. Johns Limestone (Apache)	
Government Canyon Quarry (Coconino)		Stutenroth Mill (Pinal)	
Grace Chabazite Mine (Cochise)		Superior Perlite (Pinal)	
Hackberry Pit (Mohave)		Swansea Mine (La Paz)	
Hayden Concentrator and Smelter (Gila)		Tolleson Mine (Maricopa)	
Hermit (Mohave)		Twin Buttes Mine (Pima)	
Houck Silica Sand (Apache)		Union Pass Mordenite (Mohave)	
Iron Chancellor (Yavapai)		United Verde Mine (Yavapai)	
Johnson Camp Mine (Cochise)		Van Dyke Mine (Gila)	
Kanab North (Mohave)		Weary Lode Mine (Gila)	
Kayenta Mine (Navajo)		White Cliff Diatomite	
Kilauea Quarry (Maricopa)		White Cross Mine (Pinal)	
Little Rock Quarry (Yavapai)		White Rock Mine (Pinal)	
Lizard Canyon Quarry		White Vulcan (Coconino)	
Lyles Mine (Yavapai)		Wildcat Hill Pit (Coconino)	
M C Canyon Quarries (Coconino)		Winkleman Gypsum (Pinal)	
M C Quarry		Yellow Wasp No. 2 (Coconino)	
Magma Mine (Pinal)		Zonia (Yavapai)	
Mayer Onyx Quarry (Yayanai)		-	

A24

Commodity Index

CEMENT/LIME

Camp Verde Gypsum Mine Clarkdale Quarry Douglas Quarry Nelson Quarry Rillito Quarry

CINDERS

Darling Cinder Pit Wildcat Hill

CLAY

Cheto No. 1 Cheto No. 2 Burro Creek Clay Pit Dewey Ranch Quarry Lyles Mine Pantano Clay Pits Rim Quarry Tolleson Mine Weary Lode Mine

COAL

Black Mesa Mine Kayenta Mine

COPPER

Bagdad Mine Casa Grande Mine Copper Queen Mine Johnson Mine Magma Mine Miami Mine, Cyprus Miami Mine, Magma Mineral Park Mine Mission Mine Morenci Mine Oracle Ridge Mine Pinto Valley Mine Ray Mine San Manuel Mine Sierrita Mine Silver Bell Mine Twin Buttes

DIATOMITE

White Cliff Mine

Van Dyke Mine

GEMSTONES

Sleeping Beauty Mine

GRANITE

Aztec Quarry

Kilauea Quarry Red Mountain Quarry

GOLD and SILVER

Devils Wash Placer Gold Prince Magma Mine* Mission Mine* Oracle Ridge Mine* Pinto Valley Mine* Ray Mine* Morenci Mine* San Manuel Mine* Sierrita Mine*

GYPSUM

Camp Verde Gypusm Mine Feldman Quarry Salome Gypsum Mine Snowflake Gypsum Mine White Cross Mine Winkleman Gypsum

LIMESTONE/MARBLE

Andrada Marble Quarry Cyprus Lime Quarry Santa Rita Quarry St. Johns Limestone Quarry Shipley Pit White Rock Quarry

MOLYBDENUM

Bagdad Mine*
Morenci Mine*
Pinto Valley Mine*
San Manuel Mine*
Sierrita Mine*
Twin Buttes*

PERLITE

Superior Perlite Mine

PIGMENT

Swansea Mine Iron Chancellor Mine

PUMICE

Crown Claims
Dead Eye Mine
More Sand, Moon Sand
White Vulcan

SALT

Southwest Salt Mine

SAND & GRAVEL

See Listing of Sand and Gravel Operations

SAND, INDUSTRIAL

Ajo Plant & Slag Stockpile Houck Silica Sand

SILICA SMELTER FLUX

Copper Hill Gold Hill Mine Gold Prince

SILVER

Bagdad Mine*
Mission Mine*
Morenci*
Pinto Valley Mine*
Ray Mine*

SLATE

New River Slate Ouarry

STONE, DIMENSION

Black Cat Quarry Blue Bell Schist Quarry **Dunbar Quarries** Government Canyon Quarry Flagstone Quarries Little Rock Quarry Lizard Canyon Quarry M C Canyon Quarries M C Quarry Mayer Onyx Quarry New River Slate Quarry Rainbow Schist Quarry Rattlesnake Quarry Rock House Quarry Sidewinder Quarry Western States Stone Quarries Yellow Wasp Quarry

ZEOLITES

Bowie Chazazite Mine Grace Chabazite Mine Union Pass Mordenite

A23

Directory of Active Mines in Arizona 1994

Table of Contents

Arizona's Mineral Industry
Mineral Production Table
Company Listing
Sand and Gravel Operations
Supplemental Information
Commodity Index
Mine Index A24

Forward

This directory was compiled in November, 1993 from field visits and information received by the Department's technical staff. For the purpose of this directory, an active mine is defined as a mine in continuous operation, either in production or under full-time development for production. Custom milling operations that are active or available on a full-time basis are also included in the directory.

It is acknowledged that there are additional mines not listed that are in an exploration, evaluation, or part-time development phase. There are others where production is on an intermittent basis that are not listed. The report is dependent on the cooperation of government agencies, private industry, and individuals who voluntarily provide information on their projects and activities.

The directory is arranged alphabetically by company name. Each listing includes corporate addresses, mine name and location, operation description, and key personnel when provided. The area code for all Arizona phone numbers is 602.

^{*} Produced as a by-product

ARIZONA'S MINERAL INDUSTRY

Arizona continues to rank as the nation's leading mineral producer. The value of mineral production in the state last year was in excess of \$3.44 billion (see table, p. A2). As it has since 1910, Arizona leads the nation in copper production. A total of 2.542 billion pounds of copper was produced in 1992, 65% of the U.S. total. Arizona also ranks first in the nation in mined gemstone production and is among the leaders in the production of molybdenum, silver, pyrite, and perlite. There are over 104 mines active, excluding sand and gravel operations, producing the above mentioned metals plus 18 industrial mineral commodities. The mining industry directly employs more than 16.000 people.

COPPER

The copper mines produced a record amount of copper in 1992! This was the third year of record production. Completion of expansion projects along with good market prices and operating conditions contributed to higher levels of production. Leach solvent extraction electrowinning (SX-EW) production reached 30% of total production, an all time high, despite flotation concentrate production being up 10.5%, reaching 1.767 billion pounds. Record rainfall during December, 1992 through February, 1993 hampered operations with flooding occurring in open pits and lowering copper concentrations in leach solutions.

Copper value reached \$2.731 billion as copper prices were nearly unchanged in 1992 down only \$0.02 averaging \$1.07/pound. The slow world economy and growing copper inventories in commodity warehouses have resulted in prices dropping to \$0.74 in December 1993. Producers have been cutting costs and attempting to preserve corporate earnings by hedging and forward selling portions of their 1993 production. The outlook looks grim for 1994 unless demand increases significantly.

Byproduct production and value from copper mining for 1992 was as follows: molybdenum - 30.8 million pounds, \$61 million; silver - 5,015,702 ounces, \$19.8 million and gold - 60,089 ounces, \$20.6 million.

Arimetco Incorporated

Arimetco produced copper from the Emerald Isle and Johnson Camp mines, while development continued at the Van Dyke and Zonia copper properties. The two properties combined to produce 8.7 million pounds in 1992. The company also operates the Yerrington copper mine in Nevada.

Johnson Camp's 8.2 million pounds of copper accounted for over 45% of the company's production in 1992. This was the first full year of mining at the property by Arimetco. Additional reserves of 4 million tons were identified by drilling in the producing Burro pit. These extend its life further and will allow postponement of development of the Copper Chief ore body.

The Emerald Isle open pit mine produced in 1992 from heap leach pads and an 8,000 pounds per day SX-EW facility. Heavy 92-93 winter rains flooding the pit have forced this operation to assume a care and maintenance status.

Arimetco reports that good progress was made during 1992 in rehabilitating the Van Dyke shaft. Plans are to inject acid into previously mined underground areas and treat recovered solutions in an SX-EW plant. Use of the shaft is planned to access workings and serve as a collection point for injected leach solutions. Unfortunately, flooding caused by winter rains in Magma's adjacent Miami mine has caused operations to be suspended. The two mines are connected by a bulkhead and high water levels in the Miami mine pose a safety hazard to underground miners at Van Dyke.

Premine-planning drilling was completed at Zonia in 1993. Reserves totaling 30 million tons have been identified with additional tonnage possible. Engineering, permitting and planning efforts are under way for an open pit mine and construction of an SX-EW plant.

Asarco Inc.

Asarco's Arizona operations consist of the Hayden copper smelter, two major open-pit mines, Mission and Ray, and a dump leaching/cementation operation at the Silver Bell mine. The mines' production was 544 million pounds of copper in 1992. Asarco, along with joint venture partner Freeport, continue the in-situ leach research at the Santa Cruz property in cooperation with the U.S. Bureau of Mines. Asarco also holds major reserves at the Chilito north of Hayden, at Helvetia, east of the Mission Complex, and at Sacaton East.

The Hayden Smelter consists of an INCO flash furnace rated at 720,000 tons of charge per year for an estimated production of 175,000 tons of blister copper. An acid plant rated at 1,600 tons of sulfuric acid per day controls sulfur dioxide emissions.

The company's Mission Complex is a consolidation of the Mission, Eisenhower, San Xavier South, and Pima open-pit mines. The smaller but separate San Xavier North pit is also included. Sulfide ore is treated at two mills,

Supplemental Information

Arizona State Agencies

Arizona Geological Survey 845 North Park Avenue, Tucson, AZ 85719 Phone 882-4795

Arizona Mines and Mineral Resources 1502 West Washington, Phoenix, AZ 85007 Phone: 255-3791

Land Department - Minerals Section 1616 West Adams, Phoenix, AZ 85007 Phone: 542-4628

Mine Inspector
State Capital, West Wing, Room 403, Phoenix,
AZ 85007 Phone: 542-5971

Federal Agencies

Bureau of Land Management Arizona State Office, 3707 North 7th St. #300,

Phoenix, AZ 85014 Phone: 650-0200

Bureau of Mines

Arizona State Activity Officer, P.O. Box 25086, Building 20, Denver Federal Center, Denver CO 80225-0086 Phone: 303-236-0451

Forest Service

Arizona Zone Office - Minerals, 2324 East Mc-Dowell Rd., Phoenix, AZ 85006, Phone: 225-5262

Mine Safety and Health Administration 305 East Main, Mesa, AZ 85201 Phone: 379-4658

U.S. Geological Survey

Mineral Information Office, 340 North 6th Avenue, Tucson, AZ 85705 Phone: 670-5544

Industry Associations

Arizona Mining Association 2702 North 3rd Avenue, #2015, Phoenix, AZ 85004 Phone: 266-4416

AMIGOS

500 East Thomas, P.O. Box 25187, Phoenix, AZ 85002 Phone: 279-3199

Arizona Rock Products Association 1825 West Adams, AGS Building, Phoenix, AZ 85007 Phone: 271-0346

Society For Mining, Metallurgy, and Exploration, Inc. - National Headquarters
P. O. Box 625002, Littleton, CO 80162-5002
Phone: 303-973-9550

Society For Mining, Metallurgy, and Exploration, Inc. - Arizona Conference 2700 East Executive Dr., Tucson, AZ 85714 Phone: 294-9862

Additional copies of *Directory of Active Mines in Arizona 1994* may be obtained for \$4.00 (\$5.50 by mail). Circulars with complete listings of mining related Federal, Arizona, and County agencies as well as mine permitting information are available. For more information or a publication list contact Arizona Mines and Mineral Resources.

SUN STATE ROCK & MATERIAL CORP. P.O. Box-1340, Sun-City, AZ 85372 - Phone 566-3000 - Employees: 40 - Sand, gravel, ABC, rock products. Owner Dolores Walker
SUNWARD MATERIALS 2625 S. 19th Ave., Phoenix, AZ 85009 - Phone 253-2505 - Employees: 270 - Sand, gravel, rock products, redimix. Vice President Operations Chris Reinesch
SUPERIOR COMPANIES Hayfield Draw, Camp Verde, AZ 85322 - Phone 567-2244 - Employees: 50 - Produces sand, gravel, rock products, gypsum and clay. General Manager Ed Davidson
SUPERSTITION CRUSHING 2323 E. Hale, Mesa, AZ 85213 - Phone 962-5326 - Employees: 25 - Custom crushing, sand and gravel - Pit in Yuma.
Owner
TREASURE CHEST MINING 1701 N. Bridal Wreath, Tempe, AZ 85281 - Phone 983- 1606 - Employees: 4 - Sand, gravel producer.
UNION ROCK & MATERIALS CORP. P.O. Box 8007, 2800 S. Central Ave., Phoenix, AZ 85066 - Phone 276-4211. Employees: 250 - Produces sand, gravel, rock products, ready mix, ABC and asphaltic concrete aggregate.
President
El Mirage Plant - 935-2653 Yard Superintendent Jim Shilds
Mesa Plant - 990-0844 Yard Superintendent Marshal Jurn
UNITED METRO
A DIVISION OF THE TANNER COMPANIES P.O. Box 52140, Phoenix, AZ 85072 - Phone 220-5000 - Employees: 600 - Sand, gravel, asphalt material supplier. President John Fowler
Tucson Rock and Sand P.O. Box 36030, Tucson, AZ 85740-6030 - Phone (602) 7443222 - Construction material supplier Division President Richard Hrubes
Casa Grande Plant 2305 S. Rooftile Rd., Casa Grande, AZ 85222 - Phone 836-8705 Material suppliers: sand, gravel asphalt, ready mix.
Plant Manager Will Watkins
Havasu Contracting and Materials Division 1785 Kiowa Blvd., Lake Havasu City, AZ 86403 - Phone (602) 855-7210 - Material supplier, sand, gravel, concrete, asphalt. Plant Manager George Davis

Parker Contracting and Materials Division

Plant Manager Virgil Hollis

Riverside Drive, Parker, AZ 85344 - Phone (602) 669-9252

- Materials supplier, sand, gravel, concrete and asphalt -

Nogales Plant 91 Old Ruby Road, Nogales, AZ 85621 - Phone 281-9669 - Ready mix supplier. Plant Manager Ernie Bracamonte
Yuma Construction Division 2088 E. 20th Street, Yuma, AZ 85365 - Phone 343-4100 - Construction material supplier. Division President Jerry Janney
VALLEY CONCRETE & MATERIALS 820 E. Hwy. 89-A, P.O. Box 634, Cottonwood, AZ 86326 - Phone 634-4250 - Employees: 35 - Sand, gravel and ABC. Plant Manager David Heath
VALLEY ROCK & SAND CO. P.O. Box 18469, Tucson, AZ 85731 - Phone 296-1733 - Employees: 4 - Sand & gravel materials. President Martin McCann
W.A. MORRIS SAND, GRAVEL & CONCRETE INC.

W.A. MORRIS SAND, GRAVEL & CONCRETE INC. US Highway 191 South, Safford, AZ 85546 - Phone 428-1371 - Employees: 15 - Sand, gravel and concrete supplier. Owner Jack Gilbert

WESTERN SAND & ROCK

W.M.K. TRANSIT MIX CO.

P.O. Box 31, Bullhead. City, AZ 86430 - Phone 763-3887 - Employees: 35 to 40 - Concrete, ready mix, building materials.

Manager Bob Swartzman

WICKENBURG CONCRETE & MATERIALS
P.O. Box 516, U.S. Hwy. 60, M.P. 115.5, Wickenburg,
AZ 85358 - Phone 684-3402 - Employees: 17 - Supplier
of aggregate materials.
President Edwin Dillard

WILLCOX ROCK & SAND

Vice President George Dillard

770 S. Cochise Ave., P.O. Box 156, Willcox, AZ 85643 - Phone 384-2181 - Employees: 10 - Supplier of aggregate and concrete materials.

Owners: Keith, Robert and William Gallagher

YAVAPAI MATERIALS, INC.

P.O. Box 814, 5899 Wilkinson, Prescott, AZ 86301 - Phone 445-7305 - Employees: 17 - Sand and gravel producer. President/Owner John Pemberton

Mission and South. They have the capacity to process 59,000 tons of ore daily resulting in an annual capacity of 124,000 tons of copper in concentrates.

The Ray Mine consists of an open-pit mine, two mills, a 26,000 ton per day concentrator at Hayden and a newly commissioned 30,000 ton per day concentrator at Ray, dump and heap leach operations, and a 40,000 ton per year SX-EW plant at Ray. Output from the new mill made Ray the second largest producer in the state in 1992. The new mill allowed lowering of the cut-off grade to 0.3% that resulted in nearly a doubling of the reserves to 1.1 billion tons. This puts the Ray mine in an elite group of three deposits in the U.S. with reserves in excess of 1 billion tons. Rainfall totaling 22 inches in December 1992 and January 1993 (average annual rainfall is 17.5 inches) hurt 4th and 1st quarter production.

Asarco's Silver Bell mine produces copper by dump leach precipitation. The open-pit mine and mill remained on stand-by status. Permitting for a new SX-EW plant continues. The new facility when completed is expected to produce 18,000 tons of refined cathode copper annually at substantially lower cost. Oxide ore is expected to come from a new area of the property known as Silver Bell North.

Cyprus Climax Metals Company

Late in 1993 Cyprus Minerals Company and AMAX Inc. merged to create Cyprus Amax Minerals Inc. and formed a new subsidiary known as Cyprus Climax Minerals Company.

Cyprus was Arizona's second largest producer of copper in 1992 and continues to be the largest producer of molybdenum. Totals for the year were 647 million pounds of copper and 25 million pounds of molybdenum. Cyprus Climax Minerals Company maintains corporate head-quarters in Tempe, Arizona and operates five copper producing operations in the State: Bagdad, Casa Grande, Miami, Mineral Park, and Sierrita.

The Bagdad operation consists of an open-pit copper-molybdenum mine, a 75,000 ton per day concentrator, a dump leach operation, and an SX-EW plant. The mill was being expanded to increase capacity by 10% in 1993.

The Casa Grande operation consists of an in-situ leaching operation, an SX-EW plant, and a roast-leach-electrowinning (RLE) plant that is treating approximately 160,000 tons of copper concentrates from other Cyprus properties. Acid produced from the RLE gases is used for the leaching operations. The block caved stopes in the oxide ore body are being leached and development of a leaching operation in virgin ground is under way using high pressure pumps to inject sulfuric acid solution into holes drilled from the old underground workings. Evaluation of open pit mining and heap leaching a portion of the oxide ore body was underway during 1993.

The Miami property consists of three open pit copper mines formerly known as Inspiration, Bluebird, and Ox

MINERAL PRODUCTION IN ARIZONA - 1992

COMMODITY	QUANTITY	VALUE
Clay (tons)	112,808	\$463,000
Copper (tons)	1,271,220	2,731,152,000
Gemstones		5,416,000
Gold (troy ounces)	213,995	73,818,000
Sand & gravel(tons)	33,842,000	123,517,000
Silver (troy ounces)	5,304,865	20,873,000
Stone-crushed(tons)	5,500,000	26,300,000
Pigments (tons)	85	62,000
Coal (tons)	12,500,000	275,000,000
Other ²		184,337,000
TOTAL		\$3,440,938,000

1/ Nonfuel figures from U.S. Bureau of Mines.

2/ Cement, clays (bentonite), gypsum, lime, molybdenum, perlite, pumice, pyrites, salt, sand & gravel (industrial), dimension stone, lead, tin.

Hide, an SX-EW plant, a smelter recently expanded to a capacity of 650,000 tons per year, an acid plant, SX-EW plant, electrolytic refinery, a 135,000 ton per year rod plant, and a 24,000 ton per day concentrator that is currently on standby status.

Cyprus operates a dump and in-pit leaching operation and precipitation plant at Mineral Park. The Mineral Park open-pit copper-molybdenum mine and its 15,000 ton per day concentrator are on stand-by status.

The Cyprus Sierrita property consists of an open-pit copper-molybdenum mine, a 95,000-ton-per-day concentrator, two molybdenum roasting plants, a ferromolybdenum plant, a rhenium plant, a dump leaching operation, and an SX- EW plant. An expansion of mill capacity by 10% was being undertaken in 1993. More than three quarters of Cyprus' molybdenum concentrate from their Thompson Creek (Idaho), Bagdad, and Sierrita operations is processed at Sierrita through on-site roasters to produce molybdenum oxide and ferromolybdenum.

Twin Buttes contributed over 40% of the copper produced at the Sierrita concentrator in 1992. Sulfide ore is transported to the Sierrita concentrator by a 6.8 mile conveyor. The agitation leach/SX-EW plant at Twin Buttes was closed in December of 1992 when oxide ore was depleted.

Magma Copper Company

Magma Copper Company's corporate headquarters are located in Tucson and the company operates three mining divisions in Arizona — San Manuel, Pinto Valley, and Superior. In 1992 they produced 554 million pounds of copper, making the company the third largest producer in the state. Magma also holds significant undeveloped reserves in the Florence and Copper Creek deposits. In addition to the divisions, the company operates a 29-mile railroad from San Manuel and a 28-mile railroad from Superior, both connecting to the Santa Fe Southern Pacific's railways.

The San Manuel Division consists of a block-caving underground copper mine, a 62,000 ton per day concentrator, an open pit oxide copper mine and heap leach, in-situleach, SX-EW plant, a 1,000,000 ton per year smelter with a 3,000 ton per day acid plant and a 310,000 ton per year electrolytic refinery, and a 180,000 ton per year rod plant. The underground mine is the largest underground operation in the United States and the largest underground copper mine in the world. During 1993 Magma Copper decided to proceed with a \$135 million development of the downfaulted Kalamazoo ore body that will add twelve years to the San Manuel underground mine. Magma's San Manual smalter accounts for about 25 percent of U.S. copper smelting capacity. Even though the Outokumpu flash smelting furnace, at a design capacity of 3,000 tons of concentrate per day, is the largest single furnace smelter in

the industry, an expansion of its capacity by 20% was announced in 1993.

The Pinto Valley division includes the Pinto Valley mine and the Miami in-situ and Miami No. 2 tailings leach operations. The Pinto Valley mine consists of an open pit mine, a 63,000-ton-per-day concentrator, dump leach and 8000 ton per year SX-EW plant, Miami's leach operations recover copper from in-situ leaching of the old Miami mine block cave area and by hydraulic mining and leaching of the old Miami tailings. The resulting pregnant leach solutions are processed through Miami's 10,000 ton per year

The Superior division consists of the company's namesake, Magma underground mine. This mine overcomes the difficult mining challenges of being hot, wet, and deep. That it remains in production is credited to its high grade ore averaging 5.56% copper in 1992, ten times the average content of Arizona copper ore.

Oracle Ridge Mining Partners

The Oracle Ridge Mining Partnership consists of South Atlantic Ventures Ltd., who hold a 70% interest and operate the mine and Continental Materials with the remaining 30%. The underground Oracle Ridge mine produced concentrates containing 6.9 million pounds of copper in 1992

Mine rank in 1992, by copper production

Mine/Company	Production (pounds)	% of total
1 Morenci/Phelps Dodge Corp.	778,600,000	30.6
2 Ray/Asarco Inc.	331,108,985	13.0
3 San Manuel/Magma Copper Co.	330,141,371	13.0
4 Bagdad/Cyprus Copper Co.	229,302,000	9.0
5 Mission/Asarco Inc.	206,321,800	8.1
6 Pinto Valley/Magma Copper Co.	180,331,000	7.1
7 Sierrita/Cyprus Copper Co.	147,840,000	5.8
8 Twin Buttes/Cyprus Copper Co.	140,144,000	5.5
9 Miami/Cyprus Copper Co	124,575,000	4.9
10 Superior/Magma Copper Co.	24,401,786	1.0
11 Miami/Magma Copper Co.	19,504,000	0.8
12 Silver Bell/Asarco Inc.	6,650,000	0.3
13 Johnson/Arimetco International Inc.	8,156,435	0.3
14 Oracle Ridge/Oracle Ridge Mining	6,858,000	0.3
15 Mineral Park/Cyprus Copper Co.	4,000,000	0.2
16 Copper Queen/Phelps Dodge Corp.	2,422,000	0.1
17 Casa Grande/Cyprus Copper Co.	2,000,000	0.1
18 Emerald Isle/Arimetco Interntnl. Inc.	576,459	0.0
Total	2,542,932,836	100.0

LITTLE B MINING	PANTANO SAND & GRAVEL
P.O. Box 99, Flagstaff, AZ 86002 - Phone 526-5571 -	10851 E. Nebraska Road, Tucson, AZ - Phone 886-1511 -
Employees: 8 - Red volcanic cinders, ABC, special	Employees: 10 - Aggregate plant.
products. Owner Bonnie Crick	PHOENIX REDIMIX COMPANY
	3635 S. 43rd Ave., Phoenix, AZ 85009 -
MADDUX & SONS, INC.	Phone 272-2637 - Produces sand, gravel, aggregates, and
1927 Pan American, P.O. Box 1077, Douglas, AZ 85608 - Phone 364-7564 - Employees: 45 - Sand, gravel and rock	rock products. President Thomas M. Valente
products.	Vice President Timothy Valente
Owners Hazel & Bryce Maddux President Leonard Maddux	Marketing Director Allan Ladd Plant Manager Bob Strom
Office Manager	Than Manager Boo Suom
_	PIONEER SAND COMPANY
MCCORMICK CONSTRUCTION Bullhead City, AZ - Phone 763-2272 - Employees: 11 -	5901 W. Broadway Rd., Phoenix, AZ 85043 - Phone 233-2971 Employees: 30 - Produces sand, gravel and rock
Sand, gravel, rock products.	products.
	Owner
MESA MATERIALS, INC. P.O. Box 20040 Mesa, AZ 85277 - Phone 830-1521 -	Superintendent Dave Sawyers
Employees: 45 - Produces gravel, rock products and asphalt.	REIDHEAD SAND & ROCK, INC.
Owner Edward C. Levy Co.	P.O. Box 7, Paper Mill Rd., Taylor, AZ 85939 - Phone
Office Manager Bruce Erickson Purchasing Sharon Crane	436-4519.
Operations Manager Dave Schessler	RUE HALE PIPELINE SERVICE
MESA SAND & ROCK INC.	611 S. Voight St., P.O. Box 221, Springerville, AZ 85938 -
2246 N. Country Club Dr., Mesa, AZ 85201 - Phone 964-	Phone 333-4483 - Employees: 2 - Produces sand and gravel.
1773 - Employees: 35 - Produces sand, gravel, rock	Öwner Rue Hale
products and ready-mix. President	Sales Manager Lorie Hale
Owners Robert, Richard and David Shill,	SALT RIVER SAND & ROCK
Louise Branch and Susan Matheson.	P.O. Box 728, Mesa, AZ 85211 - Phone 990-1987 -
MOHAVE CONCRETE & MATERIALS INC.	Employees: 40 - Aggregates, cement/asphalt, sand and gravel.
Hwy. 95 N., Lake Havasu City, AZ 86043 - Phone 764-2226	Owner Maricopa-Pima Salt River Indian Tribes
- Employees: 28 - Produces sand gravel, rock products and ready mix.	Manager Wayne Hills Sales Manager Benny Willcox
Owner Qinto Polidori	bales Manager
Treasurer Veronica Polidori Superintendent Pete Tiburzi	SAND SPECIALTIES, INC.
Superintendent	5570 N. Bush Highway, Mesa, AZ 85205 - Phone 832-2120 - Employees: 4 - Supplier for aggregate products.
OAKCREEK CONTRACTING INC.	Manager Ernest Perkins
S.4th, Duncan, AZ 85534 - Phone 359-2722	SAN XAVIER ROCK & MATERIALS
PADILLA SAND & GRAVEL HCR	3895 N. Business Center Dr., Tucson, AZ 85745, P.O. Box
Box 87, Nogales, AZ 85621 - Phone 287-8831 - Employees:	551, Cortaro, AZ 85652 - Phone 293-6833 - Employees:
5 - Supplier of sand, gravel and concrete. Owner Manuel Padilla	100 - Ready mix, sand and gravel. Division Manager
Owner	Division Manager At which
PAULDEN SAND & ROCK REDIMIX	SCARBOROUGH SAND & GRAVEL
Div. Dunbar Stone Co., Inc. P.O. Box 403, Paulden, AZ 86334 - Phone 636-2500 - Sand	920 E. Stratton Dr., Safford, AZ 85546 - Phone 428-3138 - Employees: 5 - Sand, gravel, rock products.
and gravel producer, ready mix.	Owner/Manager Winfred Scarborough
PAYSON CONCRETE & MATERIALS, INC. 1900 E. Hwy 260, Payson, AZ 85541 - Phone 474-2231 -	SMITH AND BELL CONSTRUCTION 1711 N. 8th Avenue, Safford, AZ 85546 - Phone 428-4747
Employees: 40 - Aggregate, sand, gravel and rock products.	Employees 10 Cond and moved ADC and and areas
	 Employees: 10 - Sand and gravel, ABC, rock products.
Plant Managers George Randall, John Chillson	Owner

PEARCE, JOY T. CONSTRUCTION, INC.

P.O. Box 2049, Hwy. 260, Show Low, AZ 85901 - Phone 537-7454 - Employees: 12 - General engineering contractor, asphalt excavation, roads, parking lots, building pads,

Owner/President Mr. Joy T. Pearce

rocks, sand, cinders materials.

STAR VALLEY GRANITE & MATERIALS

Star Valley, HCR Box 43B, Payson, AZ 85541 - Phone

474-9396 - Employees: 2 - Decomposed granite.

DESERT CONSTRUCTION INC. 4490 E. Hwy 66, Kingman, AZ 86401 - Phone 757-2 Employees: 30-50 - Supply paving, redi mix and products.	President Mr. Robinson
President Tom S Secretary	hort Treasurer May Robinson
DILLION AND SON SAND & GRAVEL P.O. Box 4208, Tucson, AZ 85738 - Phone 825-20 Employees: 2 - Custom sand and gravel supplier. President Tamara Di DON WATSON EXCAVATION	P.O. Box 3100, Globe, AZ 85502 - Phone 425-5775 - Employees: 70 - Sand and gravel, rock products and road materials. President
21846 N. 22nd Street, Phoenix, AZ - Phone 582-22. Employees: 8 - Sand, gravel, rock products. Owner Don Wa	HAMILION SAND & GRAVEL
DOWNEY, L. A. & SONS INC. 11600 E. Poorman Rd., Tucson, AZ 85747 - Phone 2315 - Employees: 7 - Sand and gravel. President	Whey whey whey whey whey whey whey whey w
EADS CONSTRUCTION & REDIMIX INC. Hwy. 92, Bisbee, AZ 85603 - Phone 432-41 Employees: 7 - Sand and gravel. President	Vice President Lynn R. Hatch Vice President Lenn B. Hatch Eads HI-GRADE MATERIALS CO.
Vice President	Eads 5400 - Employees: 12 - Sand, gravel, rock products.
EARTH PRODUCTS 7001 2nd St., Prescott Valley, AZ 86314 - Phone 772 - Employees: 26 - Sand and gravel, rock products, rock and decomposed granite. President	leach rock, rip rap. yslip General Manager Mike Berry yslip
FT. MCDOWELL SAND & GRAVEL CO. P.O. Box 17150, Fountain Hills, AZ 85268 - Phone 2358 - Employees: 40 - Producer of Mission Red gra President John	vel. Owner Jesse Gomez Kirk
FRANCIS DAY & SONS P.O. Box 157, St. Johns, AZ 85936 - Phone 337-2 Employees: 7 - Sand, gravel, concrete producer.	J.D.'S SAND & GRAVEL INC. 559 Ruby Rd., P.O. Box 35, Nogales, AZ 85628 - Phone 281-9449 - Employees: 4 - AB, fill, and aggregate products President Michael Williams
P.O. Box 116, 104 Main, Mammoth, AZ 85618 - 1487-2232 - Employees: 18 - Sand and gravel product Owner	er. Employees: 4 - Sand and Gravel - Excavating contractor.
GENERAL ROCK & SAND P.O. Box 3049, Industrial Road, Page, AZ 86040 - 1645-3289 - Employees: 30 - Sand, gravel, concrete. President	Mohave Airport Dr., Kingman, AZ 86401 - Phone 757- essop 7446 - Employees: 11 - Sand, gravel and redimix.

Superintendent J. Barlow

GRANITE CONSTRUCTION CO.

4115 E. Illinois, P.O. Box 27557, Tucson, AZ 85726 -

Phone 748-8000 - Employees: 298. Sand, gravel, road

Branch Manager Ted Hanorth Office Manager Bruce Enger

materials, soil cement and asphalt.

Phelps Dodge Corporation

President Pete Campbell

KOCJAN ASSOCIATES, INC.

P.O. Box 3748, Industrial Park, Page, AZ 86040 - Phone

President John Kocjan

Vice President Gerald Kocjan

645-3602 - Employees: 5.

Phelps Dodge Corporation, headquartered in Phoenix, is the nation's largest copper producer. Its mining division, Phelps Dodge Mining Company produces about one-third of the U.S.'s new copper at its mines in southeastern Arizona and southwestern New Mexico. In conjunction with its Arizona operations, Morenci and Copper Queen, Phelps Dodge operates the Hidalgo and Chino smelters and the Tyrone and Chico mines in New Mexico, and a 420,000 ton per year refinery at El Paso Texas.

Phelps Dodge's Morenci mine is the largest copper producer in North America and the second largest copper mine in the world. In 1992, Morenci produced a record 778.6 million pounds of copper! Phelps Dodge owns an 85 percent undivided interest in the Morenci Mine; the remaining 15 percent is owned by Sumitomo Metal Mining Company, Ltd. Morenci employees more than 2,000 people.

The Morenci operation consists of the Morenci, Metcalf, and Northwest Extension open pit copper mines, the 60,000 ton per day Morenci concentrator with a molybdenum circuit, the 40,000 ton per day Metcalf concentrator, three dump leaches with SX plants and at a capacity of 170,000 tons annually, the worlds largest EW plant. The 650,000 ton per year smelter with a 2,400-ton-per-day acid plant remains inactive. The feasibility of adding a fourth open pit, Coronado, to the mining operation is under way. It hosts 480 million tons of sulfide and oxide ore.

The company's Copper Queen mine consists of a dump leaching and precipitation operation at the depleted Lavender pit. The New Cornelia mine consists of an open-

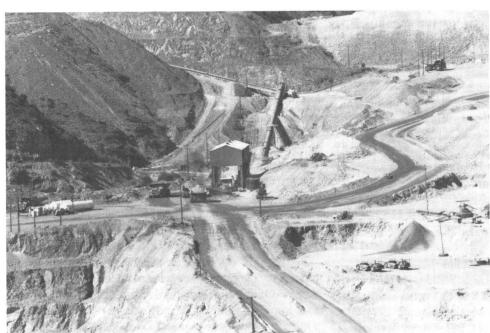
pit copper mine, a 30,000-ton-per-day concentrator with a molybdenum circuit, and a 190,000-ton-per-year smelter with an acid plant. The mine has been inactive since August, 1984 and the smelter was shut down in April, 1985.

Evaluation of the Lone Star and Dos Pobres deposits near Safford continues. These deposits, estimated to contain nearly 2 billion tons of open pitable material are being evaluated as heap leach SX-EW operations. Phelps Dodge has been rehabilitating underground workings at the United Verde mine at Jerome to sample and evaluate a high grade zinc resource.

COAL

Low sulfur coal ranks second to copper in economic importance in the State. In 1992 Arizona coal production was 12,513,000 short tons with an estimated value of \$275 million. Coal is mined from the Kayenta and Black Mesa mines in central Navajo County. Surface mining is done on reservation land leased from the Navajo and Hopi Tribes in the 1960's by Peabody Coal Company. Peabody is the Nation's largest coal producer and the Kayenta mine in northeastern Arizona is their largest operation.

The coal from the Black Mesa and Kayenta Mines is subbituminous with an average quality of 11,000 Btu, 0.5% sulfur, and 10% ash. The coal complies with the Clean Air Act Amendments of 1990 emission standard of 1.2 pounds of sulfur dioxide per one million Btu. Kayenta coal, which is burned in Arizona, is blended with other coals at the power plant to meet the more stringent Arizona emissions limit of 1.0 pounds of sulfur dioxide per one million Btu.



In-pit crusher and ore conveyor - Bagdad.

The leases from the Navajo's and the Hopi's were renegotiated in 1987. In addition to the 400 million tons of coal covered by the original leases, an additional 270 million tons was acquired in the renegotiated leases. The 670 million tons of coal lie beneath 17,000 acres of the 64,858 acre lease.

The Kayenta mine employs more than 500 people and produces about 8 million tons annually. The coal from the Kayenta mine is carried by a conveyer system 17 miles to storage silos. From there it is transported by automated trains to the Salt River Project's Navajo Generating Plant 78 miles away. The Black Mesa mine produces about 4.5 million tons annually. Here, the coal is powdered and mixed with water prior to transport by the world's longest, and the Nation's only, coal-slurry pipeline. The 273-mile journey to the Mohave Generating Station at Laughlin, Nevada takes, three days.

The Peabody operations at Black Mesa are model reclamation programs. Mining and reclamation proceed at the same rate of approximately 500 acres annually. As an area is mined, the topsoil is removed and stored. After mining is completed, the topsoil is returned and the surface is contoured. The resultant reclaimed land, used for grazing, is more productive than the original land.

GOLD

Lower gold prices in 1993 had a negative effect on Arizona's gold producers.

The Cyprus Copperstone open pit, for many years the state's largest producer, exhausted its reserves but continued to mill stockpiled ore through April. Verdestone Gold shipped about 25,000 tons of ore from the Oakland mine in northern Yuma county for processing at Copperstone's mill under a toll agreement before it shut down. The mill and other surface facilities are now being dismantled as part of the mine's reclamation.

Magma Copper Company depleted reserves at the Mc-Cabe underground mine in March and closed the operation. Workings have been capped and the flotation mill dismantled. During its year and a half of operation the McCabe mine produced 28,405 ounces of gold, 113,116 ounces of silver and 473,946 pounds of copper.

The Mystic Mine, north of Phoenix, operated for part of 1993 by Mystic Mining LLC, Inc. Ore was trucked to a gravity mill located near Wickenburg for processing. The company reported recovering \$1 million of gold (2,750 ounces) before mining was suspended due to depletion of reserves.

On a positive, note Western States Minerals Corp. returned the Gold Prince, located near Willcox, to production shipping, gold-bearing silica flux to Phelps Dodge's Hidalgo smelter in Playas, New Mexico. During 1994, a drilling program to confirm reserves, followed by development of the lower mine levels is planned.

Gold continues to be produced as a by-product of the copper industry in Arizona. Last year the major copper mines produced approximately 60,000 ounces of gold. Listed in order of production, San Manuel, Magma, Morenci, Ray, Mission, Sierrita, Pinto Valley, and Oracle Ridge all produced significant quantities of gold.

URANIUM

Low uranium prices (NUEXCO spot price \$6.90/lb, as of 12-92) continue to negatively influence this industry segment. While waiting for price and demand to improve, Energy Fuels Nuclear Inc.'s mines are on care-and-maintenance basis. Developed deposits include Arizona One, Hermit, Kanab North, and Pine Nut. Development of the Canyon Mine awaits regulatory approval.

INDUSTRIAL MINERALS

Although copper accounts for two-thirds of the State's mineral production by value, mining in Arizona continues to be a diversified activity. Industrial minerals mined in the state last year include calcium carbonate as limestone and marble for mineral filler and as raw material for lime and cement plants, bentonite for desiccants and for bleaching and clarifying of edible oils, sand and gravel for construction aggregate, diatomite, tile and brick clay, salt, cinders, pumice for laundry uses and light-weight aggregate. zeolites for molecular sieves, stone, perlite for filters, gypsum for wall board and agriculture, silica flux, pyrite and micaceous hematite for pigment, quarried flagstone, and hydrafrac sand. Construction aggregates in the form of sand and gravel lead this industrial mineral group, both in volume and value of production. Salt River Sand & Rock operated the fourth largest sand and gravel plant in the nation in 1992.

Many market niches exist for the specialized industrial mineral producer. The tremendous range in employee and capital requirements for the industrial minerals commodities vary widely enough to accommodate a family-run operation as well as large corporate producers. The increase in the number of family run decorative and dimension stone producers is an indication of this condition.

Arizona Portland Cement's cement plant at Rillito has completed a \$14,000,000 cement kiln efficiency improvement project. The project included a number of modifications to the large kiln that was installed in the 1970's. The improvements made a slight throughput increase and a major improvement in energy efficiency.

Arizona's two new mineral pigment mining and processing operations have been added to the directory. Arizona Oxides mines a natural red iron oxide pigment from their Iron Chancellor Mine and Swansea Minerals produces a micaceous hematite pigment for anticorrosive paints.

The Arizona Department of Mines and Mineral Resources' project to survey and quantify consumption of

SAND AND GRAVEL OPERATIONS LISTING

Phone 378-2321 - Employees: 2 - Sand and gravel

A & A MATERIALS 10333 E. McDowell Road, Scottsdale, AZ 85257 - Phone 990-0557 - Employees: 25 - Desert landscape materials, granite, river rock, sand, gravel. President/Owner Arthur H. Adams Co Vice President Raymond A. Adams Co Vice President	B & R MATERIALS P.O. Box 18138, Tucson, AZ 85731 - Phone 298-2371 - Employees: 23 - Sand and gravel manufacturer and supply. President Roland C. Brown Vice President Kim Brown BRIMHALL SAND & ROCK BUILDING MATERIAL BO Dec 250 Security AZ 95037 Phone 536 4006
ABC SAND & ROCK 5401 N. 119th Avenue, Glendale, AZ 85307 - Phone 935- 1677 - Employees: 4 - Mine sand and gravel from Agua Fria River. Owner David Waltemath	P.O. Box 750, Snowflake, AZ 85937 - Phone 536-4226 - Employees: 62 - Crush raw products - supply sand and gravel products. President
ACE SAND & GRAVEL 1011 W. Silverlake Rd., Tucson, AZ 85713 - Phone 622- 1869 - Employees: 3 - Supplier of sand and gravel products. Owner Delia Gastelum ACME SAND & GRAVEL	CALMAT COMPANIES P.O. Box 52012, Phoenix, AZ 85072 - Phone 254-8465 - Employees: 325 - Ready mix concrete, sand, gravel. Vice President /General Manager Bruce Dyer Sales Manager Bob Maurer
7707 E. 22nd Street, Tucson, AZ 85710 - Phone 296-6231 - Employees: 3 - Sand and gravel products, dirt, top soil supplier. Owner Joe Kempton	CALMAT OF ARIZONA P.O. Box 418, Rillito, AZ 85654 - Phone 629-0460 - Employees: 8 - Ready mix concrete, asphalt, rock, sand, and gravel. Operating Manager Dan McQuade
AJAX SAND & GRAVEL 5026 S. 51st Avenue, Laveen, AZ 85339 - Phone 237-3232 - Employees: 2 - Landscaping rock. ALLISON ROCK & SAND CONSTRUCTION	CAMPBELL REDI-MIX 1510 Copper Lane, Lake Havasu, AZ 86403 - Phone 855-
(dba L. Sheldon & Co.) P.O. Box 5065, Huachuca City, AZ 85616 - Phone 456- 1521 - Employees: 6 - Supply AB, sand, leach rock and topsoil. President Loren Sheldon	6535 - Employees: 3 - Sand, gravel, rock products. Owner Delbert Campbell CENTRAL ARIZONA MATERIALS 9699 E. Hwy 287, Coolidge, AZ 85228 - Phone 649-0244 - Employees: 4 - Supply decorative and construction materials to contractors and suppliers.
ARIZONA CRUSHING CO. 650 W. McKellips Road, Mesa, AZ 85201 - Phone 835- 0207 - Employees: 50-100 - Supplier for commercial and residential contractors for exterior wall products, sand, rock. President	CHANDLER READY MIX P.O. Box 928, Mesa, AZ 85211 - Phone 892-0501 - Employees: 75 - Ready mix manufacturer. President Ronald R. Perkins Vice President
ARIZONA SAND & GRAVEL 1401 Atlantic Ave., Yuma, AZ 85364 - Phone 344-5577 - Employees: 3 - Process and supply sand & gravel. President Ernie Kaznak	CHURCHMAN SAND & GRAVEL P. O. Box 42874 Tucson, AZ 85737 - Phone 325-1611 - Employees: 5 - Sand and gravel trucking company. President Dick Smith Vice President Suzie White
ASHTON COMPANY, INC. 2727 S. Country Club Road, Tucson, AZ - Phone 624-5500 - Sand, gravel, rock products. Owner /President	CKC MATERIALS DIVISION 1234 E. Airport Rd., Safford, AZ 85546 - Phone 428-3423 - Employees: 20 - Aggregate base, mineral base, concrete. President David Cluff General Manager Carl Bryce
P.O. Box 928, Mesa, AZ 85211 - Phone 892-0501 - Employees: 16 - Provide sand, rock, ABC to concrete companies	P.O. Box 430, East Garden Ave., Sierra Vista, AZ 85636 -

wholesale.

President Ronald R. Perkins

Vice President Wanda Perkins

WESTERN GYPSUM INC.

130 E. 200 North, P.O. Box 850, St. George, UT 84770 Phone (801) 628-3916, Fax (801) 628-4441 - Employees: 10.

President Don Cecala

Open pit gypsum mines - Primary and secondary crushing, and screening plant - 100 ton-per-day fine grinding plant and loading terminal at Glendale, Nevada - Producing gypsum for cement industry, agriculture, fertilizer industry, functional fillers, and water treatment - Markets in California, Colorado, and Arizona.

WESTERN ORGANICS INC.

P.O.Box 6876, Phoenix, AZ 85005 - Phone 269-5756, Fax 269-7621 - Plant located at 27th Avenue and Lower Buckeye Road in Phoenix - Employees: 100.

President James Porter Vice President/Operations Manager D. C. Porter Sales Manager Dennis Reynolds Office Manager Adrian Cluff Salome Gypsum Mine T5N R11W Sec. 30

Open pit gypsum mine operated by contractors - Gypsum for agricultural and horticultural uses, bagged and bulk - Used directly and in blends - Markets in western United States.

WESTERN STATES MINERALS CORP.

HCR 2, Box 8011, Willcox, AZ 85643 - Phone 826-3016 - Employees: 25.

Project Manager Mel Swanson Gold Prince Mine T14S R27E Sec. 22

Underground gold silica flux mine - ships directly to copper smelter.

WESTERN STATES STONE COMPANY

Ouarries

P.O. Box 316 - Ash Fork, AZ 86220 - Phone 637-2542 - Employees: 40 - Quarries located in Coconino, La Paz, Maricopa, Mohave, and Yavapai counties - Stone processing facility in Ashfork - Commercial and decorative building stone marketed locally, out of state, and exported. Superintendent Shirley Robertson

YELLOW HAIR TRADING AND MINING

P.O. Box 111, Globe, AZ 85502 - Phone 425-7625 or 425-0446 - Employees: 45.

President & Co-owner W. H. Preston Vice President & Co-owner Monty Nichols Secretary-Treasurer & Co-owner Cheryl Preston Sales Ed Wheeler Sleeping Beauty Mine T1N R14E Sec. 12

Produces turquoise under contract with Magma Copper Company - Sorts, grades, and processes turquoise for worldwide distribution.

THE ARIZONA DEPARTMENT OF MINES AND MINERAL RESOURCES

The objective of the Department is to promote the development of Arizona's mineral resources. This is accomplished through technical research, field investigations, compilation of information into a mineral occurrence data bas, and disseminating information though publications, personal contacts, and seminars.

The Department's mining engineers and geologists assist mining and exploration companies, prospectors and others interested in Arizona's minerals with mineral processing and mineral land acquisition, exploration, mine development, financing, government regulations, and marketing.

The Department is a service agency and does not regulate, tax, or require any type of registration. The agency provides assistance that is tailored to meet the diverse needs of the public. The following is a partial list of services that the Department offers:

- Maintain a site specific data bas of unpublished reports and maps that includes 4,000 mine files and indexes of 10,000 computerized Arizona mineral occurrences,
- Maintain an information bank and library of mineral and mining information including a mine map library (hard copy and microfilm), government
 publications, periodicals, and unpublished master and doctorate theses.
- · Gather and disseminate information on commodities and markets.
- Suggest target areas for exploration activity.
- Suggest properties for acquisition and development.
- · Assist individuals and companies in their dealings with State regulatory agencies to facilitate their mining and exploration activity.
- Produce publications in the form of mineral reports, annual directories, technical reports, annual mineral industry surveys and information circulars. The publications include Laws and Regulations Governing Mineral Rights in Arizona, Directory of Active Mines in Arizona, Manual for Determination of Status and Ownership of Arizona Mineral and Water Rights, and others. A current listing of the department publications is available upon request.
- Maintain the Arizona Mining and Mineral Museum.

industrial minerals in Arizona's market area continues. The object of this project is to encourage exploration, development, and production of industrial mineral deposits in Arizona that can supply southwestern United States and northern Mexico markets.

GEMSTONES

Arizona is the leading state in the value of mined gemstones in the United States. Approximately \$3.2 million worth of commercial gemstone production is reported for Arizona annually. Turquoise, peridot, and petrified wood account for most of the value, with amethyst, chrysocolla, azurite, malachite, fire agate, and apache tears making up the remainder.

Turquoise, a hydrous phosphate of aluminum and copper, is the leading gemstone produced in Arizona. Prized for its color, turquoise is the traditional gemstone used in Southwestern American Indian jewelry. It is mined as a by-product at a number of Arizona porphyry copper deposits. The best quality material is sold by the piece, and the remainder sold or processed for sale by weight.

Peridot is the gem variety of the mineral olivine. The translucent green material comes from the Peridot Mesa area of the San Carlos Apache Indian Reservation east of Globe. Arizona material is suitable for faceting and is of the finest quality in the world. Occurring in Quaternary basalt, the olivine is mined by shallow drilling and blasting of productive zones followed by hand breaking, screening, and sorting.

Petrified wood, although occurring in nearly every state, is best known as an Arizona gem material. Petrified wood

is a fossil in which a mineral material, usually silica, has replaced the original cellular structure of the wood. Petrified wood occurs in all Arizona counties, but that occurring in Navajo and Apache counties in the Triassic Chinle Formation of northeastern Arizona supplies nearly all of the gem market. Commercial production comes only from private lands.

RECREATIONAL PROSPECTING

Rockhounding continues to be a popular recreational activity in the state. The resultant impact on the Arizona tourism industry is hard to determine, but undoubtedly is significant. The gem show in Quartzsite, for example, is the largest in the world, drawing in excess of 100,000 visitors. The prestigious Tucson Gem And Mineral Show attracts visitors and dealers from around the world. More than 20 additional gem shows are held in the state annually and 61 organized earth science clubs are currently active.

Gem material collected by the rockhound hobbyist is not included in the official reported gemstone production, but it is likely that rockhound production is higher than the reported mine production. A portion of rockhound-collected material goes directly into collections, but much of it is sold privately or at gem shows.

Gold panning as a recreational activity has seen increased interest in the last few years. Perhaps this can be linked to interest generated by tourists and the current popularity of outdoor recreational activities. A Department publication, *Gold Panning in Arizona*, is available to provide information to the general public on this subject.

Underground ore truck.



A17

A6

COMPANY LISTING

The following list is arranged alphabetically by company. To locate a specific mine use the index on page A24.

AMERICAN SANDSTONE
Blaser Corporation

North Highway 89, P.O. Box 1154, Chino Valley, AZ 86323 - Phone 636-4454, Fax 636-2780 - Employees: 40 -Quarries, processes, saws, and cuts Arizona flagstone and sandstone as flagging, dimension stone and tiles - Marketed in Arizona, the United States, and throughout the world. President Donald Blaser Vice President W. Larry Blaser Sec./Treas. & Mgr. Operations - Orders . . Dayle Blaser Transportation Coordination Marcia Stewart Blaser Stoneyard T16N R2W Sec. 22 Black Cat Quarries T22N R1W Sec. 17 Yellow Wasp No. 2 T22N R1W Sec. 9 Government Canyon Quarry T19N R2E Sec. 34 Little Rock Quarry T22N R2W Sec.24 Lizard Canyon Quarry T20N R1E Sec. 32

ANASAZI COMPANY

7486 E. Adobe Drive, Scottsdale, AZ 85255 - Phone 585-9882 - Employees: 20 - Operates flagstone quarries in Coconino County and slate gaurry in Maricopa County. Fabrication yard in Scottsdale - Marketed in the United States and Asia. Owner Grady Dawe

Mining Supervisor Neil Cowie Anasazi Stonevard T4N R4E Sec. 14 New River Slate Quarry T7N, R3E Sec. 5 Rattlesnake Quarries T20N R1E Sec. 19 Sidewinder Ouarries T23N R2W Sec. 36

APACHE STONE DIVISION Halquist Stone Co. Inc.

22040 N. 21st Ave., Phoenix, AZ 85027 - Phone 267-8658, Fax 780- 0544 - Employees: 9 (including contractors) quarries located near Mayer - Onyx marble quarry - Schist quarries - Landscape boulders, building and dimension stone - Marketed in Arizona, the United States, and throughout the world.

President Perry Halquist Manager Wayne Evans Mayer Onyx Quarry T12N R1E Sec. 22

Blue Bell Schist Quarry T11.5N R1E Sec. 24

Rainbow Schist Quarry T12N R1E Sec. 23

ARIMETCO INTERNATIONAL INC.

335 N. Wilmot Rd., Suite 410, Tucson, AZ 85712 - Phone 795-5725.

Arimetco Inc.

5099 E. Grant Road, Ste. 120, Tucson, AZ 85712 - Phone 795-5725.

Chairman, CEO H. Roy Shipes President, Chief Operating Officer . Desmond P. Kearns Vice President-Corporate Affairs

Corporate Secretary John McKinney Controller Martin Martinez Chief Geologist Harrison Matson Johnson Camp Mine T15S R22E Sec. 26

Exit 322 off I-10, Johnson Mine Road, Dragoon, AZ 85609-Phone 586-2241. Employees: 27 - Open pit copper mine -Heap leaching - Solvent extraction electrowinning plant -Capacity 30,000 lb. copper per day.

Mine Superintendent Eddie Smith Plant Superintendent Shane Smith Van Dyke T1N R15E Sec. 5

P.O. Box 747, Miami, AZ 85539 - Phone 473-2421, In-situ leach-solvent extraction electrowinning - under development.

Zonia Mine

P.O. Box 649, Yarnell, AZ 85362 - Phone 427-3564 -Employees: 4 - Permitting and engineering design.

Mine Superintendent A. Joe Smith Emerald Isle Mine T23N R18W Sec. 22

Old Choloride Road, Chloride, AZ 86431 - Phone 565-4554 - Copper heap leach - 8,000 pounds per day SX-EW plant currently on care and maintenance.

White Cliff Diatomite T9S R17E Sec 24

P.O. Box 1049, San Manuel, AZ 85618 - Phone 385-2515 - Open-pit diatomaceous earth mine and processing plant. Mine Manager Nic Arrieta

ARIZONA OXIDES, INC.

3443 N. Central Avenue, Suite 801, Phoenix, AZ 85012 -Phone 265-5981 - Fax 234-3985 - Employees 13. President David C. Lincoln Vice President & General Manager . . . Vincent Scott Marketing Director Paul Pomp **Processing Plant**

2221 W. Melinda Lane, Phoenix, AZ 85227 - Phone 581-5144 - Grinding and sizing plant for reducing crude hematite to natural red iron oxide pigment - Marketed internationally - used for pigments in paints, plastics, concrete products and as a mold release in castings.

Vice President Don Fischer
Camp Verde Gypsum T13N R5E Sec. 11
P.O. Box 786, Camp Verde, AZ 86322 - Phone 567-3854 -
Gypsum and clay quarry five and one half miles east of
Camp Verde on State Highway 260 - Supplies gypsum to
Phoenix Cement Company Plant at Clarkdale and for
agricultural and horticultural uses. Clay for pond, ditch, and
impervious pad sealing uses.
General Manager Ed Davidson
Maintenance Supervisor Randy Austin
Foreman Bruce McDonald
St. Johns Limestone T12N R29E Sec. 4
P.O. Box 2777, St. Johns, AZ 85936 - Phone 337-4529 -
Limestone quarry five and one half miles east of St. Johns
on County Road 40 at mile marker 316 - Provides limestone
for coal fired power plant flue gas desulfurization (scrub-
1' A GIAD' D I I G I G I G I

bing) at Salt River Project's Coronado Generating Station and Arizona Public Service's Cholla Power Plant, landscape rock and road base.

Superintendent Efram Chavez Winkelman Gypsum T6S R16E Sec. 27

P.O. Box 327, Winkelman, AZ 85292 - Phone 357-7002 -Gypsum Quarry - Gypsum for Arizona Portland Cement Plant at Rillito and agricultural uses.

Superintendent John Nevitt

SUPERLITE BLOCK COMPANY

P.O. Box 23163, 4150 W. Turney, Phoenix, AZ 85063 -Phone 269-3561.

President Norman Stout Darling Cinder Pit T21N R9E Sec. 2

P.O. Box 30956, Flagstaff, AZ 86003-0956 - Phone 526-5499 - Employees: 5 - Open pit cinder mine east of Flagstaff - Volcanic cinders used to make building block at the company's Phoenix and Mesa plants.

Mine Superintendent Terry Mitchell

SWANSEA MINERALS INC.

Office: 6360 E. Rose Circle Dr. Scottsdale, AZ 85251 -Phone 994-9964 - Fax 941-2473 - Plant located at 1210 E. Gilbert Rd., Building H2, Tempe, AZ - Employees 4 -Beneficiation plant.

President/General Manager John Challinor Co-owner Pete Challinor Swansea Mine T10N R15W Sec. 32

Produces micaceous-iron-oxide, anti-corrosive barrier pigments.

TUFFLITE INC.

2432 W. Peoria, Suite 1081, Phoenix, AZ 85029 - Phone 931-3681 - Glendale yard located at 6856 W. Orangewood, Glendale - Employees: 20. President C. T. Morgan Vice President/Mine Manager (Flagstaff) . . Ed Morgan Secretary/Treasurer Clay Morgan

Orders and Transportation Marleen Bustamante Sales Manager Joe Monno Crown Claims T23N R7E More Sand, Moon Sand T23N R7E Sec. 24 White Vulcan T23N R8E Sec. 19

Mines located 12 miles north of Flagstaff - Pozzolanic pumice quarries - 6,000 yards/month - Used in making lightweight redimix and block - Large size material used in the preparation of "stone washed blue jeans" and in horticultural preparations - Marketed in and out of Arizona.

115 N. Fifth Street, Suite 401, Grand Junction, CO 81501 Phone (303) 245-7957.

Senior Mining Engineer Jim Kirchner Bowie Chabazite T11S R28E & T11S R29E

Open pit zeolite mines operated by independent contract mining company - Chabazite used for specialty adsorbants - Shipped out of state for further processing.

Union Pass Mordenite T21N R20W Sec. 11

Open pit zeolite mines operated by independent contract mining company - Mordenite used for specialty adsorbants

- Shipped out of state for further processing.

UNITED DESSICANTS United Catalyst, Inc.

Corporate Headquarters - P.O. Box 32370, Louisville, KY 40232 - Phone (502) 634-7200 - Processing plant c/o United Dessicants, 101 Christine Drive, Belen, NM 87002 - Phone (505)864-6691.

Cheto No. 1 T21N R29E Sec. 23

Employees: 10 - Located approximately six miles southeast of Sanders in northeastern Arizona - Surface strip bentonite mine - Seasonal operation by mining contractors - Low swelling bentonite is shipped to Belen, New Mexico for the production of desiccants.

Vice President (Louisville) Bill Monin General Manager (Belen) George Klett Technical Director (Belen) Mathew Rix

WESTERN ARIZONA ROCK PRODUCTS

A Division of Hanson Natural Resources, Inc. P.O. Box 178, Dateland, AZ 85333 - Phone 454-2253, Fax

454-2290 - Employees: 9. Plant Manager Larry Lunsford Assistant Plant Manager Gilbert Rodriguez Office Manager Patti Wipple

Aztec Quarry T7S R12W Sec. 28

Granite quarry for railroad ballast - Crushing and screening plant - Located between Aztec and Dateland south of I-8 and the Southern Pacific Railroad - Material used in Arizona and California - Sales outside of railroad system are for landscape uses.

Copper Queen T23S R24E Sec. 15	PINAL GYPSUM CORP.
Highway 92, Bisbee, AZ 85603 - Phone 432-3621 -	P.O. Box 99, Coolidge, AZ 85228 - Phone 723-3131, Fax
Employees: 54 - Mine dump leaching - Copper precipitation	723-9711 - Employees: 10.
plant.	President Orin Benton
Area Supervisor J. H. Zamar	Vice President (Operations) James Bechtel
Morenci T4S R29E Secs. 3, 4, 5, 8, 9, 10, 15, 16, 17, 21,	White Cross Wine T7S R17E Sec. 31
22 & 23	Quarry four miles north of Mammoth - Used for agricul-
4521 State Hwy. 191, Morenci, AZ 85540 - Phone 865-	tural gypsum.
4521 - Employees: 2064 - Open pit copper mine - Two	
concentrators (one with molybdenum circuit) - Total	RED MOUNTAIN MINING INC.
capacity 650,000 TPY smelter with 2,400 TPD acid plant	4250 North Bush Highway, Mesa, AZ 85215 - Phone
(inactive) - 340 million pound per year solvent extraction-	832-3390 - Employees: 28.
electrowinning plant.	Owner D. Lavoy Adams
Manager	Red Mountain Quarry T2N R7E Sec. 18
General Superintendent D.H. Thornton	Quarry located 10 miles north east of Mesa. Crushed granite
Mine Superintendent A.R. Edwards	for desert landscaping.
Concentrator Superintendent J.G. Davis	CIL ICA MINIEC INC
Hydrometallurgical Superintendent . A.J. Broderick, Jr.	SILICA MINES INC.
Mechanical / Electrical Supt J. B. McBiles	P.O. Box 332, Oracle, AZ 85623 - Phone 896-2245 -
Chief Engineer S.C. Holmes Chief Geologist M. S. Enders	Employees: 8. President Dave McGee
Raw Materials Director D.K. Farquhar	General Superintendent Dave Nicoee
New Cornelia T12S R6W Secs. 23, 26, 27	Gold Hill Mine T10S R15E Sec. 5
Ajo, AZ 85321 - Phone 387-7451 - Employees: 22 - Open	Open pit mine - Located 6 miles southwest of Oracle -
pit copper mine - 30,000 TPD concentrator with molyb-	Copper bearing silica flux for copper smelter at Hayden and
denum circuit - 190,000 TPD smelter with acid plant - All	decorative rock for landscaping.
inactive.	avvoidative room room and analysis.
Plant Superintendent J. L. Armstrong	
Plant Superintendent J. L. Armstrong	SPECIALTY MINERALS INC.
Plant Superintendent J. L. Armstrong PHOENIX CEMENT COMPANY	SPECIALTY MINERALS INC. P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 -
5	
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O.	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 -
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 -	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager Carlos Cardadeiro Office Manager Jackie Young
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11.	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager Carlos Cardadeiro Office Manager Jackie Young Process Manager Pete Refsenider
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President James E. Carmichael	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager Carlos Cardadeiro Office Manager Jackie Young Process Manager Pete Refsenider Santa Rita Quarry T18S R15E Sec. 15
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager Carlos Cardadeiro Office Manager Jackie Young Process Manager Pete Refsenider Santa Rita Quarry T18S R15E Sec. 15 Located 15 miles southeast of Sahuarita at end of Santa Rita
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President James E. Carmichael V.P. Sales & Marketing Pete Kuehner V.P. Manufacturing	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President James E. Carmichael V.P. Sales & Marketing Pete Kuehner V.P. Manufacturing	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President James E. Carmichael V.P. Sales & Marketing Pete Kuehner V.P. Manufacturing	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President James E. Carmichael V.P. Sales & Marketing Pete Kuehner V.P. Manufacturing	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President James E. Carmichael V.P. Sales & Marketing Pete Kuehner V.P. Manufacturing	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President James E. Carmichael V.P. Sales & Marketing Pete Kuehner V.P. Manufacturing	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President James E. Carmichael V.P. Sales & Marketing Pete Kuehner V.P. Manufacturing	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager
PHOENIX CEMENT COMPANY Phoenix Office 2501 W. Behrend Drive, Suite 23, Phoenix, AZ 85027, P.O. Box 43740, Phoenix, AZ 85080 - Phone 264-0511 - Employees: 11. President James E. Carmichael V.P. Sales & Marketing Pete Kuehner V.P. Manufacturing	P.O. Box 759, Sahuarita, AZ 85629 - Phone 625-6040 - Employees: 20. Site Manager

Iron Chancellor Mine T20N R6W Sec. 22
Open pit and underground mine producing hematite for
production of natural red iron oxide pigments - mining by
contractors.
ARIZONA PORTLAND CEMENT COMPANY
State Sales Office
2400 N. Central, Suite 308, Phoenix, AZ 85004 - Phone
271-0069.
Executive Vice President and
General Manager Vaughn S. Corley
Vice President, Sales Craig Starkey
Rillito Plant & Quarry T12S R11E Sec. 26
P.O. Box 338, Rillito, AZ 85654 - Phone (Tucson) 682-
2221 - Employees: 144 - Twin Peaks limestone quarry 5
miles from plant - cement - annual capacity 1,100,000 tons
cement.
Plant Manager Tom Brosnan
Quality Control Superintendent Steve Regis
Quality Control Supervisor Bill Phillips
Plant Engineer John Frye
Plant Electrician Russell Hawks
Personnel Manager Fran Young
Quarry Supervisor
Purchasing Agent Tom Follett
Turchasing Agent
ARIZONA SILICA SAND COMPANY
P.O. Box 108, Houck, AZ 86506 - Phone 688-2602 -
Employees: 18 - Plant south of Houck - Hydrafrac sand for
oilwell treatment - Markets include New Mexico and
California - Abrasives and mold sand - Markets in Arizona
and New Mexico - Bagged and bulk products available.
President Robert D. Fisher General Manager James Burkewitz
Foreman Ralph Nelson
Foreman Ralph Nelson Evening Foreman Dave Harris
Foreman Ralph Nelson Evening Foreman Dave Harris Houck Silica Sand T22N R29E Sec. 29
Foreman Ralph Nelson Evening Foreman Dave Harris
Foreman

National Sales Manager G. P. Gillen
Governmental Affairs Manager, State Legislative Affairs R. E. Quick
Safety Department
Director of Safety - Mining B. G. Brumbaugh
Director of Safety - Smelting R. Maxwell
Tucson Information Services
Manager T. Fedoruk
Mission Mine T16S R12E Sec. 36
Box 111, Sahuarita, AZ 85629 - West Pima Mine Road -
Phone 648-2500 Fax 648-0802- Employees: 790 - Open pit
copper mine - Two concentrators: Mission and South with
a total rated capacity of 60,000 TPD.
General Manager John D. Low
Operations Manager J. B. Lichtenhan
Mine Manager S. L. Lakosky
Chief Engineer B. M. Williams
Senior Geologist R. B. Cummings
Chief Metallurgist J. P. Reynolds
Maintenance Manager H. E. Hughes Mill Manager, Mission C. A. Carroll
Mill Manager, Mission C. A. Carroll
Mill Manager, South S. D. Lawrence
Accounting Manager D. J. Hoffman
Industrial Relations Manager J. F. Coxon General Electrical Supervisor J. B. Barton
General Electrical Supervisor J. B. Barton
Safety Administrator R. E. Jordan
Environmental Engineer A. T. Cooper
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extrac-
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter capacity 720,000 TPY and 1,600 TPD acid plant.
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter capacity 720,000 TPY and 1,600 TPD acid plant. General Manager T.E. Scartaccini
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter capacity 720,000 TPY and 1,600 TPD acid plant. General Manager T.E. Scartaccini Manager, Ray Operations B. K. Malone
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter capacity 720,000 TPY and 1,600 TPD acid plant. General Manager T.E. Scartaccini Manager, Ray Operations B. K. Malone Manager, Hayden Operations D. C. Himmesoete
Environmental Engineer
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter capacity 720,000 TPY and 1,600 TPD acid plant. General Manager B. K. Malone Manager, Ray Operations B. K. Malone Manager, Hayden Operations D. C. Himmesoete Mine Manager
Environmental Engineer
Environmental Engineer A. T. Cooper Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter capacity 720,000 TPY and 1,600 TPD acid plant. General Manager T.E. Scartaccini Manager, Ray Operations B. K. Malone Manager, Hayden Operations D. C. Himmesoete Mine Manager R. E. Thompson Smelter Manager L. A. Davis Technical Services Manager L. A. Davis Technical Services Manager S. A. McGhee Hayden Concentrator Manager S. A. McGhee Hayden Concentrator Manager G. L. Lubers Electrical Manager, Ray Bill Pyle Maintenance Manager, Hayden Bill Pyle Maintenance Manager
Environmental Engineer Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter capacity 720,000 TPY and 1,600 TPD acid plant. General Manager T.E. Scartaccini Manager, Ray Operations B. K. Malone Manager, Hayden Operations D. C. Himmesoete Mine Manager Resulting Technical Services Manager Resulting Technical Services Manager N. A. Gambell Ray Concentrator Manager S. A. McGhee Hayden Concentrator Manager G. L. Lubers Electrical Manager, Ray J. L. Weller Electrical Manager, Hayden G. T. Coryell Maintenance Manager, Hayden Hugh Alexander Support Manager J. W. Murphy Financial Manager J. T. O'Neil, Jr. Human Resources Director W. E. Burrell Materials Manager K. C. Newnan
Environmental Engineer Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter capacity 720,000 TPY and 1,600 TPD acid plant. General Manager T.E. Scartaccini Manager, Ray Operations B. K. Malone Manager, Hayden Operations D. C. Himmesoete Mine Manager Mine Manager Research Die Wilhelm SX-EW Manager Die Wilhelm SX-EW Manager N. A. Gambell Ray Concentrator Manager S. A. McGhee Hayden Concentrator Manager G. L. Lubers Electrical Manager, Ray J. L. Weller Electrical Manager, Ray J. L. Weller Electrical Manager, Hayden G. T. Coryell Maintenance Manager, Hayden Hugh Alexander Support Manager J. W. Murphy Financial Manager Manager K. C. Newnan Chief Engineer R.S. Rhoades
Environmental Engineer Ray Mine T3S R13E Sec. 10 Hayden Concentrator & Smelter T5S R15E Sec. 11 Ray Complex, P.O. Box 8, Hayden, AZ 85235 - Phone 356-7811 Fax 356-3802 - Employees: 1598 - Open pit copper mine - Dump leach - Heap leach - Solvent extraction-electrowinning plant - Two concentrators: Ray rated at 30,000 TPD and Hayden rated at 31,000 TPD - Smelter capacity 720,000 TPY and 1,600 TPD acid plant. General Manager T.E. Scartaccini Manager, Ray Operations B. K. Malone Manager, Hayden Operations D. C. Himmesoete Mine Manager Resulting Technical Services Manager Resulting Technical Services Manager N. A. Gambell Ray Concentrator Manager S. A. McGhee Hayden Concentrator Manager G. L. Lubers Electrical Manager, Ray J. L. Weller Electrical Manager, Hayden G. T. Coryell Maintenance Manager, Hayden Hugh Alexander Support Manager J. W. Murphy Financial Manager J. T. O'Neil, Jr. Human Resources Director W. E. Burrell Materials Manager K. C. Newnan

President Archer V. Shelton

Vice President Mary Kessler

Silver Bell T12S R8E Sec.11			
25000 W. Avra Valley Rd., Marana, AZ 85653 - Phone			
682-2420 Fax 682-2347- Employees: 20 - Open-pit copper			
mine - 11,000 TPD concentrator - On standby - Dump leach			
& precipitation plant operating.			
Mill Manager D. J. Duncan			
Accounting Manager A. J. Robles			

BLACK CANYON MILLING

Arizona Zinc Plating Inc.

Office: 117 W. Forest Grove Ave., Phoenix, AZ 85041 - Phone 276-9045.

Owner/Manager Bill Schleisman

Black Canyon Mill T8N R2E Sec. 15

Mill located one half mile south of Rock Springs on west site of Interstate 17 - 3 ton per hour gravity mill consisting of crushing, grinding, magnetic separation, and table and cone concentrators.

BUILDING PRODUCTS COMPANY

Phoenix Plant

4850 W. Buckeye Road, Phoenix, AZ 85043 - Phone 272-5576 - Clay mining by contractor - Plant consumes clay to produce extruded sewer pipe and roofing tile.

Plant Manager and Mining Supervisor . . . Vern Hamner Rim Quarry T11N R19E Sec. 30

Clay mine located 10 miles southwest of Clay Springs.

New River Slate Quarry T7N R3E Sec. 5

Slate quarry located approximately 6 miles northeast of New River.

Dewey Ranch #2 T14N R1E Sec. 15

Clay mine located approximately 6 miles north of Dewey.

CATALINA MARBLE, INC.

P.O. Box 8643, Catalina AZ 85738 - Phone 797-8858.

Operator Darell Goode

White Rock Mine T10S R13E Secs. 31 & 32

White marble quarried and processed for use as veneer, decorative stone, plaster sand, and animal feed additive - also used for subgrade in highway construction.

CHEMSTAR LIME

Scottsdale Office
7272 E. Indian School Road, Suite 350, Scottsdale, AZ
85251 - Phone 941-1291 - Fax 941-2015.
President Dave Reilly
Vice President, Manufacturing
& Engineering Larry Warner
Vice President, Marketing Bob Derks
Vice President, Industrial Sales Bob Plains
District Sales Manager David Fleming
Senior Project Manager Rob Kohl
Manager, Technical Services Starr Curtis
HiCal Operations Manager Mike S. Eliasen
Materials Manager Mike Pinnau

CLINTON - CAMPBELL CONTRACTING INC.

m ·	TD * 1	W 7 1
Phoenix	Brick	Yara

1814 S. 7th Ave., Phoenix, AZ 85007 - Phone 258-7158 - Employees: 96.

President Frederic Campbell Plant Superintendent Don Campbell Tolleson Mine T1N R1E Sec. 3

Clay pit located on 84th Avenue north of Van Buren - Used in manufacture of structural clay products.

Pantano Clay Pits T16S R17E Secs. 21, 26, 27, 28, 35 Clay pits located 25 miles southeast of Tucson (North of Interstate 10 - 2 miles northwest of the Pantano Interchange) - Clay used in the manufacture of structural clay products.

CYPRUS CLIMAX METALS COMPANY (A subsidiary of Cyprus Amax Minerals Company)

1501 W. Fountainhead Parkway, Tempe, AZ 85285 - Phone
929-4400.
President Jeffrey G. Clevenger
Sr. Vice President Robin Hickson
Sr. Vice President/Technical
& Development Jake Timmers

Hackberry Pit T23N R13W Secs. 19 & 20

Produces dolomite-limestone, quartz, feldspar, onyx, and natural colored aggregates. Used for landscape, gemstones, chemical materials, fillers, and special aggregate. Sold in Arizona, Nevada, and California.

PEABODY COAL COMPANY

PEABODY COAL COMPANY
Flagstaff Office
1300 S. Yale, Flagstaff, AZ 86001 - Phone 774-5253 -
Employees: 66.
President W. Howard Carson
Vice President, Operations Gary L. Melvin
General Superintendent, Mines Sil Perla
Senior Manager Labor and
Employee Relations Tony Baka
Director of Engineering Frank Farnsworth
Director Materials Management Merle Hendricks
Controller Charles W. Tilly
Manager, Quality Control Charles J. Stenftenagel
Manager, Reclamation Wayne E. Hilgedick
Senior Manager Environmental Affairs Brian P. Dunfee
Black Mesa Mine T35N R18E Sec. 5
P.O. Box 605, Kayenta, AZ 86033 - Phone 677-5040 -
Employees: 331 - Surface coal mine - Located approximate-
ly 30 miles southwest of Kayenta.
Mine Superintendent Lewis Allan Gough
Assistant Superintendent, 1st Shift vacant
Assistant Superintendent, 2nd Shift Teddy Begay
Assistant Superintendent, 3rd Shift . Randall L. Hendrix
Safety Supervisor Keith Grass
Manager Training Pete Craig
Kayenta Mine T36W R18E Sec. 9
P.O. Box 606, Kayenta, AZ 86033 - Phone 677-5008 -
Employees: 511 - Surface coal mine - Located 30 miles
southwest of Kayenta.
Mine Superintendent Joe Johnson
Assistant Superintendent 1st Shift Robert D. Boone
Assistant Superintendent, 2nd Shift Tony G. Bryant
Assistant Superintendent, 3rd Shift Joseph R. Harris
Safety Supervisor Joe Holgate
Manager Training Pete Craig

PHELPS DODGE CORPORATION

Corporate Headquarters

2600 N. Central Ave., Phoenix, AZ 85004-3014 - Phone 234-8100.

Chairman of the Board, President & CEO . D. C. Yearley Senior Vice President J.S. Whisler Senior Vice President P.J. Ryan

Phelps Dodge Mining Company

234-8100.

President J. S. Whisler
Executive Vice President P. J. Ryan
Vice President & General Manager J. L. Madson

2600 N. Central Ave., Phoenix, AZ 85004-3014 - Phone

Cathod copper - Bagdad.

Vice President Engineering Services R. W. Rice Controller J.M. McCarty Director, Employee Relations S. L. Marcus Director, Materials Management M.F. Upton Traffic Manager J.P. Sheridan Exploration and Development Group 2600 N. Central Ave., Phoenix, AZ 85004-3014 - Phone
234-8100.
Vice President A. L. Lawrence
U.S. Exploration
Union Plaza, Suite 300, 200 Union Blvd, Lakewood, CO
80228-1831 - Phone (303)-989-8873
Western Exploration
P.O. Box 50427, Tucson, AZ 85703-1427 Phone 792-4981.
Manager, Western Exploration W.H. Wilkinson
United Verde Mine T16N R2E Sec. 22
Inactive copper mine - Located at Jerome - Phone 634-2622.
Agent A.D. Peterson

Pinto Valley Mine T1N R14E Sec. 20	0
Miami T1N R15E Sec 19	

P.O. Box 100, Miami, AZ 85539 - Phone 473-6200 - Employees: 620 - Open pit copper-molybdenum mine - 63,000.TPD concentrator - Dump leach - Solvent extraction - electrowinning plant - Miami in-situ leach - Miami No. 2 tailings reclaim leach - Miami solvent extraction electrowinning plant.

Vice President/General Manager K. Lee Browne Manager Mining Operations . . . Charles D. O'Coyne Manager of Miami Unit

Leaching/SX-EW Robert V. Washnock Manager of Concentrator

Operations Jack D. Conklin Manager Human Resources David L. Palmer Magma Mine T1S R12E Sec 35

P.O. Box 37, Superior, AZ 85273 - Phone 689-2444 - Employees: 356 - Underground copper mine - 3300 TPD concentrator.

General Manager Doug McGregor Mine Superintendent Steve Lautenschlaeger Mill Superintendent Clifford D. Nelson

McKUSICK MOSAIC

Route 1, Box 35-D, Globe, AZ 85501 - Phone 425-5051 or 425-8428 - Employees: 3.

Owners Robert & Charmion McKusick Co-owner Kathleen Condit Wearv Lode Mine T1S R15E Sec. 22

Surface clay mine located 5 miles south of Globe - Used for tile and wind chimes, cosmetic additives, sealant, and slip glazing material.

MINERALS RESEARCH AND RECOVERY, INC.

Tucson Office and Plant,

4565 S. Palo Verde, Suite 203, Tucson, 85714 - Phone 748-9362 - Ajo Plant and New Cornelia Copper Smelter Slag Stockpile, Highway 85, Ajo, 85321 - Phone 387-5310 - Employees: 54.

President Manjit Chopra Plant Manager (Ajo) Joe Fanning, Sr. Plant Manager (Tucson) Michael Vick Ajo Plant and Slag Stockpile T12S R6W Sec. 23

Processes copper smelter slag for roofing granules, abrasives, filtration media, nuclear shielding, and ship ballast - Markets in Arizona, the United States, and throughout the world.

MORTON SALT DIVISION

Morton International

13000 W. Glendale Ave., Glendale, AZ 85307 - Phone 247-3000 - Employees: 35.

Plant Manager Gary McFarlin Southwest Salt Mine T2N R1W Sec. 2

Solution mining via wells - Solar evaporation of brines - Produces salt for water softeners, domestic, agricultural, and industrial use - Underground solution cavities are used for propane and butane storage.

MOUNTAIN VIEW MINING, INC. Chem-Stone, Inc.

2015 W. Mountain View, Phoenix, AZ 85021 - Phone 997-2013 - Employees: 45 - Pumice treatment plant - Produces specialized ready-to-use pumice for the garment industry.

President David L. Bellaire

Dead Eye Mines T21N R2E Secs. 4, 16 Located on South Fourth Street in Williams - Pumice mine - Open pit mining of specialized pumice - Sizing

NATIONAL GYPSUM COMPANY

Gold Bond Building Products Division

plant.

P.O. Box 20863, Phoenix, AZ 85036 - Phone 258-9321 - Employees: 58 - Wallboard plant - Wallboard joint cement plant.

Star Route, Box 3990, Winkelman, AZ 85292 - Phone 357-7180 - Employees: 5 - Open pit gypsum mine located 12 miles south of Winkelman - Crude gypsum shipped to Phoenix plant for manufacture of plaster board.

Quarry Superintendent David Klein

ORACLE RIDGE MINING PARTNERS

P.O. Box 7, San Manuel, AZ 85631 - Phone 576-1412, Fax 576-1539 - Employees: 68.

Oracle Ridge Mine T11S R16E Sec. 16

Underground mine producing copper, gold, and silver - Located 25 miles northeast of Tucson - Column flotation mill - 1020 TPD - Ships concentrates to custom smelter.

OUTLAND RESOURCES INC.

2260 E. Andy Devine, PO Box 4105, Kingman, 86402 - Phone 753-1444 - Fax 753-1444 (call first) - Employees 4 (plus contracted services).

President Patti Lewis

President Patti Lewis
Vice President Charlie Starkebaum
Shipley Pit T25N R10W Sec. 28

Cyprus Sierrita Corp. Sierrita T18S R12E Secs. 7, 8, 9, 10, 16, 17 Twin Buttes T18S R13E Sec. 5

P.O. Box 527, Green Valley, AZ 85622 - Phone 648-8500 - Employees: 720 - Sierrita, Esperanza and Twin Buttes open pit copper-molybdenum mines - 95,000 TPD concentrator - The inactive Esperanza open pit - 17,500 TPD concentrator - Ferromolybdenum plant - Rhenium plant - Dump leach, solvent extraction - electrowinning plant - Located 30 miles south of Tucson.

Vice President & General Manager Randy Scott

Vice President & General Manager ... Randy Scott Manager, Mining ... Donald Prahl Manager, Metallurgical Processing ... M. H. Khan Manager, Human Resources ... Craig Patrick Manager, Accounting ... Rickey Lamb Manager, Materials Management ... Darryl Kriebel Plant Manager ... Loyal Johnson Mine Operations & Maintenance ... Leon Hardy Plant Maintenance Superintendent ... Jesus Figueroa Mill Operations Superintendent ... Tom Comi Fine Crushing Superintendent ... William Davis SX-EW Superintendent ... Doug Sims Superintendent Technical Services ... William Sweetser Superintendent of Moly Processing ... Steve Koski Superintendent of Mine Engineering ... Tom McNamara Cyprus Miami Mining Corp.

Miami T1N R14E Sec. 24, 25, 26, 35

P.O. Box 4444, Claypool, AZ 85532 - Phone 473-7150 - Employees: 1000 - Open pit oxide copper mine - Dump leach - Solvent extraction - electrowinning plant - 120,000 TPY Smelter - Acid plant - Electrolytic refinery - 100,000 TPY continuous rod plant - 24,000 TPD concentrator is inactive.

Vice President & General Manager . Christopher Janes Controller Denise Danner Manager, Copper Treatment Division James Handley Manager, Copper Products Ken Watkins
Manager,
Domestic Copper Production Division John Fenn
Manager, Safety Robert Altamirano
Manager, Human Resources Robert Revitte
Chief Engineer Cal Iles
Superintendent, Mine Maintenance Joesph Kridel
Superintendent SX/Leaching Operations Gerald Fountain
Superintendent, Maintenance Copper
Products Division Richard Riddle
Superintendent, Rod Plant Mark Nowich
Superintendent, Metallurgical Control Richard Dana
Manager, Environmental Affairs Robert Ressler
Superintendent, Smelter Operations . Howard Hilshorst
Superintendent, Smelter Maintenance Craig Ammar
Superintendent, Technical
Services Myron Henderson

Superintendent, Refinery Samuel Yang Manager, Materials Management . . . Hugo Schriewer Cyprus Bagdad Copper Corp.

Bagdad T14N R9W Sec. 4

Superintendent, Smelter Electrical

P.O. Box 245, Bagdad, AZ 86321 - Phone 633-2241 - Employees: 575 - Open pit copper-molybdenum mine - 85,000 TPD concentrator - Dump leach-solvent extraction-electrowinning plant.

Systems Robert Tunis

Vice President......Pat FitchManager, Mine...Kent WatsonGeneral Manager...Guy Granger



Tanner Companies' sand and gravel screening and washing plant.

A13

Manager, Human Resource & Community Services Janette Bush	Maintenance Superintendent Ron Dunbar Office Manager & Transportation Leslie Tooley		ground material used as mineral filler - Crushing and grinding plant.
Supervisor, Safety Joe Mortimer Maintenance Manager Gary Hutchison Accounting Manager Randy Hoffman	Dunbar Stone Plant T21N R2W Sec. 3 Quarries		GOLDEN GREEN PLACER MINING PARTNERSHIP
Technical Services Manager Ey Sequira Cyprus Casa Grande Corp.	ENERGY FUELS NUCLEAR INC. HC 64, Box 152 2555 North Hwy 89A, Fredonia, AZ 86022		HCR Box 840-A. Sells, AZ 85634. Phone 361-2310- Employees: 4.
Casa Grande T10S R4E Sec. 25 P.O. Box 15009, Casa Grande, AZ 85230-5009 - Phone 623-1539 - Employees: 111 - In- situ leach copper mine -	Phone 643-7321 - Employees: 9. Manager Mining Operations Roger Smith Arizona One T36N R5W Sec. 22	Ĭ	Project Manager Jack Otani Devils Wash T15S R2E Sec. 2 Located approximately 1.5 miles southwest of Quijotoa -
Roast Leach - Solvent extraction-electrowinning plant - Acid plant - Located 32 miles south of Casa Grande.	Located 45 miles southwest of Fredonia -Underground uranium mine - Developed - On standby.	7	Gold placer operation - Wet gravity concentration - Capacity 500 yards/week - Expansion underway.
Vice President and General Manager Ronald Kellner Manager/Accounting & Materials A. L. Villard	Kanab North T38N R3W Sec. 17 Located 25 miles southwest of Fredonia - Underground		GSA RESOURCES INC.
Plant Manager Kermit Behnke Mine Manager Bill Krats Manager/Human Resources Richard Stilgenbauer	uranium mine - Developed - On Standby. Hermit T38N R4W Sec. 17 Located 30 miles southwest of Fredonia - Underground		P.O. Box 509, Cortaro, AZ 85652 - Phone 744-8845 - Employees: 8 (including contractors). President Ted H. Eyde
Environment Engineer John Kline Cyprus Mineral Park Corp.	uranium mine - Developed - On standby. Pine Nut T36N R4W Sec. 21		Vice President Daniel T. Eyde Lyles Mine T13N R6W Secs. 11, 12
Mineral Park T23N R17W Sec. 19 HC 37 Box 500, Kingman, AZ 86401 - Phone 565-2226 - Employees: 15 - Open pit - Dump leach copper mine -	Located 45 miles southwest of Fredonia - Underground uranium mine - Developed - On standby. Canyon T29N R3E Sec. 20		Open pit clay mine located west of Kirkland - Hectorite clay -Used as viscosifiers and thickeners in pharmaceuticals and cosmetics.
Precipitation plant operating - Located 16 miles north of Kingman.	Located 45 miles north of Williams - Underground uranium mine - Development awaiting regulatory approval.		Grace Chabazite Mine T12S R29E Secs. 1, 2, 12 Open pit mine located 13 miles north of Bowie - Chabazite
Superintendent George Veach Plant Supervisor Joey Matthews	ENGELHARD CORPORATION Chemical Division		 Used for cation exchange media and specialty adsorbants and deodorizers - Toll processed in Tucson. Burro Creek Clay T14N R10W Sec. 7
DCRS (US) Inc. P.O. Box 20818, Wickenburg, AZ 85358 - Phone: 684-	Box 155, Sanders, AZ 86512 - Phone 688-2468, Fax 688- 2485 - Employees: 6 - Located 6 miles southeast of		Open pit clay mine located 8 miles southwest of Bagdad along Burro Creek - Saponite clay - Shipped out of state for
3032, Phone/Fax 684-3074 - Employees: 16. Vice President Bob Barefoot Mill Superintendent Larry Burnhardt	Sanders. General Superintendent Perry Skersick Cheto No. 2 T21N R29E Sec. 23		manufacture into viscosifiers for detergents and drainage aid for treating pulp for fine white paper made from recycled paper fibers.
Operations Manager Bruce Downey Redtail Mill T 9N R 5 W Sec. 30	Surface strip bentonite mine - Primary use is in filters and catalysts, also used in agriculture and desiccants - Shipped		HARBORLITE CORPORATION
Custom gravity mill - capacity 100 TPD.	to Mississippi for processing.		P.O. Box 960, Superior, AZ 85273 - Phone 689-5723 - Employees: 11 - Two separate plants located 2 miles west
DRAKE STONE PRODUCTS P.O. Box 11676, Prescott, AZ 86304 - Phone 445-3028, Message Fax 778-5447 - Stone processing plant at Drake -	FLAGSTAFF CINDER SALES INC. Old Highway 66 East, P.O. Box 2415, Flagstaff, AZ 86003 - Phone 526-0801 - Employees: 7.		of Superior on Silver King Mine Road on each side of railroad track; north plant (formerly Nord Sil-Flo) is cur- rently idle - Two open pit perlite mines, located 2 miles
Flagstone and cut stone - Marketed in Arizona, the United States, and throughout the world.	President Mary Lou Olivier General Manager Rob Olivier		southwest of Superior - Markets in Florida, California, Michigan, and Wyoming - Used in filtering for phar-
Owner/Operator	Wildcat Hill Pit T21N R8E Sec. 9 Located 1.5 miles east of Flagstaff - Cinder quarry - Used for aggregate, landscaping, and construction materials.		maceuticals, chemicals, sugar, and beverages - Also used as agricultural fertilizer carrier. Plant Manager Louie Lucero
M C Quarry T19N R1E Sec. 35	GEORGIA MARBLE COMPANY OF		Assistant Manager Bob Farmer Secretary - Orders & Transportation Jackie Alvarez
DUNBAR STONE COMPANY P.O. Box 246, Ash Fork, AZ 86320 - 901 Lewis - Phone 637-2591, Fax 637-2355 - Employees: 45 - Quarries in	ARIZONA 16101 S. Wentworth Road, Vail, AZ 85641 - Phone 762- 9119, 1-800-952-2769, Fax 762-5592 - Employees: 10.		Superior Perlite T2S R12E Sec. 9 HARLEY GRAY STONE COMPANY
Coconino, La Paz, Maricopa, Mohave, and Yavapai Counties - Flagstone, marble, and schist - Stone processing plant	Division Manager Larry Mattison Office Manager Elaine Wickam	4	Flagstone Quarries P.O. Box 323, Paulden, AZ 86334 - Phone 636-2436 -
in Ashfork - Marketed in Arizona, the United States, and throughout the world.	Sales		Employees: 15 - Quarries located 8 miles northeast of Drake - Flagstone, cut stone - Marketed locally, throughout the United States, and exported.
President G. E. Dunbar Vice President W. B. Dunbar	plastering material, decorative stone, roofing material, fine		Owner

	AN STO	NE
--	--------	----

9640 W. Picture Rocks Road, Tucson, AZ 85743 - Phone 798-3909 - Employees: 10. General Manager Roger Hudman

M C Canyon Quarries T19N R1E Sec. 23

Quarties located 8 miles northeast of Drake - Elagstone for decorative use - River run (stream worn), surface (natural weathered), and quarried sandstone for flagstone. Marketed in Arizona, the United States, and throughout the world.

KESSON & KESSON

1201 E. Marshall, Phoenix, AZ 85014 - Phone 277-9883, 425-4175 - Employees: 12. Owner David Kesson

Copper Hill Mine T1N R15E Sec. 15

Silica flux for Cyprus Miami copper smelter - Northwest of Globe.

Cyprus Lime Quarry T1N R15E Sec. 7

Limestone flux for Cyprus Miami copper smelter - Northeast of Miami.

KILAUEA CRUSHERS INC.

P.O.Box 5358, Glendale, AZ 85312 - Phone 843-1888 Employees 12. President Bill Nichols Kilauea Quarry T6N R2W Sec. 5 Quarry located 12 miles east of Morristown, Crushed rhyolite for desert landscaping.

MAGMA COPPER COMPANY

Corporate Headquarters

7400 N. Oracle Rd, Tucson, AZ 85704 - Phone 575-5600 Fax 575-5663

President and CEO J. Burgess Winter San Manuel Mine T8S R16E Sec 34, 35

P.O. Box M, San Manuel, AZ 85631 - Phone 385-3100 -Employees: 2151 - Underground copper-molybdenum mine - 62,000 TPD concentrator - Open pit oxide mine -In-situ leach - Heap Leach - Solvent extraction-electrowinning plant.

Vice President & General Manager Francisco E. Durazo Manager Sulfide Mining . . . Hendrick W. Seamey, Jr. Manager Oxide Mining, Leaching

& SX-EW Michael A. Eamon Superintendent Concentrator . . . Gerald R. Brunskill Magma Metals Company

San Manuel Smelter T9S R17E Sec 32

P.O. Box M, San Manuel, AZ 85631 - Phone 385-3100 -Employees: 1217 - 1,000,000 TPY flash smelter - 1,000,000 TPY acid plant - 300,000 TPY electrolytic refinery -180,000 TPY continuous cast rod plant.

President John F. Champagne Vice President Operations J. D. McCain Vice President Marketing & Sales Brian Disbury Vice President Technology Tom Jordan